

शुक्रवार, दि. २५ सप्टेंबर २०२६

अमरावती गोळीबार, विपुल ठाकरेचा अटकपूर्व जामीन अर्ज फेटाळला

अमरावती, दि. २४: गोळीबार प्रकरण गाडोनगर पोलीस ठाण्यात दाखल गोळीबाराच्या प्रकरणात विपुल भानुदास ठाकरे याने दाखल केलेला अटकपूर्व जामीन अर्ज अमरावती येथील अतिरिक्त सत्र न्यायाधीश, न्यायालय क्रमांक ३ यांनी २३ सप्टेंबर रोजी फेटाळला. या प्रकरणात वीएनएस कलम १०९(१), ३(९), महाराष्ट्र पोलीस कायदा कलम १३४ तसेच शस्त्र प्रतिबंधक कायद्याचे कलम ३ व २४ अन्वये गुुहा दाखल आहे.

शिवाजीही पुनर्वसन प्रकल्प मर्यादित (महाराष्ट्र शासनाच्या संपूर्ण मालकीची कंपनी) CIN No. : ७०२००MH१९९६SGC९१९६६४ ५ वा माळा, गृहनिर्माण भवन, बोद्रे (पु), मुंबई - ४०० ०१९ दुरध्वनी क्र. ०२२-६९१०६९२०
ई-मेल: sppl_mumbai@rediffmail.com Website: www.spplmmr.org
ई-निविदा सूचना – पुर्ननिविदा
पात्र व अनुभवी कंत्राटदारांकडून तुमं मंडळे, मानवुई, मुंबई येथील विक्री इमारत क्र. S-३४ या बांधकामासाठी C-Type निविदा - पुर्ननिविदा मागविण्यात येत आहे.
सविस्तर निविदा सूचना, निविदा दस्तऐवज, पात्रता निष्का, बुध्दगा रक्कम (EMD), महत्त्वाच्या तारखा व इतर अटी व शर्तीसाठी महाराष्ट्र शासनाच्या ई-निविदा संकेतस्थळास (www.mahatenders.gov.in) भेट द्यावी.
सही/- (लहुरान माळी, माप्रसे) व्यवस्थापकीय संचालक शिवाजीही पुनर्वसन प्रकल्प लि.
आखोती-२०२६-२७ /अ-५/सी२११७

नमुना ड्रेड

नियम १०७ पो-नियम (११ (ड-१) पहा. स्थावर मालमत्तेचा ताबा घेण्याबाबतची नोटीस

ज्याअर्फी, खाली सही केलेल्या वसुली व विक्री अधिकारी, डि.टी. कांबळे (महाराष्ट्र सहकारी संस्था कायदा, १९६० चे कलम १५६ व नियम १९६१ चे नियम १०७ अन्वये नियुक्ती) द्वारा : दत्तसेवा सहकारी पतपेढी मर्या, मुंबई, १/१३६, बी.एम.सी. कॉलनी, अमिशनम केंद्रासमोर, मावें रोड, मालवणी, मालाड (१), मुंबई-४०० ०९५. महाराष्ट्र सहकारी संस्था नियम, १९६१ अन्वये असुन दिनांक : २६/०५/२०२३ रोजी मागणीची नोटीस ऋणको सी. दर्शना अनिल चौरै यांना देऊन सदर नोटीशीमये मुमुद केलेली रक्कम रु. २४७२०९/- (६. दोन लाख सत्तेचाळीस हजार दोनशे नऊ रुपये मात्र) सदर नोटीस मिळाल्याच्या दिनांका पासून आणि ऋणको याने रक्कम जमा करण्यास कसूर केली आहे. खाली सही करणाऱ्याने दिनांक : २३/१२/२०२५ रोजी जपचीची अंतिम नोटीस दिली असुन, पुढे निर्दिष्ट केलेली मालमत्ता जप्त करण्यात आली आहे.

ऋणकोने रक्कम जमा करण्यास कसूर केल्यामुळे ऋणकोला याम्रमाणे नोटीस देण्यात येत आहे. आणि सर्व नागरिकांना, खाली निर्दिष्ट केलेल्या मालमत्तेचा खाली सही करणाऱ्याने त्याला/तिला महाराष्ट्र सहकारी संस्था नियम १९६१ मधील नियम १०७(११ (ड-१) अन्वये दिलेल्या अधिकारानुसार दिनांक ०३/०८/२०२६ या दिवशी सिंबॉलिक ताबा घेतला आहे.

विशेष करून ऋणकोल आणि सर्व नागरिकांना याद्वारे सावध करण्यात येत आहे कि, सदर मालमत्तेसंबंधी कोणताही व्यवहार कर नये आणि व्यवहार केल्यास सी. दर्शना अनिल चौरै पत्ता: रुम नं-२, समता लेन, गांधी नगर झोपडपट्टी, साईनाथ बार जवळ, लालजीपाडा, कांदिवली (५), मुंबई- ४०००६७ यांच्या बोजाची रक्कम रु. २०४६५४/- आणि त्यावरील व्याज याच अर्थिन राहाने लगेले.

स्थावर मालमत्तेचे वर्णन:-

मौजे:- रुम नं-२, समता लेन, गांधी नगर झोपडपट्टी, साईनाथ बार जवळ, लालजीपाडा, कांदिवली (५), मुंबई- ४०००६७ येथील मालमत्ता.

उत्तरेस :- निवासी चाळ दक्षिणेस :- इंट गल्ली पश्चिमेस :- सागर अवडकर यांची चाळ पश्चिमेस :-

दिनांक:- ०७.०९.२०२६ **सही/-**

ठिकाण:- कांदिवली (५), **डि. टी. कांबळे**

मुंबई- ४०००६७. **वसुली व विक्री अधिकारी**

(महाराष्ट्र सहकारी संस्था कायदा, १९६० चे कलम १५६ व नियम १९६१ चे नियम १०७ अन्वये नियुक्ती)

जाहीर सूचना

सर्वसाधारण जनतेस सूचित करण्यात येते की, श्रीमती राबिचा बी बक्शी शेख (राहणार: रुम नंबर २१५, R-१, साई समर्थ ये.सी.एच.-ए, राम मंदिर रोड, गोंगाव (पश्चिम), मुंबई - ४००१०४) वाचे दिनांक ५ एप्रिल २०२५रोजी निघन झाले आहे.

त्यानुसार, सदर फ्लॅट/मालमत्ता त्यांच्या खालील तीन कायदेशीर वारसांच्या (मुलींच्या) नावावर हस्तांतरित करण्यात येत आहे:

- श्रीमती रेश्मा बक्शी शेख (Reshma Bakshi Shaikh)**
- श्रीमती समीम बक्शी शेख (Samim Bakshi Shaikh)**
- श्रीमती सकीना बाई जरपुला (सकीना बक्शी शेख (Sakina Bakshi Shaikh)**

तरी सदर फ्लॅटच्या हस्तांतरणावर कोणत्याही व्यक्तीचा, बँकेचा, संस्थेचा किंवा इतर कोणत्याही वारसाचा काहीही आक्षेप, दावा किंवा हरकत अस्तित्वात, त्यांनी ही सूचना प्रसिद्ध झाल्यापासून **१५ दिवसांच्या** आत आपल्या लेखी पुराव्यांसह खालील पत्त्यावर कसूर साधवा:

पत्ता : शांभ नंबर २, DR-४, श्री धाम सी. एच. एस्., राम मंदिर रोड, गोंगाव (पश्चिम), मुंबई - ४००१०४. मुदतीचे **१५ दिवस** संपल्यानंतर कोणत्याही दाव्याची किंवा हरकतीची दखल घेतली जाणार नाही आणि फ्लॅट हस्तांतरणाची पुढील कायदेशीर कारवाई पूर्ण केली जाईल.

दिवार : २५/०९/२०२६ **सही/-**

स्थान : मुंबई **अॅडव्होकेट वेद प्रकाश दुवे**

हिंदुजा हाऊसिंग फायनान्स लिमिटेड ज्युड हक्कदार : 187-189, डुमूर भवन अन्ना सार्वभ, लिटिल चकला, रैवेंडर, मुंबई-400015 ई-मेल अडवरी: auditors@hindhousingfinance.com
शाखा कार्यालय: हिंदुजा हाऊसिंग फायनान्स लिमिटेड, लिस्सत मजला, पीकेपी ऑपावर, ई वॉर्ड शासुली पवी लेन कोल्हापुर विन कोड- ४१६००१.
अनु 1३(2) अंतर्गत मागणी घुसता

आपण, म्हणजे खाली नमूद कर्जदारांची खाली नमूद मालमत्ता ताबूप देऊन कर्ज घेतलेले आहे आणि आपण, म्हणजे खाली नमूद व्यक्ती सदर कर्ज कार्यासाठी कर्जदार/सदर- कर्जदार/जामीनदार आहात. आपण परतफेडीत कसूर केल्याने आपले खाते विद्युत्पुरविकाशेशन अँड रिफरन्ड्रेशन अँफ कार्पनरन्सीअन असलेस अँड एम्पोसर्सेट ऑफ सिक्युरिटी इटरेप्सर अँडर, 2002 (योजन्यात सर्फसी अधिनियम) अंतर्गत अनुयायक मत्ता म्हणून पद करण्यात आले आहे. आमही, म्हणजे हिंदुजा हाऊसिंग फायनान्स लिमिटेड ने आपण दिलेल्या पत्त्यावर सरफेसी अधिनियमातील अनुच्छेद 13 (3) सह वाचण्यात येणारया अनु. 1३ (2) अंतर्गत मागणी सूचना पाठविली. नोंदणीकृत टपाल / ब्लू डाट कुरियरद्वारे आपल्याला पाठवलेल्या सूचना बजावण्यात आणि त्या तराच परत आल्या. सदर सुन्वेत असे नमुद करण्यात आले आहे की आपण ज्या कर्जाच्या परतफेडीची हमी दिलेली होती त्याच्या परतफेडीत कसूर केलेली आहे. त्यामुळे, सर्फेसी अधिनियमातील अनुच्छेद 13 (2) मधील तरतुदी आणि सिक्युरिटी इटरेप्सर (एम्पोसर्सेट) कसूर, 2002 मधील नियम 3(1) च्या तरतुदीच्या अनुगमने ही सूचना प्रकाशित करण्यात येत आहे.

कर्जदार व जामीनदाराचे नाव / खाते क्र.	मागणी सुकूनमुक्त झाल्याची रक्कम	मागणी / सुकूनपे रक्कम
1.श्री प्रदीप वनतसे (कर्जदार), 2.श्री.मंती. रुक्मिण वनतसे, (सह-कर्जदार) MH/CHU/CHIL/A000000035	27/07/2026 रोजी रु. 2317308/-	31/07/2026 06-07-2026

जमनीच्या सार्व भाग आणि तुकडा बेअसिंग फ्लॅट नं. ए-101, पहिल्या मजल्यावर स्थित, विट् अप एरिया 950 चौ.फुट तसेच 88.2९ चौ.मी विंग ए, देसाई रेल्वेी या नावाची बिल्डिंग, बांधकाम गट नं. 133, उप विभाग (131) 136, संपूर्ण क्षेत्रफळ 4491.68 चौ.मी एरिया क्षेत्रफळ 0४च 05 आर आणि गट नं 39(ए) उप विभाग (70) 124 तसेच सीटीएस नं. 5709 एरिया क्षेत्रफळ 525.50 चौ.मी, सीटीएस नं. 570 एरिया क्षेत्रफळ 18.50 चौ.मी, सीटीएस नं. 5711 एरिया क्षेत्रफळ 525.50 चौ.मी, तसेच संपूर्ण एरिया क्षेत्रफळ 1069.50 चौ.मी, रा मोजे-मिर्जोली, ता. चिपलून, जि. रत्‍नागिरी आणि संपत्ती पुरविका रिटिड सर्वे कॉर्ड नुसार पूर्व रोड, पश्चिम: सीटीएस नं 5718, उत्तर: सीटीएस नं. 5712, दक्षिण: सीटीएस नं. 5702 आणि बोरिवली बिल्डिंग संघर प्लान नुसार पूर्व फ्लॅट नं. 102, पश्चिम- खुली जागा, उत्तर: बोरिवली बिल्डिंग संघर प्लान नुसार पूर्व फ्लॅट नं. 102, पश्चिम- खुली जागा, उत्तर: बोरिवली बिल्डिंग संघर प्लान नुसार पूर्व फ्लॅट नं. 102, पश्चिम- खुली जागा आणि इतर बिल्डिंग, पुर्व: फ्लॅट नं. 102, पश्चिम: पेन रसेस

नुद्दास यादवारा व्याज व खर्च यासह पूर्वीक नमूद केलेल्या रक्कमेचे वा सुसूचनेच्या प्रसिद्धीच्या तारखेपासून 60 दिवसांच्या कालावधीच्या आत "हिंदुजा हाऊसिंग फायनान्स लिमिटेड"ला प्रदान करण्यास कर्माविध्यात आले आहे, त्यास असमर्थ उरल्यास त्याकोरता "हिंदुजा हाऊसिंग फायनान्स लिमिटेड" ऋणको, गहाणवार व हमीदारांच्या सुरक्षित मत्तेचा ताबा घेऊन समाविष्ट येस किंवा कोतेही एक किंवा अधिकम सुरक्षित मत्तेच्या अनुसार अत अट्टेच्या तरतुदीअंतर्गत आवश्यक कारवाई करील, उक्त अट्टे अंतर्गत "हिंदुजा हाऊसिंग फायनान्स लिमिटेड" ला पुढील समाविष्ट अधिकार उपलब्ध आहे (1) सुरक्षित मत्ता सोडविण्याकरिता मागवून, दिवलेले अधिकारानामाद्वारा हस्तांतरणाबाबत हक्क समाविष्ट ऋणको / सीटदारांच्या सुरक्षित मत्तेच्या बाबतीचा अधिकार (2) "हिंदुजा हाऊसिंग फायनान्स लिमिटेड" द्वारा सुरक्षित मत्तेबाबत कोतेही हस्तांतरणा आणि सुरक्षित मत्ता घेऊन संपूर्ण करण्यात आणि प्राप्तेद्वारा, हस्तांतरणा किंवा विक्रीचा हक्क प्राप्त करणे (3) सुरक्षित मत्तेचे व्यवस्थापन हाती घेण्याचा व हस्तांतरित सुरक्षित मत्तेसंबंधित सर्व हक्क निहाल आहत. उक्त अट्टेच्या अंतर्गत 13 (13) च्या तरतुदीच्या अनुसार, नुद्दास यादवारा "हिंदुजा हाऊसिंग फायनान्स लिमिटेड" च्या पूर्व समंतीकषिण्या "हिंदुजा हाऊसिंग फायनान्स लिमिटेड" कडे तारंगणह्या असलेल्या /गहाणवट असलेल्या आणि सर संपर्कित ऋकूननुसार कोतेही सुरक्षित मत्तेची विक्री, भाडेपस किंवा अन्य कोणत्याही ठ-डेने (आपल्या नियमित व्यवसाय व्यवहाराव्यतिरिक्त) हस्तांतरणाकरिता प्रतिबंधितकरण्यात आले आहे.

1. रितेश गवई (RLM) - 7081828333, 2. ऋणिकेश जगारे (ALM) - 9823244498, 3. निरिणार्पा पाटील (CLM) - 7774858118, 4. सागर बागवारे (CLM) - 7420040021

रक्कत : कोल्हापुर, दिनांक : 25.09.2026

हिंदुजा हाऊसिंग फायनान्स लिमिटेड, प्राधिकृत अधिकारी

सार्वजनिक सूचना

याद्वारे सर्वसाधारण जनतेस कळविण्यात येते की, माझ्या अशिलोचे वडील कै. श्री. रतनकुमार होंटचंद गुजानी हे फ्रँट क्र. 1, बिल्डिंग क्र. 6, ए-विंग, तळमजला, चेंबूर नवजीवन को-ऑप. हौसिंग सोसायटी लि., आर.सी. मार्ग, चेंबूर, मुंबई – 400 074, क्षेत्रफळ 598 चौ. फूट कार्पेट असलेल्या निवासी सदनिकेचे मालक होते.सदर सदनिकेची संबंधित ए. 50/- प्रत्येकी र्दनी मूल्याचे 5 जुने थेअर्स, अंजुक्रमांक 2956 ते 2960 (दोन्ही क्रमांकांसह), जुने थेअर अंजुक्रमांक क्र. 732, दिनांक 01.05.1962, तसेच ए. 50/- प्रत्येकी र्दनी मूल्याचे 10 नवीन थेअर्स, अंजुक्रमांक 801 ते 810 (दोन्ही क्रमांकांसह), थेअर प्रमाणपत्र क्र. 81, दिनांक 21.04.2018, धारित होते.

राम - रुम नं.२, समता लेन, गांधी नगर झोपडपट्टी, साईनाथ बार जवळ, लालजीपाडा, कांदिवली (५), मुंबई- ४०००६७ यांच्या बोजाची रक्कम रु. २०४६५४/- आणि त्यावरील व्याज याच अर्थिन राहाने लगेले.

उत्तरेस :- निवासी चाळ दक्षिणेस :- इंट गल्ली पश्चिमेस :- सागर अवडकर यांची चाळ पश्चिमेस :-

दिनांक:- ०७.०९.२०२६ **सही/-**

ठिकाण:- कांदिवली (५), **डि. टी. कांबळे**

मुंबई- ४०००६७. **वसुली व विक्री अधिकारी**

(महाराष्ट्र सहकारी संस्था कायदा, १९६० चे कलम १५६ व नियम १९६१ चे नियम १०७ अन्वये नियुक्ती)

मंदिर समोर, चेंबूर कॉलनी, चेंबूर, मुंबई-४०० ०७४. 476/MAH81985

वरील कायदेशीर वारसांपैकी सी. गीता रतनकुमार गुजानी यांनी सदर सदनिकेतील त्यांचा अविभाजित 33.33% अर्थात 1/3 हिस्सा व हळू त्यांचे भाजु व बहीण श्री. राहुल रतनकुमार गुजानी व पूनम रतनकुमार गुजानी यांच्या नावे सोडविण्यास सहमती दर्शविली आहे. त्यामुळे श्री. राहुल रतनकुमार गुजानी व पूनम रतनकुमार गुजानी हे सदर सदनिकेचे 100% मालक होतील.

सदर थेअर्स व सदनिकेबाबत विक्री, अवलंबदल, गहाण, बोजा, भेट, हक्कोसह, ताबा, भाडेकरार, भाडेपट्टा, वारसा, परवाना, धारणाधिकार किंवा अन्य कोणत्याही प्रकारे कोणत्याही व्यक्तीचा कोणताही दावा, हक्क, हितसंबंध किंवा आक्षेप असल्यास, त्यांनी सदर दावा/हक्क याबाबत खाली सही करणाऱ्या व्यक्तीस आणि/किंवा माझे अशील श्री. राहुल रतनकुमार गुजानी व पूनम रतनकुमार गुजानी आणि/किंवा सदर सोसायटी अर्थात चेंबूर नवजीवन को-ऑप. हौसिंग सोसायटी लि. यांना ही नोटीस प्रसिद्ध झाल्याच्या दिनांकापासून 14 (चौदा) दिवसांच्या आत लेखी स्वरूपात कळवावे.

अन्यथा, त्यानंतर प्राग होणारे कोणतेही दावे अस्तित्वात नसलेले, माफ केलेले व सर्व हेतूसाठी सोडून दिलेले असे समजाण्यात येतील. त्यानंतर माझे अशील श्री. राहुल रतनकुमार गुजानी व पूनम रतनकुमार गुजानी यांना सदर सदनिका तसेच असेच प्रमाणपत्र सोसायटीच्या नोंदी व रजिस्ट्ररच्याच त्यांच्या नावे हस्तांतरित करण्यासाठी पुढील कार्यावधी करण्याचा पूर्ण अधिकार राहील.

मुंबई,

दिनांक : 25/09/2026. **सही/-**

टी/१०८/७, इग्लॅक्स हॉस्पिटल रोड, जय शंकर **अॅड. मोहिनी टी. कुंदुनानी**

मंदिर समोर, चेंबूर कॉलनी, चेंबूर, मुंबई-४०० ०७४. 476/MAH81985

नमुना ड्रेड

नियम १०७ पो-नियम (११ (ड-१) पहा. स्थावर मालमत्तेचा ताबा घेण्याबाबतची नोटीस

ज्याअर्फी, खाली सही केलेल्या वसुली व विक्री अधिकारी, डि. टी. कांबळे (महाराष्ट्र सहकारी संस्था कायदा, १९६० चे कलम १५६ व नियम १९६१ चे नियम १०७ अन्वये नियुक्ती) द्वारा : दत्तसेवा सहकारी पतपेढी मर्या, मुंबई, १/१३६, बी.एम.सी. कॉलनी, अमिशनम केंद्रासमोर, मावें रोड, मालवणी, मालाड (१), मुंबई-४०० ०९५. महाराष्ट्र सहकारी संस्था नियम, १९६१ अन्वये असुन दिनांक : २६/०५/२०२५ रोजी मागणीची नोटीस ऋणको श्री नविन इंद्रबाहदुर जैसवार यांना देऊन सदर नोटीशीमये मुमुद केलेली रक्कम रुपये ७२९८८६/- (अक्षरी- सात लाख एकोणीस हजार आठशे शहाशेची रुपये केवा) सदर नोटीस मिळाल्याच्या दिनांका पासून आणि ऋणको याने रक्कम जमा करण्यास कसूर केली आहे. खाली सही करणाऱ्याने दिनांक : २०/११/२०२५ रोजी जपचीची अंतिम नोटीस दिली असुन, पुढे निर्दिष्ट केलेली मालमत्ता जप्त करण्यात आली आहे.

ऋणकोने रक्कम जमा करण्यास कसूर केल्यामुळे ऋणकोला याम्रमाणे नोटीस देण्यात येत आहे. आणि सर्व नागरिकांना, खाली निर्दिष्ट केलेल्या मालमत्तेचा खाली सही करणाऱ्याने त्याला/तिना महाराष्ट्र सहकारी संस्था नियम १९६१ मधील नियम १०७(११ (ड-१) अन्वये दिलेल्या अधिकारानुसार दिनांक ०३/०८/२०२६ या दिवशी सिंबॉलिक ताबा घेतला आहे.

विशेष करून ऋणकोल आणि सर्व नागरिकांना याद्वारे सावध करण्यात येत आहे कि, सदर मालमत्तेसंबंधी कोणताही व्यवहार कर नये आणि व्यवहार केल्यास श्री नविन इंद्रबाहदुर जैसवार पत्ता: रुम नं./एस. आर. १३३ साई बाबा नगर, सोडावाला लेन, राजेंद्र सोसायटीच्या मागे, एकरसर डोंगरी, बोरिवली (५), मुंबई- ४०००९२ यांच्या बोजाची रक्कम रु. ७२९८८६/- आणि त्यावरील व्याज याला अर्थिन राहाने लगेले.

स्थावर मालमत्तेचे वर्णन:-

मौजे:- रुम नं./एस. आर. १३३ साई बाबा नगर, सोडावाला लेन, राजेंद्र सोसायटीच्या मागे, एकरसर डोंगरी, बोरिवली (५), मुंबई- ४०००९२ येथील मालमत्ता.

उत्तरेस :- निवासी चाळ दक्षिणेस :- आंतरिक गल्ली/ श्री. विनोद यांची खोली पश्चिमेस :- विजय जैसवाल यांची खोली

दिनांक:- ०७.०९.२०२६ **सही/-**

ठिकाण:- बोरिवली (५), **डि. टी. कांबळे**

मुंबई- ४०००९२. **वसुली व विक्री अधिकारी**

(महाराष्ट्र सहकारी संस्था कायदा, १९६० चे कलम १५६ व नियम १९६१ चे नियम १०७ अन्वये नियुक्ती)

नमुना ड्रेड

नियम १०७ पो-नियम (११ (ड-१) पहा. स्थावर मालमत्तेचा ताबा घेण्याबाबतची नोटीस

ज्याअर्फी, खाली सही केलेल्या वसुली व विक्री अधिकारी, डि. टी. कांबळे (महाराष्ट्र सहकारी संस्था कायदा, १९६० चे कलम १५६ व नियम १९६१ चे नियम १०७ अन्वये नियुक्ती) द्वारा : दत्तसेवा सहकारी पतपेढी मर्या, मुंबई, १/१३६, बी.एम.सी. कॉलनी, अमिशनम केंद्रासमोर, मावें रोड, मालवणी, मालाड (१), मुंबई-४०० ०९५. महाराष्ट्र सहकारी संस्था नियम, १९६१ अन्वये असुन दिनांक : १६/०५/२०२५ रोजी मागणीची नोटीस ऋणको श्री नविन इंद्रबाहदुर जैसवार यांना देऊन सदर नोटीशीमये मुमुद केलेली रक्कम रुपये ७२९८८६/- (अक्षरी- सात लाख एकोणीस हजार आठशे शहाशेची रुपये मात्र) सदर नोटीस मिळाल्याच्या दिनांका पासून आणि ऋणको याने रक्कम जमा करण्यास कसूर केली आहे. खाली सही करणाऱ्याने दिनांक : २०/११/२०२५ रोजी जपचीची अंतिम नोटीस दिली असुन, पुढे निर्दिष्ट केलेली मालमत्ता जप्त करण्यात आली आहे.

ऋणकोने रक्कम जमा करण्यास कसूर केल्यामुळे ऋणकोला याम्रमाणे नोटीस देण्यात येत आहे. आणि सर्व नागरिकांना, खाली निर्दिष्ट केलेल्या मालमत्तेचा खाली सही करणाऱ्याने त्याला/तिना महाराष्ट्र सहकारी संस्था नियम १९६१ मधील नियम १०७(११ (ड-१) अन्वये दिलेल्या अधिकारानुसार दिनांक ०३/०८/२०२६ या दिवशी सिंबॉलिक ताबा घेतला आहे.

विशेष करून ऋणकोल आणि सर्व नागरिकांना याद्वारे सावध करण्यात येत आहे कि, सदर मालमत्तेसंबंधी कोणताही व्यवहार कर नये आणि व्यवहार केल्यास श्री नविन इंद्रबाहदुर जैसवार पत्ता: रुम नं./एस. आर. १३३ साई बाबा नगर, सोडावाला लेन, राजेंद्र सोसायटीच्या मागे, एकरसर डोंगरी, बोरिवली (५), मुंबई- ४०००९२ यांच्या बोजाची रक्कम रु. ७२९८८६/- आणि त्यावरील व्याज याला अर्थिन राहाने लगेले.

स्थावर मालमत्तेचे वर्णन:-

मौजे:- रुम नं./एस. आर. १३४ साई बाबा नगर, सोडावाला लेन, राजेंद्र सोसायटीच्या मागे, एकरसर डोंगरी, बोरिवली (५), मुंबई- ४०००९२ येथील मालमत्ता.

उत्तरेस :- निवासी चाळ दक्षिणेस :- आंतरिक गल्ली/ श्री. निराध यांची खोली पश्चिमेस :- सवितांची खोली

दिनांक:- ०७.०९.२०२६ **सही/-**

ठिकाण:- बोरिवली (५), **डि. टी. कांबळे**

मुंबई- ४०००९२. **वसुली व विक्री अधिकारी**

(महाराष्ट्र सहकारी संस्था कायदा, १९६० चे कलम १५६ व नियम १९६१ चे नियम १०७ अन्वये नियुक्ती)

NOTICE			
PIDILITE INDUSTRIES LIMITED			
Registered Office : Regent Chambers, 7th Floor, Jammnal Bajaj Marg, 208, Nariman Point, Mumbai, Maharashtra – 400021			
NOTICE is hereby given that the certificate for the undermentioned securities of the Company has been lost/misplaced and the holder of the said securities have applied to the Company to issue duplicate certificate.			
Any person who has a claim in respect of the said securities should lodge such claim with the Company at its Registered Office within 15 days from this date, else the Company will proceed to issue duplicate certificate without further intimation.			
Name of the holder	Folio No.	No. of shares (Rs.1/- F.V)	Distinctive No.(s)
Rajendra Prasad	PIR00112730	4000 Equity Shares of FV Re.1/-	3592741 - 3596740
Rajendra Prasad	PIR00112730	4000 Equity Shares of FV Re.1/-	253431657 - 253435656
Place: Mumbai Date 25/09/2026	Sri Narayan Purwar Raj Gopal Purwar		

PSL	परपल स्टाइल लॅब्स लिमिटेड
PURPLE STYLE LABS	सीआयएन : L18204MH2015PLC267215
नोंदणीकृत पत्ता : सीटीएस क्र. १०८१, प्लॉट क्र. ११०, टीपीएस ब्लिंजे, सर्बिंस रोड, पश्चिम द्रुतगती महामार्ग, विलेपार्ले (पूर्व), मुंबई, महाराष्ट्र – ४०० ०५९, भारत.	
दूरध्वनी क्र. ०२२-५०३३३६००; ई-मेल : investor.relations@purplestylelabs.com ; वेबसाइट : www.purplestylelabs.com	

दि. ३०.०६

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE EMERGE PLATFORM OF NSE ("NSE EMERGE") IN COMPLIANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS.

PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the DRHP and Draft Abridged Prospectus)



NEXA DEFENCE (I) LIMITED

(Formerly Known as Nexa Defence (I) Private Limited)

Our Company was incorporated as a Private Limited Company in the name of "Nexa Defence (I) Private Limited", under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated March 07, 2025 issued by the Registrar of Companies, Central Registration Centre. Subsequently, pursuant to a special resolution passed by the shareholders of our company in the Extraordinary General Meeting held on December 15, 2025, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to "Nexa Defence (I) Limited" and a fresh Certificate of Incorporation consequent to Conversion was issued on February 06, 2026, by the Registrar of Companies, Central Processing Centre. Subsequently, our Company acquired the sole proprietorship firm of Mr. Jyothi Kumar Nannat i.e. "M/s. Nexa Mumbai", pursuant to a Business Transfer Agreement dated February 9, 2026 along with assets and liabilities of the proprietorship concerns as going concern in terms of the business transfer agreement with effect from March 31, 2026. For further details of our Company, please refer to chapter titled "History and certain corporate matters" beginning on page 236 of this Draft Red Herring Prospectus.

Corporate Identity Number: U41002MH2025PLC442318

Registered Office: Plot No. 118, Sector 1(S), CIDCO, Industrial Area, New Panvel East, Raigad - 410206, Maharashtra, India

Telephone No: +91 8356822430; Website: <https://nexaindia.com/>; E-Mail: cs@nexaindia.com

Contact Person: Ms. Sonam Sharma (Company Secretary and Compliance Officer);

PROMOTERS OF OUR COMPANY: MR. JYOTHI KUMAR NANNAT AND MS. SUNITHA J KUMAR

INITIAL PUBLIC ISSUE OF UPTO 33,64,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF NEXA DEFENCE (I) LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 10/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 10 LAKHS ("THE ISSUE"), OF WHICH 10 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF 10 LAKHS IS HEREIN REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO 10% AND 10%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS 10 TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, THE EMPLOYEE DISCOUNT AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, [1], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, [2], AND [3] EDITIONS OF [4], A MARATHI DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE THE REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NSE EMERGE FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of 1 (one) Working Day, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective website of the BRLM and at the terminals of the members of the Syndicate, and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS 10 TIMES THE FACE VALUE OF THE EQUITY SHARES

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, the "QIB Portion"), provided that our Company may, in consultation with the BRLM, allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of (33.33%) of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%) subject to valid Bids being received from them at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, of which one-third of the portion available to Non-Institutional Investors shall be reserved for applicants with an application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs, and two-thirds of the portion available to non-institutional investors shall be reserved for applicants with an application size of more than ₹ 10 lakhs. Provided that the unsubscribed portion in either of the sub-categories specified in clauses (a) or (b) may be allocated to applicants in the other sub-category of non-institutional investors and not less than 35.00% of the Net Issue shall be available for allocation to the Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders (except Anchor Investors) are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. For details, see "Issue Procedure" on page 421 of the Draft Red Herring Prospectus.

No Green Shoe Option is contemplated for the Issue. The Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations and, accordingly, no IPO grading is required and Market Making shall be mandatory as per the applicable SEBI ICDR Regulations. For details, see "General Information" and "Terms of the Issue" beginning on pages 80 and 402, respectively, of the DRHP.

This public announcement is being made pursuant to Regulation 247(2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares, and has filed the Draft Red Herring Prospectus and Draft Abridged Prospectus dated September 22, 2026 with the Emerge Platform of NSE Limited, located at Exchange Plaza, Plot No. C/1, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051.

In accordance with Regulation 246(1) of the SEBI ICDR Regulations, the DRHP filed with the Emerge Platform of NSE shall be made available to the public for comments, if any, for a period of at least 21 (twenty-one) days from the date of filing of the DRHP by hosting it on the website of our Company at <https://www.nseindia.com/>, the website of NSE at <https://www.nseindia.com/>, and the website of the BRLM, i.e. Digri Corporate Advisors Private Limited, at <https://www.digricorporate.com/>. Our Company hereby invites the public to give their comments on the DRHP filed with the Emerge Platform of NSE with respect to the disclosures made therein. Members of the public are requested to send a copy of their comments to the Emerge Platform of NSE, the Company Secretary and Compliance Officer of our Company, and/or the BRLM, at their respective addresses mentioned herein below, on or before 5:00 p.m. on the 21st day from the date of publication of this public announcement, in accordance with Regulation 246(1) of the SEBI ICDR Regulations. The DRHP will not be filed with the Securities and Exchange Board of India ("SEBI") and SEBI will not issue any observations on the Issue in terms of Regulation 246(2) of the SEBI ICDR Regulations; however, a copy of the RHP shall be furnished to SEBI in electronic form.

Investments in equity and equity-related securities involve a degree of risk, and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of investors is invited to "Risk Factors" beginning on page 25 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus, as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the Emerge Platform of NSE.

For details of the main objects of the Company as contained in its memorandum of association, see "History and Corporate Structure" on page 236 of the DRHP. The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them, see "Capital Structure" on page 111 of the DRHP. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
DIGRI CORPORATE ADVISORS PRIVATE LIMITED Address: 1309, Corporate Annex Sonawala Road, Goregaon East, Mumbai, Maharashtra - 400063 Telephone: +91-8097987119 E-mail: smeipo@digricorporate.com Investor grievance: compliance@digricorporate.com Contact Person: Mr. Tarun Dhandni / Mr. Keshav Roy Website: https://www.digricorporate.com/ SEBI Registration Number: INM000013332 CIN: U64990MH2022PTC382904	BIGSHARE SERVICES PRIVATE LIMITED Address: S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai-400093, Maharashtra, India Telephone: +91 22 6263 8200 Email: ipo@bigshareonline.com Investor grievance: investor@bigshareonline.com Contact Person: Mr. Babu Raphael Website: https://www.bigshareonline.com/ SEBI Registration Number: INR000001385 CIN: U99999MH1994PTC076534
Company Secretary And Compliance Officer Ms. Sonam Sharma Nexa Defence (I) Limited Plot No. 118, Sector 1(S), CIDCO, Industrial Area, New Panvel East, Raigad - 410206, Maharashtra, India Tel: +91 8356822430 E-mail: cs@nexaindia.com Website: https://nexaindia.com/	Bidders are advised to contact the Company Secretary and Compliance Officer and/or the Registrar to the Issue in case of any pre-issue or post-issue related grievances, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-receipt of funds by electronic mode, etc. For all issue-related queries and for redressal of complaints, investors may also write to the BRLM.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Nexa Defence (I) Limited

On behalf of the Board of Directors

Sd/-

JYOTHI KUMAR NANNAT

Chairman and Managing Director

Date: September 24, 2026
Place: Mumbai, Maharashtra
NEXA DEFENCE (I) LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 22, 2026 with the Emerge Platform of NSE at <https://www.nseindia.com/>. The DRHP and Draft Abridged Prospectus shall be available on the website of NSE at <https://www.nseindia.com/>, the website of the BRLM, i.e. Digri Corporate Advisors Private Limited, at <https://www.digricorporate.com/>, and the website of our Company at <https://nexaindia.com/>. Potential investors should note that investment in equity shares involves a high degree of risk, and for details relating to such risk, see "Risk Factors" on page 25 of the DRHP. Potential investors should not rely on the DRHP filed with the Emerge Platform of NSE for making any investment decision. The Equity Shares offered in the Issue have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), and shall not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.

FORM A PUBLIC ANNOUNCEMENT	
(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)	
FOR THE ATTENTION OF THE CREDITORS OF SHREEGOPAL AUTO PRIVATE LIMITED	
RELEVANT PARTICULARS	
1. Name of corporate debtor	SHREEGOPAL AUTO PRIVATE LIMITED
2. Date of incorporation of corporate debtor	01.02.2011
3. Authority under which corporate debtor is incorporated	Registrar of Companies, Patna
4. Corporate Identity No. of corporate debtor	U50403BR2011PTC016525
5. Address of the registered office and principal office (if any) of corporate debtor	Maruti Suzuki Campus N.H. 28 Danapur, Gopalganj, Bihar, India, 841428
6. Insolvency commencement date in respect of corporate debtor	22.09.2026
7. Estimated date of closure of insolvency resolution process	21.03.2027
8. Name and registration number of the insolvency professional acting as interim resolution professional	Anish Agarwal IP Registration no.: IBI/IPA-001/IP-P-01497/2018-2019/12256
9. Address and e-mail of the interim resolution professional, as registered with the Board	Flat No. C-1305, Sarnadhura Nandaniam, Hoodi, Graphite India Road, Bangalore, Karnataka - 560048, ip.csl@gmail.com
10. Address and e-mail to be used for correspondence with the interim resolution professional	605, 5th Floor, R.S. Tower, Lalpur, Ranchi - 834001 shreegopalauto.bco@gmail.com
11. Last date for submission of claims	Nil
12. Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	Nil
13. Names of Insolvency Professionals identified to act as Authorised Representative of creditors in class (Three names for each class)	Not Applicable
14. (a) Relevant Forms and (b) Details of authorized representatives are available at:	(a) https://ibbi.gov.in/home/downloads (b) Not Applicable

Notice is hereby given that the Hon'ble National Company Law Tribunal, Kolkata Bench has ordered the commencement of the Corporate Insolvency Resolution Process of SHREEGOPAL AUTO PRIVATE LIMITED on 22.09.2026

The creditors of SHREEGOPAL AUTO PRIVATE LIMITED are hereby called upon to submit their claims with proof on or before 06.10.2026 to the Interim Resolution Professional at the address mentioned against Entry No. 10.

The Financial Creditors shall submit their claims with proof by electronic means only. All other creditors may submit their claims with proof in person, by post or by electronic means.

A Financial Creditor belonging to a class, as listed against Entry No. 12, shall indicate its choice of Authorised Representative from among the three Insolvency Professionals listed against Entry No. 13 to act as the Authorised Representative of the class [Specify Class] in Form CA.

Submission of false or misleading proofs of claim shall attract penalties.

Anish Agarwal Interim Resolution Professional For SHREEGOPAL AUTO PRIVATE LIMITED (Under CIRP) Regn. No.: IBI/IPA-001/IP-P-01497/2018-19/12256

AFA Valid Upto : 31.12.2026
Mobile: 9798571555 | Mail id: shreegopalauto.bco@gmail.com
Thursday, 25th September, 2026

यूनियन बैंक Union Bank of India	
ASSET RECOVERY MANAGEMENT BRANCH : 21, Veena Chambers, Mezzanine floor, Dalal Street, Fort, Mumbai-400 001 Web-site : http://www.unionbankofindia.bank.in E-mail : ubin053352@unionbankofindia.bank.in	

Appendix IV POSSESSION NOTICE [Rule - 8 (1)] (For Immovable Property)

WHEREAS, The undersigned being the Authorized Officer of Union Bank of India, Asset Recovery Branch, 21 Veena Chambers, Mezzanine Floor, Dalal Street, Fort, Mumbai under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest (Second) Act, 2002 and in exercise of powers conferred under Section 13 (12) read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 issued Demand notice dated 29.06.2026 calling upon Borrower / Mortgagee / Guarantor M/s. Affix Lifestyle Pvt. Ltd. And Mr. Abdul Rajak Dawood Sheikh & Mrs. Rubina Rafik Shaikh to repay the amount mentioned in the Notice being Rs. 1,34,53,805.41 (Rs. One Crore Thirty Four Lakh Fifty Three Thousand Eight Hundred Five & Forty One Paisa Only) together with interest (excluding costs) mentioned thereon within 60 days from the date of receipt of the said notice.

The Borrower / Mortgagee / Guarantor having failed to repay the amount, notice is hereby given to the Borrower / Mortgagee / Guarantor and the Public in General that the undersigned has taken CONSTRUCTIVE POSSESSION of the property described herein below in exercise of powers conferred on him / her U/s. 13 (4) of the said Act read with the Rule 8 of the said Rules on the 22nd September day of the year 2026.

The Borrowers / Mortgagee / Guarantor in particular and the Public in General are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of Union Bank of India, Asset Recovery Branch, 21 Veena Chambers, Mezzanine Floor, Dalal Street, Fort Mumbai-400 023 for an amount of Rs. 1,34,53,805.41 (Rs. One Crore Thirty Four Lakh Fifty Three Thousand Eight Hundred Five & Forty One Paisa Only) and interest & charges thereon.

The borrower's attention is invited to the provisions of sub-Sec. (8) of Sec. (13) of the Act, in respect of the time available, to redeem the secured assets.

DESCRIPTION OF SECURED ASSETS
All that Residential Flat No. 202, Area admeasuring 475 Sq. Ft. (Built up Area) on the 2nd Floor, in "C" Wing, in Building No.1 (as per IOD/OC Bldg. No. D1), in the society known as ASHOK NAGAR BUILDING No. 1 CO-OPERATIVE HOUSING SOCIETY LIMITED, Off. Military Road, Andheri (East), Mumbai-400 059 and constructed on all that piece and parcel of land bearing Survey No. 16, City Survey Nos. 27, 27/1 to 18 lying being situated at Vill, Tungwa and within the taluka limits of Andheri in the Registration District of Mumbai Suburban in Greater Mumbai. Presently the property is in the name of Mrs. Rubina R. Shaikh.

Sd/-

Date : 22.09.2026

Chief Manager & Authorized Officer

Place: Mumbai

For Union Bank of India

(THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.)



GREEN ASIA IMPEX LIMITED

(Formerly known as "Green Asia Impex Private Limited")

Corporate Identification Number: U10209AP2014PLC094995

Our Company was originally incorporated as a private limited company under the provisions of Companies Act, 2013 in the name of "Green Asia Impex Private Limited" pursuant to a certificate of incorporation dated August 5, 2014, issued by Registrar of Companies Andhra Pradesh. Further, pursuant to a special resolution passed by the shareholders of our Company on September 9, 2025, our Company was converted into a public limited company, and the name of our Company was changed from "Green Asia Impex Private Limited" to "Green Asia Impex Limited" and a fresh Certificate of Incorporation dated September 19, 2025 was issued by the Registrar of Companies, Central Processing Centre. For details of change in registered office of our Company, see "History and Certain Corporate Matters" on page 252 of the Red Herring Prospectus.

Registered Office: RS.No. 677/2A1, Unguturu(V) &(M), Eluru District, Unguturu (West Godavari)- 534411, Andhra Pradesh, India.

Tel: +91 9908941785 | E-mail: cs@greenasiaindex.com | Website: www.greenasiaindex.com

Contact Person: Ganta Aswani Raju, Company Secretary and Compliance Officer

OUR PROMOTERS: PASUPULETI VENKATA RAMARAO AND PASUPULETI MEENAKSHI

THIS OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("SEBI ICDR REGULATIONS") (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE EMERGE).

THE OFFER

PRICE BAND: ₹ 85/- to ₹ 90/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH

THE FLOOR PRICE IS 8.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 9.0 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON RESTATED DILUTED EPS FOR FISCAL 2026 AT THE FLOOR PRICE IS 8.05 TIMES AND AT THE CAP PRICE IS 8.52 TIMES.

AS COMPARED TO THE AVERAGE INDUSTRY PEER GROUP PRICE TO EARNING RATIO OF 16.92 TIMES FOR FISCAL 2026.

WEIGHTED AVERAGE RETURN ON NET WORTH FOR LAST THREE FINANCIAL YEARS IS 48.49%.

BIDS CAN BE MADE FOR A MINIMUM OF 3,200 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER.

BID / OFFER PROGRAMME

BID/OFFER OPENED ON: THURSDAY, SEPTEMBER 24, 2026
BID/OFFER CLOSING ON: MONDAY, SEPTEMBER 28, 2026 ^

^ UPI mandate end time and date shall be at 5.00 p.m. on the Bid/Offer Closing Date.

ALLOCATION OF THE OFFER

QIB PORTION	NOT MORE THAN 30% OF THE NET OFFER
INDIVIDUAL INVESTOR PORTION	NOT LESS THAN 35% OF THE NET OFFER
NON-INSTITUTIONAL PORTION	NOT LESS THAN 35% OF THE NET OFFER*

*includes 5% of market maker portion

NOTICE TO INVESTORS: CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED SEPTEMBER 18, 2026 ("RHP") AND THE PRICE BAND ADVERTISEMENT DATED SEPTEMBER 21, 2026 ("THE CORRIGENDUM")

This Corrigendum is with reference to the Red Herring Prospectus dated September 18, 2026 ("RHP"), filed with the Registrar of Companies, Andhra Pradesh at Vijayawada ("RoC") on September 18, 2026 and thereafter submitted to the Securities and Exchange Board of India ("SEBI") and NSE EmERGE. Potential Bidders are requested to note the following modifications to the disclosures contained in the RHP and the Price Band Advertisement dated September 21, 2026.

The table and related disclosures under 'The Offer' on page 63 of the RHP shall be read as follows:

The Offer consists of:*	
Fresh Issue	Up to [●] Equity Shares of face value of ₹10 each, aggregating up to ₹ 5,304.96 lakhs
Offer for Sale	Up to [●] Equity Shares of face value of ₹10 each, aggregating up to ₹ 695.52 lakhs by the Promoter Selling Shareholders
Market Maker Reservation Portion	Up to [●] Equity Shares of face value of ₹10 each fully paid up of our Company at a price of ₹ [●] per Equity Share aggregating up to ₹ 302.40 lakhs.
Net Offer to the Public ⁽²⁾	Up to [●] Equity Shares of face value of ₹10 each fully paid up of our Company at a price of ₹ [●] per Equity Share aggregating up to ₹ 5,698.08 lakhs.

Out of which**

A. QIB Portion ⁽⁴⁾⁽⁵⁾	Not more than [●] Equity Shares aggregating up to ₹1,707.84 lakhs
(a) Available for allocation to Mutual Funds (5% of the QIB Portion) ⁽⁷⁾	Up to [●] Equity Shares aggregating up to ₹ 85.39 lakhs
(b) Balance of QIB Portion for all QIBs including Mutual Funds	Up to [●] Equity Shares aggregating up to ₹ 1,622.45 lakhs
B. Non-Institutional Portion	Not less than [●] Equity Shares aggregating to ₹ 1,994.40 lakhs
1. One-third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs ⁽⁶⁾	[●] Equity Shares of face value of ₹10 each aggregating to ₹ 665.28 lakhs
2. Two-thirds of the portion available to non-institutional investors shall be reserved for applicants with application size of more than ₹10 lakhs ⁽⁶⁾	[●] Equity Shares of face value of ₹10 each aggregating to ₹ 1,329.12 lakhs
C. Individual investors who apply for minimum application size	Not less than [●] Equity Shares aggregating to ₹ 1,995.84 lakhs

*All numbers above are based on the Cap Price. Subject to finalization of the Basis of Allotment, the amount may need to be adjusted upon determination of the Offer Price.

The corresponding disclosures in the RHP, the Bid cum Application Form, the Abridged Prospectus and the Price Band Advertisement shall stand modified to the extent stated above. The information contained in this Corrigendum supersedes the information contained in the RHP and the Price Band Advertisement to the extent inconsistent herewith. Except as stated in this Corrigendum, all other terms and disclosures contained in the RHP and the Price Band Advertisement remain unchanged. This Corrigendum shall be read in conjunction with the RHP and the Price Band Advertisement.

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
INDORIENT FINANCIAL SERVICES LIMITED Corporate Off. Add: 8/805, Rustomjee Central Park, Andheri Kurla Road, Chakala, Mumbai - 400093, Maharashtra, India. Tel: +91-79772 12186 E-mail: compliance-ifs@indorient.in Investor Grievance E-mail: wecare@indorient.in Website: www.indorient.in Contact Person: Ms. Amina Khan SEBI Registration No: INM000012661 CIN: U67190DL1993PLC052085	BIGSHARE SERVICES PRIVATE LIMITED Address: Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Chakala (East), Mumbai - 400093, Maharashtra, India. Tel: +91 - 22 - 6263 8200 E-mail: ipo@bigshareonline.com Investor grievance email: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Aniket Seebag SEBI Registration No: INR000001385 CIN: U99999MH1994PTC076534	GREEN ASIA IMPEX LIMITED Ganta Aswani Raju, Company Secretary and Compliance Officer Registered Office: RS.No. 677/2A1, Unguturu(V) &(M), Eluru District, Unguturu (West Godavari)- 534411, Andhra Pradesh, India. Tel: +91 9908941785; E-mail:

Pune

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equirus

FINANCE

EQUIRUS FINANCE PRIVATE LIMITED

CIN: U65990MH2022PTC385025

Registered Office: C-1201, Marathon Futurex, Mafatlal Mills Compound, N.M. Joshi Marg, Lower Parel, Mumbai - 400013, Maharashtra, India.

Tel: +91-22-4332-0700, Fax: +91-22-4332-0601

E-mail: compliance@equirusfinance.com

PUBLIC NOTICE OF PROPOSED CHANGE IN SHAREHOLDING OF EQUIRUS FINANCE PRIVATE LIMITED

THIS PUBLIC NOTICE is being issued by **Equirus Finance Private Limited ("EFPL")**, a Non-Deposit taking Non-Banking Financial Company ("**NBFC-ND**") under Section 45-IA of the Reserve Bank of India Act, 1934, and classified as an **NBFC – Base Layer** under the Master Direction – Reserve Bank of India (Non-Banking Financial Company – Registration, Exemptions and Framework for Scale Based Regulations) Directions, 2025 ("**RBI Master Directions**"), to the general public in respect of the following matter:

EFPL proposes to undertake an additional capital infusion through subscription to Equity Shares by **Equirus Sapient Finserv Private Limited (formerly known as Sapient Finserv Private Limited) ("Sapient")**, an Equirus Group entity, which may result in a progressive increase in the Shareholding of Sapient in EFPL up to **38.24% ("Proposed Transaction")**. In accordance with the applicable regulations, EFPL has also received approval from the Reserve Bank of India ("**RBI**") vide its letter dated September 8, 2026, for the Proposed Transaction.

The Proposed Transaction is intended to augment the capital base and strengthen the Net Worth of EFPL, with the additional capital proposed to be utilised towards the long-term sustainable growth and expansion of business of EFPL.

Any person having any objection to the Proposed Transaction may submit such objection in writing to EFPL within 30 (thirty) days from the date of publication of this Notice, at the Registered Office of EFPL or by e-mail at compliance@equirusfinance.com.

This public notice is published in compliance with Para C under Chapter II: Acquisition of Shareholding or Control of the RBI Master Directions.

A copy of this public notice is also available on the website of EFPL at www.equirusfinance.com.

For and on behalf of

Equirus Finance Private Limited

Sd/-

Manishkumar Jain

Whole Time Director & CEO

Place: Mumbai

Date: September 24, 2026



Asset Reconstruction Company (India) Ltd. (Arcil)

Acting in its capacity as Trustee of various Arcil Trusts

Arcil office : The Ruby, 10th floor, 29, Senapati Bapat Marg, Dadar (West) Mumbai-400 028.

Website: <https://auction.arcil.co.in>; CIN-U65999MH2002PLC134884

PUBLIC NOTICE FOR SALE THROUGH ONLINE E-AUCTION IN EXERCISE OF THE POWERS UNDER THE SECURITISATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT, 2002 (SARFAESI ACT) READ WITH RULES 6, 8 & 9 OF SECURITY INTEREST (ENFORCEMENT) RULES, 2002

Notice is hereby given to the public in general and to the Borrower (s) / Guarantor (s) / Mortgagor (s), in particular, that the below described immovable properties mortgaged/charged to the Asset Reconstruction Company (India) Limited, acting in its capacity as Trustee of various Arcil Trusts ("**ARCIL**") (pursuant to the assignment of financial asset vide registered Assignment Agreements), will be sold on "As is where is", "As is what is", "Whatever there is" and "Without recourse basis" by way of online e-auction, for recovery of outstanding dues together with further interest, charges and costs etc., as detailed below in terms of the provisions of the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 ("Act") read with Rules 6, 8 and 9 of the Security Interest (Enforcement) Rules, 2002 ("Rules").

Sr. No	Name of the Borrower / Co-Borrowers/Guarantors/Mortgager/s	LAN No. & Selling Bank	Trust Name	Outstanding amount as per SARFAESI Notice dated 27-01-2026 respectively	Possession type and date	Date of Inspection	Type of Property	Earnest Money Deposit (EMD)	Reserve Price	Date & Time of E-Auction
1.	Borrower: Mrs./Ms. Bettahalli Kaval Veerabhadraiah Sunil Mr/Mrs. Veerabhadraiah C Mr/Mrs. Neelamma V	Loan Account Nos. HL05BNA000036097 Cholamandalam Investment and Finance Company Limited	Arcil - Trust - 2026 - 013	Rs. 1802497 (Rupees Eighteen lakhs Two Thousand Four Hundred Ninety Seven Only as on 22-01-2026 + further Interest thereon + Legal Expenses	Symbolic possession on 21-08-2026	Will be arranged on request	Independent residential property 720 Sq.ft.	Rs. 1994100 Rupees One Lakh and Ninety Nine Thousand and Four Hundred Ten Only	Rs. 1994100 Rupees Nineteen Lakh and Ninety One Hundred Only	03-11-2026 1:00:00 PM
Description of the Secured Asset being auctioned : All the piece and parcel of the property bearing No. 62/74 and E Katha No.(PID No) No. 152900200400900003, situated at Bettahalli Kaval, Kaggalahalli Grama Panchayath, Kanakapura Taluk and Ramanagara District., measuring East to West 10.66800 Meters and North to South 18.288 Meters in all Measuring 195.10 sq.meters along with building construction thereon and bounded on East by : Site No. 45, West by : Road, North by : Road, and South by : Site No.33.										
2	Borrower: Mrs/Ms. Hemavathi V Mr/Mrs. Siddaraju V	Loan Account Nos. LAP1AMN000091473 Cholamandalam Investment and Finance Company Limited	Arcil - Trust - 2026 - 013	Rs. 1253274 (Rupees Twelve lakhs Fifty Three Thousand Two Hundred Seventy Four Only as on 22-01-2026 + further Interest thereon + Legal Expenses	Symbolic possession on 20-08-2026	Will be arranged on request	Independent residential property 336 Sq.ft.	Rs. 201054 Rupees Two Lakh and One Thousand and Fifty Four Only	Rs. 2010536 Rupees Twenty Lakh and Ten Thousand and Five Hundred and Thirty Six Only	03-11-2026 1:00:00 PM
Description of the Secured Asset being auctioned : All the piece and parcel of the property bearing No.83/490/1, and E Katha No.30-1-528-132 measuring East to West 6.09 Mtr and North to South 10.97 Mtr in total measuring 66.91 sq.mtr, situated at Ward No.30, 5th Cross, 1st Block, Dr.Ambedkar Nagara, Channapatha Taluk, Ramanagara District bounded on : East by : House of Mahadevi, West by : Vacant Site of Channaiiah , North by : House of Beeraiah, and South by : Road.										
Pending Litigations known to ARCIL			NIL		Encumbrances/Dues known to ARCIL			Nil		
Last Date for submission of Bid			One day before auction date		Bid Increment amount			As mentioned in the BID document		
Demand Draft to be made in name of:			Arcil-Trust-2026-013		Payable at par					
RTGS details	Arcil-Trust-2026-013, Trust account No - 57500001796433, HDFC Bank limited, Branch: MUMBAI - KAMALA MILLS, IFSC Code: HDFC0000542				Name of Contact person & number		Mr/Mrs., Ravikiran 9742449049 ravikiran@chola.murugappa.com Mrs/Ms. Mahantesh Hullar 9731219256 mahanteshu@chola.murugappa.com Mr/MS Wasim Sayed 022-66581376 collections8@arcil.co.in			

Terms and Conditions :

1. The Auction Sale is being conducted through e-auction through the website <https://auction.arcil.co.in> and as per the Terms and Conditions of the Bid Document, and as per the procedure set out therein.

2. The Authorized Officer ("AO")/ARCIL shall not be held responsible for internet connectivity, network problems, system crash down, power failure etc.

3. At any stage of the auction, the AO may accept/reject/modify/cancel the bid/offer or post-pone the Auction without assigning any reason therefor and without any prior notice.

4. The successful purchaser/bidder shall bear any statutory dues, taxes, fees payable, applicable GST on the purchase consideration, stamp duty, registration fees, etc. that is required to be paid in order to get the secured asset conveyed/delivered in his/her/its favour as per the applicable law.

5. The intending bidders should make their own independent enquiries/ due diligence regarding encumbrances, title of secured asset and claims/rights/dues affecting the secured assets, including statutory dues, etc., prior to submitting their bid. The auction advertisement does not constitute and will not constitute any commitment or any representation of ARCIL. The Authorized Officer of ARCIL shall not be responsible in any way for any third-party claims/rights/dues.

6. The particulars specified in the auction notice published in the newspaper have been stated to the best of the information of the undersigned; however, undersigned shall not be responsible / liable for any error, misstatement or omission.

7. The Borrower/ Guarantors/ Mortgagors, who are liable for the said outstanding dues, shall treat this Sale Notice as a notice under Rules 8 and 9 of the Security Interest (Enforcement) Rules, about the holding of the above-mentioned auction sale.

8. In the event, the auction scheduled hereinabove fails for any reason whatsoever, ARCIL has the right to sell the secured asset by any other methods under the provisions of Rule 8(5) of the Rules and the Act.

Place : Bangalore | Date : 22-09-2026

Sd/- Authorized Officer Asset Reconstruction Company (India) Ltd. (Trustee of Arcil-trust-2026-013)

POST OFFER ADVERTISEMENT TO THE PUBLIC SHAREHOLDERS OF

KKALPANA PLASTICK LIMITED

CIN: L25200WB1989PLC047702; Website: www.kkalpanaplastick.com;

Registered Office: 12, Dr. U.N. Brahmachari Street, Maruti Building, 5th Floor, Flat No. 5F, Kolkata- 700 017; Tel. No.: (033) 4003 0674; Email: kolkata@kkalpanaplastick.co.in

Open Offer for acquisition of upto 14,37,420 (Fourteen Lakhs Thirty-Seven Thousand Four Hundred and Twenty) fully paid-up equity shares of face value of Rs. 10/- each, representing 26.00% of the total paid-up equity and voting share capital of Kkalpana Plastick Limited (hereinafter referred to as the "KPL" or the "Target Company") at an Offer Price of Rs. 28/- (Rupees Twenty-Eight Only) per equity share by Mr. Ashish Begwani (hereinafter referred to as the "Acquirer").

This Post Offer Advertisement is being issued by VC Corporate Advisors Private Limited, being the Manager to the Offer, on behalf of the Acquirer, in connection with the Open Offer made by the Acquirer, pursuant to and in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ["SEBI (SAST) Regulations"].

This Post Offer Advertisement should be read in continuation of and in conjunction with the Public Announcement ("PA") dated July 07, 2026, Detailed Public Statement ("DPS") dated July 14, 2026 which was published in Financial Express (English Daily) all editions, Jansatta (Hindi Daily) all editions, Pratahkal (Marathi daily) Mumbai edition and Arthik Lipi (Bengali daily) Kolkata edition on Tuesday, July 14, 2026, Draft Letter of Offer ("DLOF") dated July 21, 2026, the Letter of Offer ("LOF") dated August 07, 2026, Recommendation of Committee of Independent Directors of the Target Company dated August 17, 2026 which was published on Tuesday, August 18, 2026 and Offer Opening Public Announcement Cum Corrigendum to the Detailed Public Statement dated August 20, 2026 was published in the aforementioned newspapers. This Post Offer Advertisement is being published in all the newspapers in which the DPS and the Offer Opening Public Announcement Cum Corrigendum to the Detailed Public Statement was published.Capitalized terms used but not defined in this Post Offer Advertisement shall have the meaning assigned to such terms in the LOF.

The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the Open Offer :

1.	Name of the Target Company	:	Kkalpana Plastick Limited
2.	Name of the Acquirer and-PAC	:	Mr. Ashish Begwani [There are no PACs with the Acquirer]
3.	Name of the Manager to the Offer	:	VC Corporate Advisors Private Limited
4.	Name of the Registrar to the Offer	:	MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)
5.	Offer details:		
a)	Date of Opening of the Offer	:	Friday, August 21, 2026
b)	Date of Closing of the Offer	:	Friday, September 04, 2026
6.	Date of Payment of Consideration	:	Monday, September 21, 2026
7.	Details of Acquisition		

Sl. No.	Particulars	Proposed in the Offer Document	Actuals		
7.1.	Offer Price	Rs. 28/-per equity share	Rs. 28/- per equity share		
7.2.	Aggregate number of shares tendered	14,37,420	450		
7.3.	Aggregate number of shares accepted	14,37,420	350 ^(a)		
7.4.	Size of the Offer (Number of shares multiplied by offer price per share)	Rs. 4,02,47,760/-	Rs. 9,800/-		
7.5.	Shareholding of the Acquirer before Share Purchase Agreement (SPA) and Public Announcement (No. & %)	Nil	Nil		
7.6.	Shares Acquired by way of SPA				
	• Number	40,12,335	40,12,335		
	• % of Fully Diluted Equity Share Capital	72.58%	72.58%		
7.7.	Shares Acquired by way of Open Offer				
	• Number	14,37,420	350		
	• % of Fully Diluted Equity Share Capital	26.00%	0.01%		
7.8.	Shares acquired after Detailed Public Statement				
	• Number of shares acquired	Nil	Nil		
	• Price of the shares acquired	Not Applicable	Not Applicable		
	• % of the shares acquired	Not Applicable	Not Applicable		
7.9.	Post Offer shareholding of Acquirer				
	• Number	54,49,755	40,12,685		
	• % of Fully Diluted Equity Share Capital	98.58%	72.58%		
7.10.	Pre and Post Offer shareholding of Public Shareholders	Pre-Offer	Post Offer	Pre-Offer	Post Offer
	• Number	15,16,200	78,780	15,16,200	15,15,850
	• % of Fully Diluted Equity Share Capital	27.42%	1.42%	27.42%	27.42%

Notes:

- The number of accepted shares does not include 100 Equity Shares tendered in physical form which were validly rejected in the Offer, as the requisite documents were not provided by the shareholder within the stipulated time.
- Difference in percentage (if any) is due to rounding off.
- The equity shares to be acquired pursuant to the underlying transaction i.e. Share Purchase Agreement dated July 07, 2026 are yet to be consummated and will be executed in compliance with Regulation 22(3) of the SEBI (SAST) Regulations i.e. not later than twenty-six weeks from the expiry of the Offer Period.
- Pursuant to this Offer, the Acquirer shall be classified as the new and sole Promoter of the Target Company and the existing Promoters / Promoter Group will cease to be the Promoters / Promoter Group of the Target Company and shall be reclassified in accordance with the provisions of Regulation 31A(10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.
- The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the fulfilment of his obligations as laid down in the SEBI (SAST) Regulations.
- A copy of this Post Offer Advertisement will be available on the websites of SEBI at www.sebi.gov.in, BSE at www.bseindia.com, CSE at www.cse-india.com and at the registered office of the Target Company.

ISSUED BY MANAGER TO THE OFFER:

MANAGER TO THE OFFER:	REGISTRAR TO THE OFFER:
 VC Corporate Advisors Private Limited SEBI REGN. No.: INM000011096 Validity of Registration: Permanent CIN: U67120WB2005PTC106051 (Contact Person: Ms. Urvi Belani/ Mr. Premjeet Singh) 31, Ganesh Chandra Avenue, 2nd Floor, Suite No.- 2C, Kolkata-700 013 Tel. No.: (033) 22253940 Email: mail@vccorporate.com Website: www.vccorporate.com	 MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) SEBI REGN. No.: INR000004058 Validity of Registration: Permanent CIN: U67190MH1999PTC118368 (Contact Person: Ms. Pradnya Karanjekar) C-101, Embassy 247, L. B S Marg, Vikhroli (West), Mumbai 400083 Phone No.: +91 810 811 4949 Email: kkalpanaplastick.off@in.mpmf.mufig.com Website: www.in.mpmf.mufig.com

On behalf of the Acquirer:

Sd/-
Ashish Begwani
Acquirer

Date: 25.09.2026

Place: Kolkata

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE EMERGE PLATFORM OF NSE ("NSE EMERGE") IN COMPLIANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS.

PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the DRHP and Draft Abridged Prospectus)



NEXA DEFENCE (I) LIMITED

(Formerly Known as Nexa Defence (I) Private Limited)

Our Company was incorporated as a Private Limited Company in the name of "Nexa Defence (I) Private Limited", under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated March 07, 2025 issued by the Registrar of Companies, Central Registration Centre. Subsequently, pursuant to a special resolution passed by the shareholders of our company in the Extraordinary General Meeting held on December 15, 2025, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to "Nexa Defence (I) Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on February 06, 2026, by the Registrar of Companies, Central Processing Centre. Subsequently, our Company acquired the sole proprietorship firm of Mr. Jyothi Kumar Nannat i.e. "Mrs. Nexa Mumbai", pursuant to a Business Transfer Agreement dated February 9, 2026 along with assets and liabilities of the proprietorship concerns as going concern in terms of the business transfer agreement with effect from March 31, 2026. For further details of our Company, please refer to chapter titled "History and certain corporate matters" beginning on page 236 of this Draft Red herring Prospectus.

Corporate Identity Number: U41002MH2025PLC442318

Registered Office: Plot No. 118, Sector 1(S), CIDCO, Industrial Area, New Panvel East, Raigad - 410206, Maharashtra, India

Telephone No: +91 8356822430, Website: <https://nexusindia.com/> E-Mail: cs@nexusindia.com

Contact Person: Ms. Sonam Sharma (Company Secretary and Compliance Officer) ;

PROMOTERS OF OUR COMPANY: MR. JYOTHI KUMAR NANNAT AND MS. SUNITHA J KUMAR

INITIAL PUBLIC ISSUE OF UPTO 33,64,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF NEXA DEFENCE (I) LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ (-) /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ (-) /- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ (-) LAKHS ("THE ISSUE"), OF WHICH (-) EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ (-) /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ (-) /- PER EQUITY SHARE AGGREGATING TO ₹ (-) LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF (-) EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ (-) /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ (-) /- PER EQUITY SHARE AGGREGATING TO ₹ (-) LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO (-) % AND (-) %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH AND THE ISSUE PRICE IS (-) TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, THE EMPLOYEE DISCOUNT AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, (-) /- ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, (-) /- AND (-) EDITIONS OF (-) /- A MARATHI DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE THE REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NSE EMERGE FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of 1 (one) Working Day, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective website of the BRLM and at the terminals of the members of the Syndicate, and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS (-) TIMES THE FACE VALUE OF THE EQUITY SHARES

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, the "QIB Portion"), provided that our Company may, in consultation with the BRLM, allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), or (33.33%) of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%) subject to valid Bids being received from them at or above the Anchor Investor Allocation Price. In accordance with the SEBI ICDR Regulations in the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, of which one-third of the portion available to Non-institutional Investors shall be reserved for applicants with an application size of more than two lots and up to such lots equivalent to not more than 10 lakhs, and two-thirds of the portion available to non-institutional investors shall be reserved for applicants with an application size of more than ₹10 lakhs. Provided that the unsubscribed portion in either of the sub-categories specified in clauses (a) or (b) may be allocated to applicants in the other sub-category of non-institutional investors and not less than 35.00% of the Net Issue shall be available for allocation to the individual investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders (except Anchor Investors) are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. For details, see "Issue Procedure" on page 421 of the Draft Red Herring Prospectus.

No Green Shoe Option is contemplated for the Issue. The Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations and, accordingly, no IPO grading is required and Market Making shall be mandatory as per the applicable SEBI ICDR Regulations. For details, see "General Information" and "Terms of the Issue" beginning on pages 80 and 402, respectively, of the DRHP.

This public announcement is being made pursuant to Regulation 247(2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares, and has filed the Draft Red Herring Prospectus and Draft Abridged Prospectus dated September 22, 2026 with the Emerge Platform of NSE Limited, located at Exchange Plaza, Plot No. C/1, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051. In accordance with Regulation 246(1) of the SEBI ICDR Regulations, the DRHP filed with the Emerge Platform of NSE shall be made available to the public for comments, if any, for a period of at least 21 (twenty-one) days from the date of filing of the DRHP by hosting it on the website of our Company at <https://nexusindia.com/>, the website of NSE at <https://www.nseindia.com/>, and the website of the BRLM, i.e. Digri Corporate Advisors Private Limited, at www.digricorporate.com. Our Company hereby invites the public to give their comments on the DRHP filed with the Emerge Platform of NSE with respect to the disclosures made therein. Members of the public are requested to send a copy of their comments to the Emerge Platform of NSE, the Company Secretary and Compliance Officer of our Company, and/or the BRLM, at their respective addresses mentioned herein below, on or before 5:00 p.m. on the 21st day from the date of publication of this public announcement, in accordance with Regulation 246(2) of the SEBI ICDR Regulations. The DRHP will not be filed with the Securities and Exchange Board of India ("SEBI") and SEBI will not issue any observations on the Issue in terms of Regulation 246(2) of the SEBI ICDR Regulations; however, a copy of the DRHP shall be furnished to SEBI in electronic form.

Investments in equity and equity-related securities involve a degree of risk, and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of Investors is invited to "Risk Factors" beginning on page 25 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus, as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the Emerge Platform of NSE.

For details of the main objects of the Company as contained in its memorandum of association, see "History and Corporate Structure" on page 236 of the DRHP. The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them, see "Capital Structure" on page 111 of the DRHP. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
 DIGGI CORPORATE ADVISORS PRIVATE LIMITED Address: 1309, Corporate Annex Sonawala Road, Goregaon East, Mumbai, Maharashtra - 400063 Telephone: +91-8097987119 E-mail: smeipo@diggicorporate.com Investor grievance: compliance@diggicorporate.com Contact Person: Mr. Tarun Dhandh / Mr. Keshav Roy Website: www.diggicorporate.com SEBI Registration Number: INM000013332 CIN: U64990MH2022PTC382904	 Bigshare Services Pvt. Ltd. BIGSHARE SERVICES PRIVATE LIMITED Address: S6-2, 6th Floor, Pinnacle Business Park, Mahakail Caves Road, next to Ahura Centre, Andheri East, Mumbai-400093, Maharashtra, India Telephone: +91 22 6263 8200 Email: ipo@bigshareonline.com Investor grievance: investor@bigshareonline.com Contact Person: Mr. Babu Raphael Website: https://www.bigshareonline.com/ SEBI Registration Number: INR000001385 CIN: U99999MH1994PTC706534

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Date: September 24, 2026
Place: Mumbai, Maharashtra
NEXA DEFENCE (I) LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 22, 2026 with the Emerge Platform of NSE on <https://www.nseindia.com/>. The DRHP and Draft Abridged Prospectus shall be available on the website of NSE at <https://www.nseindia.com/>, the website of the BRLM, i.e. Digri Corporate Advisors Private Limited, at www.diggicorporate.com, and the website of our Company at <https://nexusindia.com/>. Potential investors should note that investment in equity shares involves a high degree of risk, and for details relating to such risk, see "Risk Factors" on page 25 of the DRHP. Potential investors should not rely on the DRHP filed with the Emerge Platform of NSE for making any investment decision. The Equity Shares offered in the Issue have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), and shall not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.

BENGALURU

Arcil एसेट रिकंस्ट्रक्शन कंपनी (इंडिया) लिमिटेड (एआरसीआईएल) विभिन्न एआरसीआईएल ट्रस्टों के ट्रस्टी के रूप में अपनी क्षमता में कार्य करते हुए एआरसीआईएल कार्यालय: द रुबी, 10वीं मंजिल, 29, सेनापति बागट मार्ग, दादर (पश्चिम), मुंबई-400 028। वेबसाइट = https://auction.arcil.co.in; CIN:U65999MH2002PLC134884									
सिक्वोरिटी इंडस्ट्रेट (एनफोर्समेंट) क्लस्टर, 2002 के नियम 6, 8 और 9 के नियमों को पढ़ते हुए, सिक्वोरिट्राइजेशन एवं रिकंस्ट्रक्शन ऑफ कायनॉशियल एसेट्स एंड एनफोर्समेंट ऑफ सिक्वोरिटी इंडस्ट्रेट एक्ट 2002 (सरफेसी एक्ट) के अधीन शक्तियों का प्रयोग करते हुए ऑनलाइन ई-नीलामी के माध्यम से बिक्री के लिए सार्वजनिक सूचना।									
सामान्य जना को और विशेष रूप से उधारकर्ता (ओ) / गैरिटर (ओ) / बंधककर्ता (ओ) को सूचित किया जाता है कि निम्नवर्तित अवल संपत्ति/संपत्तियां एसेट रिकंस्ट्रक्शन कंपनी (इंडिया) लिमिटेड के पास गिरवी रखी/प्रभाषित की गई है, विभिन्न एआरसीआईएल ट्रस्टों ("एआरसीआईएल") के ट्रस्टी के रूप में अपनी क्षमता में कार्य करते हुए (पंजीकृत असाइनमेंट समझौतों के माध्यम से वित्तीय परिसंपत्ति के असाइनमेंट के अनुसार), को अतिरिक्त व्याज, शुल्कों और लागत आदि सहित बकाया राशि की वसूली के लिए ऑनलाइन ई-नीलामी के माध्यम से "जहां है", "जैसा है", "जो कुछ भी है" और "बिना किसी संश्लेष के आधार पर" पर बेचा जाएगा, जैसा कि सिक्वोरिटी इंडस्ट्रेट (एनफोर्समेंट) क्लस्टर, 2002 ("क्लस्टर") के नियम 6, 8 और 9 के नियमों को पढ़ते हुए, सिक्वोरिट्राइजेशन एवं रिकंस्ट्रक्शन ऑफ कायनॉशियल एसेट्स एंड एनफोर्समेंट ऑफ सिक्वोरिटी इंडस्ट्रेट एक्ट 2002 ("एक्ट") के प्रावधानों के संदर्भ में नीचे बताया गया है।									
उधारकर्ता/ सह-उधारकर्ता/ गैरिटर/ बंधककर्ता के नाम	एलएन नंबर और विवरण बैंक	ट्रस्ट का नाम	सरफेसी सूचना की तिथि 20.01.2022 के अनुसार बकाया राशि	कच्चे का प्रकार और तिथि	निजीकरण की तिथि	संपत्ति का प्रकार और क्षेत्र	अनुरेड पनी डिवायजिट (ईएमपी)	आरक्षित मूल्य	ई-नीलामी की तिथि और समय
उधारकर्ता: 1. सुनील 2. योगेश कुमार 3. पवन कुमार (मेसर्स जांझा बुड बक्की)	कर्ज खाता क्र. HLLAHS00449582 – सीपीएस – IV – ट्रस्ट एडलवाइस एसेट रिकंस्ट्रक्शन कंपनी लिमिटेड ("ईएआरसी")	एआरसीआईएल – सीपीएस – IV – ट्रस्ट	रु. 23,38,593.29/- (रुपए टैंडैस लाख अड़सी हजार पांच सौ तिरावन और उन्तीस पैसे मात्र) 19.01.2022 तक + अतिरिक्त व्याज + कानूनी व्यय	वार्षिक/काका 08.05.2026 को	अनुरोध पर व्यवस्था की जाणी	फ्रीहोड – 883.15 वर्ग फीट (कापेट क्षेत्र)	रु. 1,81,000/- (रुपए एक लाख अठारह लाख दस हजार मात्र)	रु. 18,10,000/- (रुपए एक अठारह लाख दस हजार मात्र)	27.10.2026 को सुबह 11:00 बजे
नीलाम की जा रही सुरक्षित संपत्ति का विवरण : पर /पूछंड के सभी भाग और खंड, जो खेवट/ खाता नंबर 1045/1728 के भाग में स्थित है, जिसका क्षेत्रफल 140 वर्ग मज, हरियरग, उकलाना रोड बाला रेलवे फाटक के पास, नरवाना, जींद, हरियाणा – 126112, सीमार्ग: पूर्व : नरेश झील; पश्चिम : 20 फीट चौड़ी गली; उत्तर : धर्मदे एवं अन्य की संपत्ति; दक्षिण : बिमला की संपत्ति।									
संक्षिप्त मुकदमे जिनकी एआरसीआईएल को जानकारी है	शून्य	ज्ञात ऋणभार/बकाया जिनकी एआरसीआईएल को जानकारी है	शून्य						
बोली जमा करने की अंतिम तिथि	उत्ती दिन नीलामी से 2 घंटे पहले	बोली बुद्धि की राशि :				जैसा कि बोली के दस्तावेज में उल्लिखित है			
खिमांड ड्राफ्ट जिसके नाम से बनाया जाना है:	एआरसीआईएल-सीपीएस-IV-ट्रस्ट	सममूल्य पर देय							
आरटीजीएस के विवरण	एआरसीआईएल-सीपीएस-IV-ट्रस्ट, ट्रस्ट खाता संख्या – 57500001353101, एचबीएफसी बैंक लिमिटेड, शाखा: कमला मिल, मुंबई, आईएफएससी कोड – HDFC0000542								
संपर्ककर्ता का नाम और नंबर	रोहित गुप्ता – 0124-6910910; +91 70654 51024 (auctionhelpline@sammaancapital.com)								
नियम और शर्तें:									
1. नीलामी बिक्री ई-नीलामी के माध्यम से वेबसाइट https://auction.arcil.co.in के माध्यम से और बोली दस्तावेज के नियमों और शर्तों के अनुसार और उसमें निघातित प्रक्रिया के अनुसार की जा रही है।									
2. प्राधिकृत अधिकारी ("एओ")/एआरसीआईएल को इंटनेट कनेक्टिविटी, नेटवर्क की समस्याओं, सिस्टम क्रैश होने, बिजली न होने आदि के लिए जिम्मेदार नहीं रहताया जाएगा।									
3. नीलामी के किसी भी चरण में, "एओ" बिना कोई कारण बताए और बिना किसी पूर्व सूचना के प्रस्ताव को स्वीकार/अस्वीकार/संशोधित/ बोली रद्द कर सकता है या नीलामी को स्थगित कर सकता है।									
4. सफल क्रेता/बोलीप्राप्त को किसी भी वैधानिक बकाया, कर, देय शुल्क, खर्चों पर लागू जीएसटी, स्टाम्प शुल्क, पंजीकरण शुल्क आदि का भुगतान करना होगा, जिसका लागू कानून के अनुसार सुरक्षित संपत्ति को उसके पक्ष में हस्तांतरित/सुपुर्द करने के लिए इसका भुगतान करना आवश्यक है।									
5. इसका बोलीदाताओं को अपनी बोली जमा करने से पहले, सुरक्षित परिसंपत्तियों को प्रभावित करने वाले दायित्वों, सुरक्षित संपत्ति के टाइटल और वैधानिक बकाया आदि सहित दायों/अधिकारों/बकाया के संबंध में अपनी स्वतंत्र प्रसूता/उचित आकलन करना चाहिए। नीलामी विभाग में एआरसीआईएल की कोई प्रतिनिधित्व शामिल नहीं है और न ही होगा। एआरसीआईएल का प्राधिकृत अधिकारी तृतीय पक्ष के किसी भी दायों/अधिकारों/बकाया के लिए किसी भी तरह से जिम्मेदार नहीं होगा।									
6. समयावध-पत्र में प्रभावित नीलामी संपत्ति में निर्दिष्ट विवरण अधोहस्ताक्षरी की सर्वोत्तम जानकारी के अनुसार बनाए गए हैं; हालांकि अधोहस्ताक्षरी किसी भी बुद्धि, मलाल विवरण या भ्रम के लिए जिम्मेदार/जवाबदायी नहीं होगा।									
7. उधारकर्ता/गैरिटर/बंधककर्ता, जो उक्त बकाया राशि के लिए उत्तरदायी हैं, इस बिक्री सूचना को उपरोक्त उल्लिखित नीलामी बिक्री के आयोजन के बारे में सिक्वोरिटी इंडस्ट्रेट (एनफोर्समेंट) क्लस्टर के नियम 8 और 9 के तहत सूचना के रूप में मानेंगे।									
8. यदि उपर्युक्त निघातित नीलामी किसी भी कारण से फिल हो जाती है, तो एआरसीआईएल को सुरक्षित संपत्ति को नियमों और अधिनियम के नियम 8(5) के प्रावधानों के तहत किसी अन्य तरीके से बेचना का अधिकार है।									
स्थान : जींद									
दिनांक : 17.09.2026									

सही/-

प्राधिकृत अधिकारी

एसेट रिकंस्ट्रक्शन कंपनी (इंडिया) लिमिटेड

(एआरसीआईएल-सीपीएस-IV-ट्रस्ट के ट्रस्टी)

क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कम्पनी मामलों का मंत्रालय, बी-2 विंग, हुसरी मंजिल, पं. दीनदयाल अयोदय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली –110003, के समक्ष।

कम्पनी अधिनियम, 2013 की धारा 13 की उप धारा (4) और कम्पनी (निगमन) नियम, 2014 के नियम 30 के उपनियम (5) के खण्ड (क) के मामलों में।

खिमेटेड बिक्रीकर्ता प्राइवेट लिमिटेड (CIN:U74899DL1986PTC024935) जिसका पंजीकृत कार्यालय: 7/18 A, ग्राउंड फ्लोर, सर्वशिया विहार, लौज रास, साउथ वेस्ट दिल्ली, नई दिल्ली, दिल्ली-110016, इंडिया में है, के मामलों में। (याचिकाकर्ता)

एवं

खिमेटेड बिक्रीकर्ता प्राइवेट लिमिटेड के मामलों में। आम जनता को यह सूचित किया जाता है कि यह कम्पनी क्षेत्रीय निदेशक, उत्तरी क्षेत्र, के समक्ष कम्पनी अधिनियम 2013 की धारा 13 के अधीन आवेदन फाउल का प्रस्ताव करती है जिसमें कम्पनी के पंजीकृत कार्यालय को "राष्ट्रीय राजधानी क्षेत्र दिल्ली" से हटाकर "उत्तर प्रदेश राज्य" में स्थानांतरित करने के लिये सविनयर दिनांक 05 सितम्बर 2026, को आयोजित असाधारण आम सभा में पारित विशेष संकल्प के संदर्भ में कम्पनी के संगम ज्ञापन में संशोधन की पुष्टि की मांग की गई है।

कम्पनी के पंजीकृत कार्यालय के प्रस्तावित स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता हो तो वह व्यक्ति या तो निवेशक शिकायत प्रार्थन फाउल कर एमसीए-21 पोर्टल (www.mca.gov.in) में शिकायत दर्ज कर सकता है या एक रायप पत्र जिसमें उनके हित का प्रकार और उसके विरोध का कारण उल्लेखित हो, के साथ अपनी आपत्ति इस सूचना के प्रकाशन की तारीख से 14 दिनों के भीतर क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कम्पनी मामलों का मंत्रालय, बी-2 विंग, हुसरी मंजिल, पं. दीनदयाल अयोदय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 पते पर पंजीकृत डाक द्वारा भेज सकते हैं या सुपुर्द कर सकते हैं और इसकी प्रति आवेक कम्पनी को पंजीकृत कार्यालय के उपरोक्त पते पर भी भेजे।

आवेक की ओर से और उसके लिए खिमेटेड बिक्रीकर्ता प्राइवेट लिमिटेड हस्ता/ धीरज कुमार शर्मा निदेशक

आवेक/को के नाम: DIN:00078817

आज दिनांक 25 सितंबर 2026

अवेक/को के नाम:

1. श्री अरवजित सहनी

2. श्री राधाच जोरा रवीन्द्र

3. श्री करुणाकराण कार्तिक राजा

दिनांक : 25.09.2026

स्थान : दिल्ली

फॉर्म सं. यूआरसी-2

अवधाय XXI के भाग I के तहत पंजीकरण के बारे में नोटिस देने वाला विज्ञापन

(कंपनी अधिनियम, 2013 की धारा 374(बी) और कंपनी (पंजीकरण के लिए अधिनियम) निगमवली, 2014 के नियम 4(1) के अनुसार]

1. एलएनरा घुना दी जाती है कि कंपनी अधिनियम, 2013 की धारा 366 की उप-धारा (2) के अनुसार

में, रजिस्ट्रार ऑफ कंपनीज, दिल्ली को एक आवेदन दिया गया है कि साक्षरी मशीन एलएलपी, जिसका पंजी. नं. ACF-7175 है, को कंपनी अधिनियम 2013 के अध्याय XXI के भाग I के तहत शेयरों द्वारा सीमित कंपनी के रूप में पंजीकृत किया जाए।

2. प्रस्तावित कंपनी के मुख्य उद्देश्य इस प्रकार हैं: क) धर्मोत्तिष्ठक कृतिंग उत्पाद या पेटिस्टर सहित किसी भी प्रकार के ताम्राम निर्यक और किसी भी प्रकार के ताम्राम संवेदन अनुप्रयोग या उत्पाद का निर्माण, उत्पादन, प्रत्येकण या संयोजन करना, आयात, निर्यात, व्यापार, खरीद, विक्री करना या अन्य कोई तरीका करना।

ख) धर्मोत्तिष्ठक कृतिंग उत्पाद या पेटिस्टर सहित किसी भी प्रकार के ताम्राम निर्यक और किसी भी प्रकार के ताम्राम संवेदन अनुप्रयोग या उत्पाद के लिए तकनीकी, इंजीनियरिंग और परामर्श सेवाएं प्रदान करना।

3. प्रस्तावित कंपनी के मेमोर्डम और आर्टिकल्स ऑफ एसोसिएशन के प्रारूप की एक प्रति का निशेधण ए-9/13ए, सेसेंट, वायवा, ए-9, वरत विहार, उपर्य निवहाल के पास, नई दिल्ली-110057 पर किया जा सकता है।

4. एलएनरा सूचना दी जाती है कि इस आवेदन पर आपत्ति जताने वाला कोई भी व्यक्ति इस नोटिस के प्रकाशन की तारीख से 14 (दुसरी) दिनों के भीतर अपनी आपत्ति लिखित रूप में रजिस्ट्रार को सेंट्रल रजिस्ट्रेशन सेंटर (सीआरटी), इंडियन इस्टीट्यूट ऑफ कॉर्पोरेट अफेयर्स (आईआईएफए), प्लॉट नं. 6, 7, 8, स्टेशन 5, आईएनटी मॉनेसर, जिला गुडगंज, हरियाणा 122050 पर भेज सकता है, जिसको एक प्रति कंपनी के पंजीकृत कार्यालय में भी प्रस्तुत करनी होगी।

आज दिनांक 25 सितंबर 2026

अवेक/को के नाम:

1. श्री अरवजित सहनी

2. श्री राधाच जोरा रवीन्द्र

3. श्री करुणाकराण कार्तिक राजा

दिनांक : 25.09.2026

स्थान : दिल्ली

क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कम्पनी मामलों का मंत्रालय, बी-2 विंग, हुसरी मंजिल, पं. दीनदयाल अयोदय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली –110003, के समक्ष।

कम्पनी अधिनियम, 2013 की धारा 13 की उप धारा (4) और कम्पनी (निगमन) नियम, 2014 के नियम 30 के उपनियम (5) के खण्ड (क) के मामलों में।

एवं

श्री परमानन्द सील इंडस्ट्रीज प्राइवेट लिमिटेड (CIN:U27100DL2010PTC020813) जिसका पंजीकृत कार्यालय: सी -4/22, बंगलौर पार्क, पंवा रोड, नई दिल्ली-110046 में है, के मामलों में। (याचिकाकर्ता)

एवं

श्री परमानन्द सील इंडस्ट्रीज प्राइवेट लिमिटेड के मामलों में।

आम जनता को यह सूचित किया जाता है कि यह कम्पनी क्षेत्रीय निदेशक, उत्तरी क्षेत्र, के समक्ष कम्पनी अधिनियम 2013 की धारा 13 के अधीन आवेदन फाउल का प्रस्ताव करती है जिसमें कम्पनी के पंजीकृत कार्यालय को "राष्ट्रीय राजधानी क्षेत्र दिल्ली" से हटाकर "हरियाणा राज्य" में स्थानांतरित करने के लिये सविनयर दिनांक 01 सितम्बर 2026, को आयोजित असाधारण आम सभा में पारित विशेष संकल्प के संदर्भ में कम्पनी के संगम ज्ञापन में संशोधन की पुष्टि की मांग की गई है।

कम्पनी के पंजीकृत कार्यालय के प्रस्तावित स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता हो तो वह व्यक्ति या तो निवेशक शिकायत प्रार्थन फाउल कर एमसीए-21 पोर्टल (www.mca.gov.in) में शिकायत दर्ज कर सकता है या एक रायप पत्र जिसमें उनके हित का प्रकार और उसके विरोध का कारण उल्लेखित हो, के साथ अपनी आपत्ति इस सूचना के प्रकाशन की तारीख से 14 दिनों के भीतर क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कम्पनी मामलों का मंत्रालय, बी-2 विंग, हुसरी मंजिल, पं. दीनदयाल अयोदय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 पते पर पंजीकृत डाक द्वारा भेज सकते हैं या सुपुर्द कर सकते हैं और इसकी प्रति आवेक कम्पनी को पंजीकृत कार्यालय के उपरोक्त पते पर भी भेजे।

आवेक की ओर से और उसके लिए श्री परमानन्द सील इंडस्ट्रीज प्राइवेट लिमिटेड हस्ता/ धीरज कुमार शर्मा निदेशक

आवेक/को के नाम: DIN:03184903

आज दिनांक 25 सितंबर 2026

अवेक/को के नाम:

1. श्री अरवजित सहनी

2. श्री राधाच जोरा रवीन्द्र

3. श्री करुणाकराण कार्तिक राजा

दिनांक : 25.09.2026

स्थान : दिल्ली

क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कम्पनी मामलों का मंत्रालय, बी-2 विंग, हुसरी मंजिल, पं. दीनदयाल अयोदय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली –110003, के समक्ष।

कम्पनी अधिनियम, 2013 की धारा 13 की उप धारा (4) और कम्पनी (निगमन) नियम, 2014 के नियम 30 के उपनियम (5) के खण्ड (क) के मामलों में।

एवं

प्रकाश विल्कॉन प्राइवेट लिमिटेड (CIN:U45201DL2002PTC115934) जिसका पंजीकृत कार्यालय: 7/18 A, ग्राउंड फ्लोर, सर्वशिया विहार, लौज रास, साउथ वेस्ट दिल्ली, नई दिल्ली, दिल्ली-110016, इंडिया में है, के मामलों में। (याचिकाकर्ता)

एवं

प्रकाश विल्कॉन प्राइवेट लिमिटेड के मामलों में।

आम जनता को यह सूचित किया जाता है कि यह कम्पनी क्षेत्रीय निदेशक, उत्तरी क्षेत्र, के समक्ष कम्पनी अधिनियम 2013 की धारा 13 के अधीन आवेदन फाउल का प्रस्ताव करती है जिसमें कम्पनी के पंजीकृत कार्यालय को "राष्ट्रीय राजधानी क्षेत्र दिल्ली" से हटाकर "उत्तर प्रदेश राज्य" में स्थानांतरित करने के लिये सविनयर दिनांक 05 सितम्बर 2026, को आयोजित असाधारण आम सभा में पारित विशेष संकल्प के संदर्भ में कम्पनी के संगम ज्ञापन में संशोधन की पुष्टि की मांग की गई है।

कम्पनी के पंजीकृत कार्यालय के प्रस्तावित स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता हो तो वह व्यक्ति या तो निवेशक शिकायत प्रार्थन फाउल कर एमसीए-21 पोर्टल (www.mca.gov.in) में शिकायत दर्ज कर सकता है या एक रायप पत्र जिसमें उनके हित का प्रकार और उसके विरोध का कारण उल्लेखित हो, के साथ अपनी आपत्ति इस सूचना के प्रकाशन की तारीख से 14 दिनों के भीतर क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कम्पनी मामलों का मंत्रालय, बी-2 विंग, हुसरी मंजिल, पं. दीनदयाल अयोदय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 पते पर पंजीकृत डाक द्वारा भेज सकते हैं या सुपुर्द कर सकते हैं और इसकी प्रति आवेक कम्पनी को पंजीकृत कार्यालय के उपरोक्त पते पर भी भेजे।

आवेक की ओर से और उसके लिए प्रकाश विल्कॉन प्राइवेट लिमिटेड हस्ता/ धीरज कुमार शर्मा निदेशक

आवेक/को के नाम: DIN:00078817

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE EMERGE PLATFORM OF NSE ("NSE EMERGE") IN COMPLIANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS.

PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the DRHP and Draft Abridged Prospectus)



NEXA DEFENCE (I) LIMITED

(Formerly Known as Nexa Defence (I) Private Limited)

Our Company was incorporated as a Private Limited Company in the name of "Nexa Defence (I) Private Limited", under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated March 07, 2025 issued by the Registrar of Companies, Central Registration Centre. Subsequently, pursuant to a special resolution passed by the shareholders of our company in the Extraordinary General Meeting held on December 15, 2025, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to "Nexa Defence (I) Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on February 06, 2026, by the Registrar of Companies, Central Processing Centre. Subsequently, our Company acquired the sole proprietorship firm of Mr. Jyothi Kumar Nannat I.e. "M/s. Nxa Mumbai", pursuant to a Business Transfer Agreement dated February 9, 2026 along with assets and liabilities of the proprietorship concerns as going concern in terms of the business transfer agreement with effect from March 31, 2026. For further details of our Company, please refer to chapter titled "History and certain corporate matters" beginning on page 236 of this Draft Red herring Prospectus.

Corporate Identity Number: U41002MH2025PLC442318

Registered Office: Plot No. 118, Sector 1 (S), CIDCO, Industrial Area, New Panvel East, Raigad - 410206, Maharashtra, India

Telephone No. : +91 8356822430; Website: <https://nexusindia.com/> E-Mail: cs@nexusindia.com

Contact Person: Ms. Sonam Sharma (Company Secretary and Compliance Officer) ;

PROMOTERS OF OUR COMPANY: MR. JYOTHI KUMAR NANNAT AND MS. SUNITHA J KUMAR

INITIAL PUBLIC ISSUE OF UPTO 33.64.000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF NEXA DEFENCE (I) LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 1/- [•] -/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1/- [•] -/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1/- [•] LAKHS ("THE ISSUE"), OF WHICH [•] -/- EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 1/- [•] -/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1/- [•] -/- PER EQUITY SHARE AGGREGATING TO ₹ 1/- [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF [•] -/- EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 1/- [•] -/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1/- [•] -/- PER EQUITY SHARE AGGREGATING TO ₹ 1/- [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO [•] % AND [•] % -/%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. THE FACE VALUE OF THE EQUITY SHARE IS ₹ 1/- TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, [•] -/-, ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, [•] -/-, AND [•] -/- EDITIONS OF [•] -/-, A MARATHI DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE THE REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NSE EMERGE FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of 1 (one) Working Day, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective website of the BRLM and at the terminals of the members of the Syndicate, and by intimation to Designated Intermediaries and the Sponsor SRA, as applicable.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS [•] -/- TIMES THE FACE VALUE OF THE EQUITY SHARES

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 25(3) of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, the "QIB Portion"), provided that our Company may, in consultation with the BRLM, allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion" of (33.33%) of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%) subject to valid Bids being received from them at or above the Anchor Investor Allocation Price. in accordance with the SEBI ICDR Regulations In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, of which one-third of the portion available to Non-Institutional Investors shall be reserved for applicants with an application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs, and two-thirds of the portion available to non-institutional investors shall be reserved for applicants with an application size of more than ₹10 lakhs. Provided that the unsubscribed portion in either of the sub-categories specified in clauses (a) or (b) may be allocated to applicants in the other sub-category of non-institutional investors and not less than 35.00% of the Net Issue shall be available for allocation to the Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders (except Anchor Investors) are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") procedure by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amount will be blocked by the Self Certified Syndicated Banks ("SCSBs") or under the UPPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. For details, see **Issue Procedure** on page 421 of the Draft Red Herring

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(Please scan this QR Code to view the Red Herring Prospectus and Abridged Prospectus)

GREEN ASIA IMPEX LIMITED

(Formerly known as "Green Asia Impex Private Limited")

Corporate Identification Number: U10209AP2014PLC094995

Our Company was originally incorporated as a private limited company under the provisions of Companies Act, 2013 in the name of 'Green Asia Impex Private Limited' pursuant to a certificate of incorporation dated August 5, 2014, issued by Registrar of Companies Andhra Pradesh. Further, pursuant to a special resolution passed by the shareholders of our Company on September 9, 2025, our Company was converted into a public limited company, and the name of our Company was changed from 'Green Asia Impex Private Limited' to 'Green Asia Impex Limited' and a fresh Certificate of Incorporation dated September 19, 2025 was issued by the Registrar of Companies, Central Processing Centre. For details of change in registered office of our Company, see "History and Certain Corporate Matters" on page 252 of the Red Herring Prospectus.

Registered Office: RS.No. 677/2A1, Unguturu(V) &(M), Eluru District, Unguturu (West Godavari)- 534411, Andhra Pradesh, India.

Tel: +91 9908941785 | E-mail: cs@greenasiaindex.com | Website: www.greenasiaindex.com

Contact Person: Ganta Aswani Raju, Company Secretary and Compliance Officer

OUR PROMOTERS: PASUPULETI VENKATA RAMARAO AND PASUPULETI MEENAKSHI

THIS OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("SEBI ICDR REGULATIONS") (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE EMERGE).

THE OFFER

PRICE BAND: ₹ 85/- to ₹ 90/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH

THE FLOOR PRICE IS 8.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 9.0 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON RESTATED DILUTED EPS FOR FISCAL 2026 AT THE FLOOR PRICE IS 8.05 TIMES AND AT THE CAP PRICE IS 8.52 TIMES.

AS COMPARED TO THE AVERAGE INDUSTRY PEER GROUP PRICE TO EARNING RATIO OF 16.92 TIMES FOR FISCAL 2026.

WEIGHTED AVERAGE RETURN ON NET WORTH FOR LAST THREE FINANCIAL YEARS IS 48.49%.

BIDS CAN BE MADE FOR A MINIMUM OF 3,200 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER.

BID / OFFER PROGRAMME **BID/OFFER OPENED ON: THURSDAY, SEPTEMBER 24, 2026**
BID/OFFER CLOSING ON: MONDAY, SEPTEMBER 28, 2026

^ UPI mandate end time and date shall be at 5.00 p.m. on the Bid/Offer Closing Date.

ALLOCATION OF THE OFFER

QIB PORTION	NOT MORE THAN 30% OF THE NET OFFER
INDIVIDUAL INVESTOR PORTION	NOT LESS THAN 35% OF THE NET OFFER
NON-INSTITUTIONAL PORTION	NOT LESS THAN 35% OF THE NET OFFER*

*includes 5% of market maker portion

NOTICE TO INVESTORS: CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED SEPTEMBER 18, 2026 ("RHP") AND THE PRICE BAND ADVERTISEMENT DATED SEPTEMBER 21, 2026 ("THE CORRIGENDUM")

This Corrigendum is with reference to the Red Herring Prospectus dated September 18, 2026 ("RHP"), filed with the Registrar of Companies, Andhra Pradesh at Vijayawada ("RoC") on September 18, 2026 and thereafter submitted to the Securities and Exchange Board of India ("SEBI") and NSE Emerge. Potential Bidders are requested to note the following modifications to the disclosures contained in the RHP and the Price Band Advertisement dated September 21, 2026.

The table and related disclosures under "The Offer" on page 63 of the RHP shall be read as follows:

The Offer consists of:*	
Fresh Issue	Up to [●] Equity Shares of face value of ₹10 each, aggregating up to ₹ 5,304.96 lakhs
Offer for Sale	Up to [●] Equity Shares of face value of ₹10 each, aggregating up to ₹ 695.52 lakhs by the Promoter Selling Shareholders
Market Maker Reservation Portion	Up to [●] Equity Shares of face value of ₹10 each fully paid up of our Company at a price of ₹ [●] per Equity Share aggregating up to ₹ 302.40 lakhs.
Net Offer to the Public ^(b)	Up to [●] Equity Shares of face value of ₹10 each fully paid up of our Company at a price of ₹ [●] per Equity Share aggregating up to ₹ 5,698.08 lakhs.
Out of which**	
A. QIB Portion ^{(a)(b)}	Not more than [●] Equity Shares aggregating up to ₹1,707.84 lakhs
(a) Available for allocation to Mutual Funds (5% of the QIB Portion) ^(b)	Up to [●] Equity Shares aggregating up to ₹ 85.39 lakhs
(b) Balance of QIB Portion for all QIBs including Mutual Funds	Up to [●] Equity Shares aggregating up to ₹ 1,622.45 lakhs
B. Non-Institutional Portion	Not less than [●] Equity Shares aggregating to ₹ 1,994.40 lakhs
1. One-third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs ^(b)	[●] Equity Shares of face value of ₹10 each aggregating to ₹ 665.28 lakhs
2. two-thirds of the portion available to non-institutional investors shall be reserved for applicants with application size of more than ₹10 lakhs ^(b)	[●] Equity Shares of face value of ₹10 each aggregating to ₹ 1,329.12 lakhs
C. Individual investors who apply for minimum application size	Not less than [●] Equity Shares aggregating to ₹ 1,995.84 lakhs

*All numbers above are based on the Cap Price. Subject to finalization of the Basis of Allotment, the amount may need to be adjusted upon determination of the Offer Price.

The corresponding disclosures in the RHP, the Bid cum Application Form, the Abridged Prospectus and the Price Band Advertisement shall stand modified to the extent stated above. The information contained in this Corrigendum supersedes the information contained in the RHP and the Price Band Advertisement to the extent inconsistent herewith. Except as stated in this Corrigendum, all other terms and disclosures contained in the RHP and the Price Band Advertisement remain unchanged. This Corrigendum shall be read in conjunction with the RHP and the Price Band Advertisement.

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 INDORIENT FINANCIAL SERVICES LIMITED Corporate Off. Add: B/805, Rustomjee Central Park, Andheri Kurla Road, Chakala, Mumbai – 400093, Maharashtra, India. Tel: +91-79772 12186 E-mail: compliance-ifsl@indorient.in Investor Grievance E-mail: wecare@indorient.in Website: www.indorient.in Contact Person: Ms. Amina Khan SEBI Registration No: INM000012661 CIN: U67190DL1993PLC052085	 BIGSHARE SERVICES PRIVATE LIMITED Address: Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400093, Maharashtra, India. Tel: +91 – 22 – 6263 8200 E-mail: ipo@bigshareonline.com Investor grievance email: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Aniket Seebag SEBI Registration No: INR000001385 CIN: U99999MH1994PTC076534	 GREEN ASIA IMPEX LIMITED Ganta Aswani Raju, Company Secretary and Compliance Officer Registered Office: RS.No. 677/2A1, Unguturu(V) &(M), Eluru District, Unguturu (West Godavari)- 534411, Andhra Pradesh, India. Tel: +91 9908941785; E-mail: cs@greenasiaindex.com Website: www.greenasiaindex.com Investors can contact our Company Secretary and Compliance Officer, the BRLM or the Registrar to the Offer, in case of any pre-Offer or post-Offer related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

LINK TO DOWNLOAD RHP AND ABRIDGED PROSPECTUS: <https://greenasiaindex.com/ipo-documents/>

Investors should read the Red Herring Prospectus carefully, including the section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus before making any investment decision. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors
Green Asia Impex Limited
Sd/-
Pasupuleti Venkata Ramarao
Managing Director
DIN: 00280599
Place: Tadepalligudem, Andhra Pradesh
Date: September 24, 2026

Disclaimer: Green Asia Impex Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The Red Herring Prospectus dated September 18, 2026 has been filed with the Registrar of Companies, Vijayawada at Andhra Pradesh and thereafter submitted to SEBI and NSE. The Red Herring Prospectus shall be available on the website of NSE at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer and is available on the websites of the BRLM at www.indorient.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and, unless so registered, may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

AdBaz

Form No. INC-26
(Pursuant to Rule 30 of the Companies (Incorporation) Rules, 2014) BEFORE THE CENTRAL GOVERNMENT REGIONAL DIRECTOR, NORTHERN REGION DIRECTORATE
In the matter of the Companies Act, 2013, Section 13(4) of the Companies Act, 2013, and Rule 30(5)(e) of the Companies (Incorporation) Rules, 2014, as amended;
And
In the matter of GRIAN ENERGY PRIVATE LIMITED (CIN: U40300DL2020PTC363316), A COMPANY REGISTERED UNDER THE COMPANIES ACT, 2013 AND HAVING ITS REGISTERED OFFICE AT A-57, DDA SHEDS, OKHLA INDUSTRIAL AREA, PHASE-II, DELHI, INDIA, 110020Applicant Company
NOTICE

Notice is hereby given to the general public that the Applicant Company proposes to make an application to the Central Government, the power delegated to the Regional Director, under Section 13(4) of the Companies Act, 2013 seeking conformation of alteration of the Memorandum of Association of the Company in terms of the Special Resolution passed at the Extra-ordinary General Meeting held on 01st September, 2026 to enable the Company to change its registered office from "State of Delhi" to the "State of Haryana". Any person whose interest is likely to be affected by the proposed change of the registered office may deliver their concerns either on the MCA-21 portal (www.mca.gov.in) by filing an investor complaint form or cause to be delivered or sent by registered post of his/her obligation supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director, Northern Region, Ministry of Corporate Affairs, having its office at B-2 Wing, 2nd floor, Pt. Deendayal Antyodaya Bhawan, 2nd Floor, CGO Complex, New Delhi-110003 within 14 (fourteen) days of the date of publication of this Notice with a copy to the Applicant Company at its registered office at the address mentioned above.

For Grian Energy Private Limited
Sd/-
Siddhartha Sengupta
Director
Place: Delhi
Date: 25.09.2026
DIN: 05270854

ADITYA BIRLA HOUSING FINANCE LIMITED
Regd Office: Indian Rayon Compound, Veraval, Gujarat - 362 266 | T: +91 2243567100 |
(Toll free) 1800 270 7000 | CIN: U65922GJ2009PLC083779 | homefinance.adityabirlacapital.com

DEMAND NOTICE (under Rule 3 (1) of Security Interest (Enforcement) Rules, 2002)
Substituted Service Of Notice U/S 13 (2) Of Securitisation And Enforcement Of Financial Assets And Enforcement Of Security Interest Act, 2002. Notice is hereby given to the borrowers as mentioned below that since they have defaulted in repayment of the Credit facility availed by them from **Aditya Birla Housing Finance Limited (ABHFL)**, their loan accounts have been classified as **Non-Performing Assets** in the books of the Company as per RBI guidelines thereto. Thereafter, ABHFL has issued demand notices under section 13(2) of the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (SARFAESI Act) on the last known addresses of the said borrowers thereby calling upon and demanding from them to repay the entire outstanding amount together with further interest at the theoretical rate on the aforesaid amount and incidental expenses, cost, charges etc. as stated in the said demand notices. However, the demand notice is also being served by way of publication, as per Rule 3 of the Security Interest (Enforcement) Rules, 2002 (SARFAESI Rules):

Sl. No.	Name and Address Borrower/ Co-Borrower and Guarantor / Co-Guarantor & Loan A/C No.	NPA Date	Date of Demand Notice	Amount due as per Demand Notice / as on Date
1	1. MANOJ GUPTA 70, Top Floor, Behind Police Station Daryaganj, Central Delhi, Delhi-110002 2. BHAWNA BANSAL 70, Top Floor, Behind Police Station Daryaganj, Central Delhi, Delhi-110002 3. ASIAN AUDIOTRONICS 70, Top Floor, Behind Police Station Daryaganj, Central Delhi, Delhi-110002 4. ASIAN AUDIOTRONICS Gali No. 5, 1-4-A, New Mandoli Industrial Area, Radha Vihar, East Delhi, Delhi-110093 5. MANOJ GUPTA Gali No. 5, 1-4-A, Ground Floor, New Mandoli Industrial Area, Radha Vihar, East Delhi, Delhi-110093 6. MANOJ GUPTA Property No. 144-D, Khasra No. 59/11/1, Situated In The Abadi Of Block-F, Laxmi Nagar, Village Khureji Khas, Illaga Shahdara, Delhi-110092 7. BHAWNA BANSAL Property No. 144-D, Khasra No. 59/11/1, Situated In The Abadi Of Block-F, Laxmi Nagar, Village Khureji Khas, Illaga Shahdara, Delhi-110092 8. ASIAN AUDIOTRONICS Property No. 144-D, Khasra No. 59/11/1, Situated In The Abadi Of Block-F, Laxmi Nagar, Village Khureji Khas, Illaga Shahdara, Delhi-110092.	06.05.2026	21.09.2026 Old notice dated 17.07.2025 & 12.05.2025 with drawn. This publication to be treated as Effective notice.	Rs. 29,19,349.06/- (Rupees Twenty Nine Lacs Nineteen Thousand Three Hundred Forty Nine and Six Paise Only) by way of outstanding principal, arrears (including accrued late charges) and interest till 15.09.2026.

DESCRIPTION OF IMMOVABLE PROPERTY/PROPERTIES MORTGAGED: All That Piece And Parcel Of Residential Built-Up Second Floor, Upto The Extent Of Ceiling Level Only, Consisting Of Whatever Constructed Therein, With Common Entrance, Common Passage And Common Stairs, With All its Fixtures And Fittings Fitted Thereon, Together With Proportionate, Impartable, Indivisible, Undivided Ownership Rights Of The Land Thereunder, Built On Portion Of Property Bearing No. 144-D, Area Measuring 100 Sq. Yards, I.E. 83.61 Sq. Mtrs., Measurement 15' X 60' Out Of Khasra No. 59/11/1, Situated In The Abadi Of Block-F, Laxmi Nagar, In The Area Of Village Khureji Khas, Illaga Shahdara, Delhi-110092 And Bounded As: East: Property Of Others, West: Main Road, North: Property Of Others, South: Property Of Others.

We hereby call upon the borrower stated herein to pay us within 60 days from the date of this notice, the outstanding amount (s) together with further interest thereon plus cost, charges, expenses, etc. thereto failing which we shall be at liberty to enforce the security interest including but not limited to taking possession of and selling the secured asset entirely at your risk as to the cost and consequences.

Please note that as per section 13(13) of the SARFAESI Act, all of you are prohibited from transferring by way of sale, lease or otherwise, the aforesaid secured assets without prior written consent of the Company. Any contravention of the said section by you shall invoke the penal provisions as laid down under section 29 of the SARFAESI Act and / or any other legal provision in this regard.

Please note that as per sub-section (8) of section 13 of the Act, if the dues of ABHFL together with all costs, charges and expenses incurred by ABHFL are tendered to ABHFL at any time before the date fixed for sale or transfer, the secured asset shall not be sold or transferred by ABHFL, and no further step shall be taken by ABHFL or transfer or sale of that secured asset.

Date: 25.09.2026
Place: DELHI

Sd/- Authorised Officer,
(Aditya Birla Housing Finance Limited)

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE EMERGE PLATFORM OF NSE ("NSE EMERGE") IN COMPLIANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS.

PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the DRHP and Draft Abridged Prospectus)



NEXA DEFENCE (I) LIMITED

(Formerly Known as Nexa Defence (I) Private Limited)

Our Company was incorporated as a Private Limited Company in the name of "Nexa Defence (I) Private Limited", under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated March 07, 2025 issued by the Registrar of Companies, Central Registration Centre. Subsequently, pursuant to a special resolution passed by the shareholders of our company in the Extraordinary General Meeting held on December 15, 2025, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to "Nexa Defence (I) Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on February 06, 2026, by the Registrar of Companies, Central Processing Centre. Subsequently, our Company acquired the sole proprietorship firm of Mr. Jyothi Kumar Nannat I.e. "Ms. Nexa Mumbai", pursuant to a Business Transfer Agreement dated February 9, 2026 along with assets and liabilities of the proprietorship concerns as going concern in terms of the business transfer agreement with effect from March 31, 2026. For further details of our Company, please refer to chapter titled "History and certain corporate matters" beginning on page 236 of this Draft Red Herring Prospectus.

Corporate Identity Number: U41002MH2025PLC442318

Registered Office: Plot No. 118, Sector 1(S), CIDCO, Industrial Area, New Panvel East, Raigad - 410206, Maharashtra, India.

Telephone No: +91 8356822430; Website: <https://nexaindia.com/> E-Mail: cs@nexaindia.com

Contact Person: Ms. Sonam Sharma (Company Secretary and Compliance Officer) ;

PROMOTERS OF OUR COMPANY: MR. JYOTHI KUMAR NANNAT AND MS. SUNITHA J KUMAR

INITIAL PUBLIC ISSUE OF UPTO 33,64,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF NEXA DEFENCE (I) LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF [●] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREBY REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO [●] % AND [●] %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH AND THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, THE EMPLOYEE DISCOUNT AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, [●], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, [●], AND [●] EDITIONS OF [●], A MARATHI DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE THE REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NSE EMERGE FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of 1 (one) Working Day, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective website of the BRLM and at the terminals of the members of the Syndicate, and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, the "QIB Portion"), provided that our Company may, in consultation with the BRLM, allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), or (33.33%) of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%) subject to valid Bids being received from them at or above the Anchor Investor Allocation Price. In accordance with the SEBI ICDR Regulations in the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, of which one-third of the portion available to Non-Institutional Investors shall be reserved for applicants with an application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs, and two-thirds of the portion available to non-institutional investors shall be reserved for applicants with an application size of more than ₹10 lakhs, Provided that the unsubscribed portion in either of the sub-categories specified in clauses (a) or (b) may be allocated to applicants in the other sub-category of non-institutional investors and not less than 35.00% of the Net Issue shall be available for allocation to the Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders (except Anchor Investors) are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. For details, see "Issue Procedure" on page 421 of the Draft Red Herring Prospectus.

No Green Shoe Option is contemplated for the Issue. The Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations and, accordingly, no IPO grading is required and Market Making shall be mandatory as per the applicable SEBI ICDR Regulations. For details, see "General Information" and "Terms of the Issue" beginning on pages 80 and 402, respectively, of the DRHP. This public announcement is being made pursuant to Regulation 247(2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares, and has filed the Draft Red Herring Prospectus and Draft Abridged Prospectus dated September 22, 2026 with the Emerge Platform of NSE Limited, located at Exchange Plaza, Plot No. C/1, G-Block, Bandra-Kurla Complex, Bandra, (East), Mumbai - 400 051. In accordance with Regulation 246(1) of the SEBI ICDR Regulations, the DRHP filed with the Emerge Platform of NSE shall be made available to the public for comments, if any, for a period of at least 21 (twenty-one) days from the date of filing of the DRHP by hosting it on the website of our Company at <https://nexaindia.com/>, the website of NSE at <https://www.nseindia.com/>, and the website of the BRLM, i.e. Diggi Corporate Advisors Private Limited, at www.diggiadvisors.com. Our Company hereby invites the public to give their comments on the DRHP filed with the Emerge Platform of NSE with respect to the disclosures made therein. Members of the public are requested to send a copy of their comments to the Emerge Platform of NSE, the Company Secretary and Compliance Officer of our Company, and/or the BRLM, at their respective addresses mentioned herein below, on or before 5:00 p.m. on the 21st day from the date of publication of this public announcement, in accordance with Regulation 246(1) of the SEBI ICDR Regulations. The DRHP will not be filed with the Securities and Exchange Board of India ("SEBI") and SEBI will not issue any observations on the Issue in terms of Regulation 246(2) of the SEBI ICDR Regulations; however, a copy of the RHP shall be furnished to SEBI in electronic form.

Investments in equity and equity-related securities involve a degree of risk, and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of investors is invited to "Risk Factors" beginning on page 25 of the DRHP. Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus, as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the Emerge Platform of NSE.

For details of the main objects of the Company as contained in its memorandum of association, see "History and Corporate Structure" on page 236 of the DRHP. The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them, see "Capital Structure" on page 111 of the DRHP. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
 DIGGI CORPORATE ADVISORS PRIVATE LIMITED Address: 1309, Corporate Annex Sonawala Road, Goregaon East, Mumbai, Maharashtra - 400063 Telephone: +91-8097987119 E-mail: smeipo@diggiadvisors.com Investor grievance: compliance@diggiadvisors.com Contact Person: Mr. Tarun Dhandi / Mr. Keshav Roy Website: https://www.diggiadvisors.com/ SEBI Registration Number: INM000013332 CIN: U64990MH2022PTC382904	 BIGSHARE SERVICES PRIVATE LIMITED Address: S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai-400093, Maharashtra, India. Telephone: +91 22 6263 8200 Email: ipo@bigshareonline.com Investor grievance: investor@bigshareonline.com Contact Person: Mr. Babu Raphael Website: https://www.bigshareonline.com/ SEBI Registration Number: INR000001385 CIN: U99999MH1994PTC076534
Bidders are advised to contact the Company Secretary and Compliance Officer and/or the Registrar to the Issue in case of any pre-issue or post-issue related grievances, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-receipt of funds by electronic mode, etc. for all Issue-related queries and for redressal of complaints, investors may also write to the BRLM.	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Date: September 24, 2026
Place: Mumbai, Maharashtra
NEXA DEFENCE (I) LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 22, 2026 with the Emerge Platform of NSE on <https://www.nseindia.com/>, the DRHP and Draft Abridged Prospectus shall be available on the website of NSE at <https://www.nseindia.com/>, the website of the BRLM, i.e. Diggi Corporate Advisors Private Limited, at www.diggiadvisors.com, and the website of our Company at <https://nexaindia.com/>. Potential investors should note that investment in equity shares involves a high degree of risk, and for details relating to such risk, see "Risk Factors" on page 25 of the DRHP. Potential investors should not rely on the DRHP filed with the Emerge Platform of NSE for making any investment decision. The Equity Shares offered in the Issue have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), and shall not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.

For Nexa Defence (I) Limited
On behalf of the Board of Directors
Sd/-
JYOTHI KUMAR NANNAT
Chairman and Managing Director



equirus

FINANCE

EQUIRUS FINANCE PRIVATE LIMITED

CIN: U65990MH2022PTC385025

Registered Office: C-1201, Marathon Futurex, Mafatlal Mills Compound, N.M. Joshi Marg, Lower Parel, Mumbai - 400013, Maharashtra, India.

Tel: +91-22-4332-0700, Fax: +91-22-4332-0601

E-mail: compliance@equirusfinance.com

PUBLIC NOTICE OF PROPOSED CHANGE IN SHAREHOLDING OF EQUIRUS FINANCE PRIVATE LIMITED

THIS PUBLIC NOTICE is being issued by **Equirus Finance Private Limited** ("EFPL"), a Non-Deposit taking Non-Banking Financial Company ("NBFC-ND") under Section 45-IA of the Reserve Bank of India Act, 1934, and classified as an **NBFC – Base Layer** under the Master Direction – Reserve Bank of India (Non-Banking Financial Company – Registration, Exemptions and Framework for Scale Based Regulations) Directions, 2025 ("RBI Master Directions"), to the general public in respect of the following matter:

EFPL proposes to undertake an additional capital infusion through subscription to Equity Shares by **Equirus Sapient Finserv Private Limited** (formerly known as *Sapient Finserv Private Limited*) ("Sapient"), an Equirus Group entity, which may result in a progressive increase in the Shareholding of Sapient in EFPL up to **38.24%** ("Proposed Transaction"). In accordance with the applicable regulations, EFPL has also received approval from the Reserve Bank of India ("RBI") vide its letter dated September 8, 2026, for the Proposed Transaction.

The Proposed Transaction is intended to augment the capital base and strengthen the Net Worth of EFPL, with the additional capital proposed to be utilised towards the long-term sustainable growth and expansion of business of EFPL.

Any person having any objection to the Proposed Transaction may submit such objection in writing to EFPL within 30 (thirty) days from the date of publication of this Notice, at the Registered Office of EFPL or by e-mail at compliance@equirusfinance.com.

This public notice is published in compliance with Para C under Chapter II: Acquisition of Shareholding or Control of the RBI Master Directions.

A copy of this public notice is also available on the website of EFPL at www.equirusfinance.com.

For and on behalf of

Equirus Finance Private Limited

Sd/-

Manishkumar Jain

Whole Time Director & CEO

Place: Mumbai

Date: September 24, 2026



Asset Reconstruction Company (India) Ltd. (Arcil)

Acting in its capacity as Trustee of various Arcil Trusts

Arcil office : The Ruby, 10th floor, 29, Senapati Bapat Marg, Dadar (West) Mumbai-400 028.

Website: <https://auction.arcil.co.in>; CIN-U65999MH2002PLC134884

PUBLIC NOTICE FOR SALE THROUGH ONLINE E-AUCTION IN EXERCISE OF THE POWERS UNDER THE SECURITISATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT, 2002 (SARFAESI ACT) READ WITH RULES 6, 8 & 9 OF SECURITY INTEREST (ENFORCEMENT) RULES, 2002

Notice is hereby given to the public in general and to the Borrower (s)/ Guarantor (s)/ Mortgagor (s), in particular, that the below described immovable property/ies mortgaged/charged to the Asset Reconstruction Company (India) Limited, acting in its capacity as Trustee of various Arcil Trusts ("ARCIL") (pursuant to the assignment of financial asset vide registered Assignment Agreements), will be sold on "As is where is", "As is what is", "Whatever there is" and "Without recourse basis" by way of online e-auction, for recovery of outstanding dues together with further interest, charges and costs etc., as detailed below in terms of the provisions of the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 ("Act") read with Rules 6, 8 and 9 of the Security Interest (Enforcement) Rules, 2002 ("Rules").

Sr. No	Name of the Borrower / Co-Borrowers/Guarantors/ Mortgager/s	LAN No. & Selling Bank	Trust Name	Outstanding amount as per SARFAESI Notice dated 27-01-2026 respectively	Possession type and date	Date of Inspection	Type of Property	Earnest Money Deposit (EMD)	Reserve Price	Date & Time of E-Auction
1.	Borrower: Mrs./Ms. Bettahalli Kaval Veerabhadraiah Sunil Mr/Mrs. Veerabhadraiah C Mr/Mrs. Neelamma V	Loan Account Nos. HL05BNA000036097 Cholamandalam Investment and Finance Company Limited	Arcil - Trust - 2026 - 013	Rs. 1802497 (Rupees Eighteen lakhs Two Thousand Four Hundred Ninety Seven Only as on 22-01-2026 + further Interest thereon + Legal Expenses	Symbolic possession on 21-08-2026	Will be arranged on request	Independent residential property 720 Sq.ft.	Rs. 1994100 Rupees One Lakh and Ninety Nine Thousand and Four Hundred Ten Only	Rs. 1994100 Rupees Nineteen Lakh and Ninety Four Thousand and One Hundred Only	03-11-2026 1:00:00 PM
Description of the Secured Asset being auctioned : All the piece and parcel of the property bearing No. 62/74 and E Katha No.(PID No) No. 152900200400900003, situated at Bettahalli Kaval, Kaggalahalli Grama Panchayath, Kanakapura Taluk and Ramanagara District, measuring East to West 10.66800 Meters and North to South 18.288 Meters in all Measuring 195.10 sq.meters along with building construction thereon and bounded on East by : Site No. 45, West by : Road, North by : Road, and South by : Site No.33.										
2	Borrower: Mrs/Ms. Hemavathi V Mr/Mrs. Siddaraju V	Loan Account Nos. LAP1AMN000091473 Cholamandalam Investment and Finance Company Limited	Arcil - Trust - 2026 - 013	Rs. 1253274 (Rupees Twelve lakhs Fifty Three Thousand Two Hundred Seventy Four Only as on 22-01-2026 + further Interest thereon + Legal Expenses	Symbolic possession on 20-08-2026	Will be arranged on request	Independent residential property 336 Sq.ft.	Rs. 201054 Rupees Two Lakh and One Thousand and Fifty Four Only	Rs. 2010536 Rupees Twenty Lakh and Ten Thousand and Five Hundred and Thirty Six Only	03-11-2026 1:00:00 PM
Description of the Secured Asset being auctioned : All the piece and parcel of the property bearing No.83/490/1, and E Katha No.30-1-528-132 measuring East to West 6.09 Mtr and North to South 10.97 Mtr in total measuring 66.91 sq.mtr, situated at Ward No.30, 5th Cross, 1st Block, Dr.Ambedkar Nagara, Channapatha Taluk, Ramanagara District bounded on : East by : House of Mahadevi, West by : Vacant Site of Channaiiah , North by : House of Beeralaiiah, and South by : Road.										
Pending Litigations known to ARCIL			NIL		Encumbrances/Dues known to ARCIL			Nil		
Last Date for submission of Bid			One day before auction date		Bid Increment amount			As mentioned in the BID document		
Demand Draft to be made in name of:			Arcil-Trust-2026-013		Payable at par					
RTGS details	Arcil-Trust-2026-013, Trust account No - 57500001796433, HDFC Bank limited, Branch: MUMBAI - KAMALA MILLS, IFSC Code: HDFC0000542				Name of Contact person & number		Mr/Mrs., Ravikiran 9742449049 ravikiran@chola.murugappa.com Mrs/Ms. Mahantesh Hular 9731219256 mahanteshhu@chola.murugappa.com Mr/MS Wasim Sayed 022- 66581376 collections8@arcil.co.in			

Terms and Conditions :

1. The Auction Sale is being conducted through e-auction through the website <https://auction.arcil.co.in> and as per the Terms and Conditions of the Bid Document, and as per the procedure set out therein.

2. The Authorised Officer ("AO")/ARCIL shall not be held responsible for internet connectivity, network problems, system crash down, power failure etc.

3. At any stage of the auction, the AO may accept/reject/modify/cancel the bid/offer or post-pone the Auction without assigning any reason therefor and without any prior notice.

4. The successful purchaser/bidder shall bear any statutory dues, taxes, fees payable, applicable GST on the purchase consideration, stamp duty, registration fees, etc. that is required to be paid in order to get the secured asset conveyed/delivered in his/her/its favour as per the applicable law.

5. The intending bidders should make their own independent enquiries/ due diligence regarding encumbrances, title of secured asset and claims/rights/dues affecting the secured assets, including statutory dues, etc., prior to submitting their bid. The auction advertisement does not constitute and will not constitute any commitment or any representation of ARCIL. The Authorized Officer of ARCIL shall not be responsible in any way for any third-party claims/rights/dues.

6. The particulars specified in the auction notice published in the newspaper have been stated to the best of the information of the undersigned; however, undersigned shall not be responsible / liable for any error, misstatement or omission.

7. The Borrower/ Guarantors/ Mortgagors, who are liable for the said outstanding dues, shall treat this Sale Notice as a notice under Rules 8 and 9 of the Security Interest (Enforcement) Rules, about the holding of the above-mentioned auction sale.

8. In the event, the auction scheduled hereinabove fails for any reason whatsoever, ARCIL has the right to sell the secured asset by any other methods under the provisions of Rule 8(5) of the Rules and the Act.

Place : Bangalore | Date : 22-09-2026

Sd/- Authorized Officer Asset Reconstruction Company (India) Ltd. (Trustee of Arcil-trust-2026-013)

POST OFFER ADVERTISEMENT TO THE PUBLIC SHAREHOLDERS OF

KKALPANA PLASTICK LIMITED

CIN: L25200WB1989PLC047702; Website: www.kkalpanaplastick.com;

Registered Office: 12, Dr. U.N. Brahmachari Street, Maruti Building, 5th Floor, Flat No. 5F, Kolkata- 700 017;

Tel. No.: (033) 4003 0674; Email: kolkata@kkalpanaplastick.co.in

Open Offer for acquisition of upto 14,37,420 (Fourteen Lakhs Thirty-Seven Thousand Four Hundred and Twenty) fully paid-up equity shares of face value of Rs. 10/- each, representing 26.00% of the total paid-up equity and voting share capital of Kkalpana Plastick Limited (hereinafter referred to as the "KPL" or the "Target Company") at an Offer Price of Rs. 28/- (Rupees Twenty-Eight Only) per equity share by Mr. Ashish Begwani (hereinafter referred to as the "Acquirer").

This Post Offer Advertisement is being issued by VC Corporate Advisors Private Limited, being the Manager to the Offer, on behalf of the Acquirer, in connection with the Open Offer made by the Acquirer, pursuant to and in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ["SEBI (SAST) Regulations"].

This Post Offer Advertisement should be read in continuation of and in conjunction with the Public Announcement ("PA") dated July 07, 2026, Detailed Public Statement ("DPS") dated July 14, 2026 which was published in Financial Express (English Daily) all editions, Jansatta (Hindi Daily) all editions, Pratahkal (Marathi daily) Mumbai edition and Arthik Lipi (Bengali daily) Kolkata edition on Tuesday, July 14, 2026, Draft Letter of Offer ("DLOF") dated July 21, 2026, the Letter of Offer ("LOF") dated August 07, 2026, Recommendation of Committee of Independent Directors of the Target Company dated August 17, 2026 which was published on Tuesday, August 18, 2026 and Offer Opening Public Announcement Cum Corrigendum to the Detailed Public Statement dated August 20, 2026 was published in the aforementioned newspapers. This Post Offer Advertisement is being published in all the newspapers in which the DPS and the Offer Opening Public Announcement Cum Corrigendum to the Detailed Public Statement was published.Capitalized terms used but not defined in this Post Offer Advertisement shall have the meaning assigned to such terms in the LOF.

The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the Open Offer :

1.	Name of the Target Company	:	Kkalpana Plastick Limited
2.	Name of the Acquirer and-PAC	:	Mr. Ashish Begwani [There are no PACs with the Acquirer]
3.	Name of the Manager to the Offer	:	VC Corporate Advisors Private Limited
4.	Name of the Registrar to the Offer	:	MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)
5.	Offer details:		
a)	Date of Opening of the Offer	:	Friday, August 21, 2026
b)	Date of Closing of the Offer	:	Friday, September 04, 2026
6.	Date of Payment of Consideration	:	Monday, September 21, 2026
7.	Details of Acquisition		

Sl. No.	Particulars	Proposed in the Offer Document	Actuals		
7.1.	Offer Price	Rs. 28/-per equity share	Rs. 28/- per equity share		
7.2.	Aggregate number of shares tendered	14,37,420	450		
7.3.	Aggregate number of shares accepted	14,37,420	350 ^(a)		
7.4.	Size of the Offer (Number of shares multiplied by offer price per share)	Rs. 4,02,47,760/-	Rs. 9,800/-		
7.5.	Shareholding of the Acquirer before Share Purchase Agreement (SPA) and Public Announcement (No. & %)	Nil	Nil		
7.6.	Shares Acquired by way of SPA				
	• Number	40,12,335	40,12,335		
	• % of Fully Diluted Equity Share Capital	72.58%	72.58%		
7.7.	Shares Acquired by way of Open Offer				
	• Number	14,37,420	350		
	• % of Fully Diluted Equity Share Capital	26.00%	0.01%		
7.8.	Shares acquired after Detailed Public Statement				
	• Number of shares acquired	Nil	Nil		
	• Price of the shares acquired	Not Applicable	Not Applicable		
	• % of the shares acquired	Not Applicable	Not Applicable		
7.9.	Post Offer shareholding of Acquirer				
	• Number	54,49,755	40,12,685		
	• % of Fully Diluted Equity Share Capital	98.58%	72.58%		
7.10.	Pre and Post Offer shareholding of Public Shareholders	Pre-Offer	Post Offer	Pre-Offer	Post Offer
	• Number	15,16,200	78,780	15,16,200	15,15,850
	• % of Fully Diluted Equity Share Capital	27.42%	1.42%	27.42%	27.42%

Notes:

a. The number of accepted shares does not include 100 Equity Shares tendered in physical form which were validly rejected in the Offer, as the requisite documents were not provided by the shareholder within the stipulated time.

b. Difference in percentage (if any) is due to rounding off.

8. The equity shares to be acquired pursuant to the underlying transaction i.e. Share Purchase Agreement dated July 07, 2026 are yet to be consummated and will be executed in compliance with Regulation 22(3) of the SEBI (SAST) Regulations i.e. not later than twenty-six weeks from the expiry of the Offer Period.

9. Pursuant to this Offer, the Acquirer shall be classified as the new and sole Promoter of the Target Company and the existing Promoters / Promoter Group will cease to be the Promoters / Promoter Group of the Target Company and shall be reclassified in accordance with the provisions of Regulation 31A(10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

10. The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the fulfilment of his obligations as laid down in the SEBI (SAST) Regulations.

11. A copy of this Post Offer Advertisement will be available on the websites of SEBI at www.sebi.gov.in, BSE at www.bseindia.com, CSE at www.cse-india.com and at the registered office of the Target Company.

ISSUED BY MANAGER TO THE OFFER:

MANAGER TO THE OFFER:	REGISTRAR TO THE OFFER:
 VC Corporate Advisors Private Limited SEBI REGN. No.: INM000011096 Validity of Registration: Permanent CIN: U67120WB2005PTC106051 (Contact Person: Ms. Urvi Belani/ Mr. Premjeet Singh) 31, Ganesh Chandra Avenue, 2nd Floor, Suite No.- 2C, Kolkata-700 013 Tel. No.: (033) 22253940 Email: mail@vccorporate.com Website: www.vccorporate.com	 MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) SEBI REGN. No.: INR000004058 Validity of Registration: Permanent CIN: U67190MH1999PTC118368 (Contact Person: Ms. Pradnya Karanjekar) C-101, Embassy 247, L B S Marg, Vikhroli (West), Mumbai 400083 Phone No.: +91 810 811 4949 Email: kkalpanaplastick.off@in.mpm.mufig.com Website: www.in.mpm.mufig.com

On behalf of the Acquirer:

Sd/-

Ashish Begwani

Acquirer

Date: 25.09.2026

Place: Kolkata

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE EMERGE PLATFORM OF NSE ("NSE EMERGE") IN COMPLIANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS.



(Please scan this QR code to view the DRHP and Draft Abridged Prospectus)



NEXA DEFENCE (I) LIMITED

(Formerly Known as Nexa Defence (I) Private Limited)

Corporate Identity Number: U41002MH2025PLC442318

Registered Office: Plot No. 118, Sector 1(S),CIDCO, Industrial Area, New Panvel East, Raigad - 410206, Maharashtra, India

Telephone No: +91 8356822430; Website: <https://nexaindia.com/> E-Mail: cs@nexaindia.com

Contact Person: Ms. Sonam Sharma (Company Secretary and Compliance Officer) ;

PROMOTERS OF OUR COMPANY: MR. JYOTHI KUMAR NANNAT AND MS. SUNITHA J KUMAR

INITIAL PUBLIC ISSUE OF UPTO 33,64,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF NEXA DEFENCE (I) LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ (-) /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ (-) /- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ (-) LAKHS ("THE ISSUE"), OF WHICH (-) EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ (-) /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ (-) /- PER EQUITY SHARE AGGREGATING TO ₹ (-) LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF (-) EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ (-) /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ (-) /- PER EQUITY SHARE AGGREGATING TO ₹ (-) LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO (-) % AND (-) %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH AND THE ISSUE PRICE IS (-) TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, THE EMPLOYEE DISCOUNT AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, (-) /-. ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, (-) /-, AND (-) EDITIONS OF (-) /-. A MARATHI DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE THE REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NSE EMERGE FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of 1 (one) Working Day, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective website of the BRLM and at the terminals of the members of the Syndicate, and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS (-) TIMES THE FACE VALUE OF THE EQUITY SHARES

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 25(3) of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, the "QIB Portion"), provided that our Company may, in consultation with the BRLM, allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of (33.33%) of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%) subject to valid Bids being received from them at or above the Anchor Investor Allocation Price. In accordance with the SEBI ICDR Regulations in the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, of which one-third of the portion available to Non-Institutional Investors shall be reserved for applicants with an application size of more than two lots and up to such lots equivalent to not more than "10 lakhs, and two-thirds of the portion available to non-institutional investors shall be reserved for applicants with an application size of more than ₹10 lakhs. Provided that the unsubscribed portion in either of the sub-categories specified in clauses (a) or (b) may be allocated to applicants in the other sub-category of non-institutional investors and not less than 35.00% of the Net Issue shall be available for allocation to the individual investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders (except Anchor Investors) are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") (process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. For details, see "Issue Procedure" on page 421 of the Draft Red Herring Prospectus.

No Green Shoe Option is contemplated for the Issue. The Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations and, accordingly, no IPO grading is required and Market Making shall be mandatory as per the applicable SEBI ICDR Regulations. For details, see "General Information" and "Terms of the Issue" beginning on pages 80 and 402, respectively, of the DRHP.

This public announcement is being made pursuant to Regulation 247(2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares, and has filed the Draft Red Herring Prospectus and Draft Abridged Prospectus dated September 22, 2026 with the Emerge Platform of NSE Limited, located at Exchange Plaza, Plot No. C/1, G-Block, Bandra-Kurla Complex, Bandra, (East), Mumbai - 400 051.

In accordance with Regulation 246(1) of the SEBI ICDR Regulations, the DRHP filed with the Emerge Platform of NSE shall be made available to the public for comments, if any, for a period of at least 21 (twenty-one) days from the date of filing of the DRHP by hosting it on the website of our Company at <https://nexaonline.com/>, the website of NSE at <https://www.nseindia.com/>, and the website of the BRLM, i.e. Digri Corporate Advisors Private Limited, at www.digricorporate.com. Our Company hereby invites the public to give their comments on the DRHP filed with the Emerge Platform of NSE with respect to the disclosures made therein. Members of the public are requested to send a copy of their comments to the Emerge Platform of NSE, the Company Secretary and Compliance Officer of our Company, and/or the BRLM, at their respective addresses mentioned herein below, on or before 5:00 p.m. on the 21st day from the date of publication of this public announcement, in accordance with Regulation 246(1) of the SEBI ICDR Regulations. The DRHP will not be filed with the Securities and Exchange Board of India ("SEBI") and SEBI will not issue any observations on the issue in terms of Regulation 246(2) of the SEBI ICDR Regulations; however, a copy of the RHP shall be furnished to SEBI in electronic form.

Investments in equity and equity-related securities involve a degree of risk, and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of Investors is invited to "Risk Factors" beginning on page 25 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus, as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the Emerge Platform of NSE.

For details of the main objects of the Company as contained in its memorandum of association, see "History and Corporate Structure" on page 236 of the DRHP. The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them, see "Capital Structure" on page 111 of the DRHP. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
 DIGGI CORPORATE ADVISORS PRIVATE LIMITED Address: 1309, Corporate Annex Sonawala Road, Goregaon East, Mumbai, Maharashtra - 400063 Telephone: +91-8097987119 E-mail: smeipoa@diggicorporate.com Investor grievance: compliance@diggicorporate.com Contact Person: Mr. Tarun Dhandh / Mr. Keshav Roy Website: www.diggicorporate.com SEBI Registration Number: INM000013332 CIN: U64990MH2022PTC382904	 BIGSHARE SERVICES PRIVATE LIMITED Address: S6-2, 6th Floor, Pinnacle Business Park, Mahakail Caves Road, next to Ahura Centre, Andheri East, Mumbai-400093, Maharashtra, India Telephone: +91 22 6263 8200 Email: ipo@bigshareonline.com Investor grievance: investor@bigshareonline.com Contact Person: Mr. Babu Raphael Website: https://www.bigshareonline.com/ SEBI Registration Number: INR000001385 CIN: U99999MH1994PTC705534

Bidders are advised to contact the Company Secretary and Compliance Officer and/or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-receipt of funds by electronic mode, etc. For all Issue-related queries and for redressal of complaints, investors may also write to the BRLM.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Date: September 24, 2026

Place: Mumbai, Maharashtra

NEXA DEFENCE (I) LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 22, 2026 with the Emerge Platform of NSE on <https://www.nseindia.com/>. The DRHP and Draft Abridged Prospectus shall be available on the website of NSE at <https://www.nseindia.com/>, the website of the BRLM, i.e. Digri Corporate Advisors Private Limited, at www.diggicorporate.com, and the website of our Company at <https://nexaonline.com/>. Potential investors should note that investment in equity shares involves a high degree of risk, and for details relating to such risk, see "Risk Factors" on page 25 of the DRHP. Potential investors should not rely on the DRHP filed with the Emerge Platform of NSE for making any investment decision. The Equity Shares offered in the Issue have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), and shall not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.

कीर्षी विभाग, उत्तरी क्षेत्र, कम्पनी मामलों का मंत्रालय, श्री-2 विंग, दूरी महिला, पं. दीपावत अंत्योदय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003, के समक्ष। कम्पनी अधिनियम, 2013 की धारा 13 की उप धारा 4) और कम्पनी (निषेध) विनियम, 2014 के नियम 30 के उपनियम (5) के सन्दर्भ (%) के मामले में। एवं सिवासेट बिक्रमजी प्राइवेट लिमिटेड (INC-U74899DL1986PTC204935) निष्काश पंजीकृत कार्यालय: 7/18A, राउप फ्लोर, सर्वोपयोग विहार, होन बाबा, काउथ गेट दिल्ली, नई दिल्ली, दिल्ली-110016, ड्रॉइंग में है, के मामले में। (याचिकाकर्ता)	फॉर्म सं. यूआरसी-2 अथवा XXI के भाग I के दहत पंजीकरण के बारे में नोटिस देना वाला विज्ञापन [कंपनी अधिनियम, 2013 की धारा 374(क) और कम्पनी (पंजीकरण) के लिए अधिनियम] निवामयली, 2014 के नियम 4 (1) के अनुसार। 1. एतदावा यूएनटी दी जाती है कि इस अधिनियम, 2013 की धारा 366 की उप-धारा 2) के अनुसार में, रजिस्ट्रार ऑफ कंपनियों, दिल्ली को एक आवेदन दिया गया है कि साइलीसी सीवीएस एलएलपी, लिस्का को. नं. ACF-7175 है, को कंपनी अधिनियम 2013 के अधिनियम XXI के भाग I के दहत सेक्टरों द्वारा सीमित कंपनी के रूप में पंजीकृत किया जा रहा है। 2. प्रस्तावित कंपनी के मुख्य उद्देश्य उद्देश्य प्रकाश है। क) यमोलेटिगु कुलिंग उद्योग या पेलिस्वर सहित किसी भी प्रकार के तामपान निषेधक और किसी भी प्रकार के तामपान संवर्धन अनुगोच या उन्पाद का निषेध, उत्पादन, प्रसंस्करण या संयोजन करना, निषेध, निषात, व्यापार, खरीद, विक्री करना या अन्य कोई सीव करना है। ख) यमोलेटिगु कुलिंग उद्योग या पेलिस्वर सहित किसी भी प्रकार के तामपान निषेधक और किसी भी प्रकार के तामपान संवर्धन अनुगोच या उन्पाद के लिए तकनीकी, इंजीनियरिंग और परामर्श सेवाएं प्रदान करना। 3. प्रस्तावित कंपनी के मेमोरेड और आर्टिकल्स ऑफ एसोसिएशन के प्रारूप को एक प्रति का निषेध ए-9/13सी, वेमस्टेट, एचए, ए-9, सेन विहार, उत्तर विभाग के पास, नई दिल्ली-110057 पर किया जा सकता है। एतदावा यूएनटी दी जाती है कि इस आवेदन पर आधारित जानकारी वाला कोई भी व्यक्ति इस नोटिस के प्रकाशन को तारीख से 21 (एकतर) दिनों के भीतर अपनी आपत्ति लिखित रूप में रजिस्ट्रार को सेंट्रल रजिस्ट्रेशन सेंटर (सीआरसी), डिप्टन इंस्टीट्यूट ऑफ कॉर्पोरेट इंजीनियरिंग (आईसीआई), प्लॉट नं. 6, 7, 8, सेक्टर 5, आंध्रप्रदेश नगर, जिला गुडगांव, हरियाणा 122050 पर भेज सकता है, लिस्का को प्रति कंपनी के पंजीकृत कार्यालय में भी प्रस्तुत करनी होगी। आज दिनांक: 25 नवंबर 2026 आवेदक/को के नाम: - श्री अश्वतोष सारनी - श्री मयाला जयान रॉयटन - श्री करुणाकाश कॉर्पोरेट राजा	कीर्षी विभाग, उत्तरी क्षेत्र, कम्पनी मामलों का मंत्रालय, श्री-2 विंग, दूरी महिला, पं. दीपावत अंत्योदय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003, के समक्ष। कम्पनी अधिनियम, 2013 की धारा 13 की उप धारा 4) और कम्पनी (निषेध) विनियम, 2014 के नियम 30 के उपनियम (5) के सन्दर्भ (%) के मामले में। एवं श्री परमानन्द स्टील इंडस्ट्रीज प्राइवेट लिमिटेड (INC-U72100DL2010PTC208113) निष्काश पंजीकृत कार्यालय: 7/18A, राउप फ्लोर, पंसा रोड, नई दिल्ली-110046 है, के मामले में। (याचिकाकर्ता)	कीर्षी विभाग, उत्तरी क्षेत्र, कम्पनी मामलों का मंत्रालय, श्री-2 विंग, दूरी महिला, पं. दीपावत अंत्योदय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003, के समक्ष। कम्पनी अधिनियम, 2013 की धारा 13 की उप धारा 4) और कम्पनी (निषेध) विनियम, 2014 के नियम 30 के उपनियम (5) के सन्दर्भ (%) के मामले में। एवं प्रकाश बिक्रमजी प्राइवेट लिमिटेड (INC-U45201DL2002PTC115934) निष्काश पंजीकृत कार्यालय: 7/18A, राउप फ्लोर, सर्वोपयोग विहार, होन बाबा, काउथ गेट दिल्ली, नई दिल्ली, दिल्ली-110016, ड्रॉइंग में है, के मामले में। (याचिकाकर्ता)
एवं विनोदोटे बिक्रमजी प्राइवेट लिमिटेड के मामले में। आम जनता को यह सुचित किया जाता है कि यह कम्पनी कीर्षी विभाग, उत्तरी क्षेत्र, के समक्ष कम्पनी अधिनियम 2013 की धारा 13 के अधीन आवेदन का प्रस्ताव करता है जिसमें कम्पनी के पंजीकृत कार्यालय को "राष्ट्रीय उद्योगों के लिए" से हटाकर "उत्तर प्रदेश राज्य" में स्थानांतरित करने के लिए अनिवार्य दिनांक 05 सितंबर 2026, को आयोजित असाधारण आम सभा में पारित विविध संकल्प के संदर्भ में कम्पनी के संवोध प्राप्ति में संशोधन की पुष्टि की मांग की गई है। कम्पनी के पंजीकृत कार्यालय के प्रस्तावित स्थानांतरण से यह किसी व्यक्ति का हित प्रभावित होता हो तो वह व्यक्ति या तो निवेदन निष्काशन प्रारूप फाइल कर एसोसिएट-21 पॉर्टल (www.mca.gov.in) में निवेदन दर्ज कर सकता है या एक पत्रपत्र पत्र जिसमें उक्त हित का प्रकार और उसके निरोध का कारण उल्लेखित हो, के साथ अपनी आपत्ति उत मूलान के प्रकाशन की तारीख से 14 दिनों के भीतर लेखी निषेधक, उत्तरी क्षेत्र, कम्पनी मामलों का मंत्रालय, श्री-2 विंग, दूरी महिला, पं. दीपावत अंत्योदय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 पर पंजीकृत डाक द्वारा भेज सकते हैं या सुदूर दूर सकते हैं और इसकी प्रति आवेदक कम्पनी को पंजीकृत कार्यालय के ऊपरलिखित पर भी भेजे। आवेदक की ओर से और उसके लिए विनोदोटे बिक्रमजी प्राइवेट लिमिटेड	हस्ता/ मौरव जबरावल निवेदक	एवं श्री परमानन्द स्टील इंडस्ट्रीज प्राइवेट लिमिटेड के मामले में। आम जनता को यह सुचित किया जाता है कि यह कम्पनी कीर्षी विभाग, उत्तरी क्षेत्र, के समक्ष कम्पनी अधिनियम 2013 की धारा 13 के अधीन आवेदन का प्रस्ताव करता है जिसमें कम्पनी के पंजीकृत कार्यालय को "राष्ट्रीय उद्योगों के लिए" से हटाकर "हरियाणा राज्य" में स्थानांतरित करने के लिए अनिवार्य दिनांक 01 सितंबर 2026, को आयोजित असाधारण आम सभा में पारित विविध संकल्प के संदर्भ में कम्पनी के संवोध प्राप्ति में संशोधन की पुष्टि की मांग की गई है। कम्पनी के पंजीकृत कार्यालय के प्रस्तावित स्थानांतरण से यह किसी व्यक्ति का हित प्रभावित होता हो तो वह व्यक्ति या तो निवेदन निष्काशन प्रारूप फाइल कर एसोसिएट-21 पॉर्टल (www.mca.gov.in) में निवेदन दर्ज कर सकता है या एक पत्रपत्र पत्र जिसमें उक्त हित का प्रकार और उसके निरोध का कारण उल्लेखित हो, के साथ अपनी आपत्ति उत मूलान के प्रकाशन की तारीख से 14 दिनों के भीतर लेखी निषेधक, उत्तरी क्षेत्र, कम्पनी मामलों का मंत्रालय, श्री-2 विंग, दूरी महिला, पं. दीपावत अंत्योदय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 पर पंजीकृत डाक द्वारा भेज सकते हैं या सुदूर दूर सकते हैं और इसकी प्रति आवेदक कम्पनी को पंजीकृत कार्यालय के ऊपरलिखित पर भी भेजे। आवेदक की ओर से और उसके लिए श्री परमानन्द स्टील इंडस्ट्रीज प्राइवेट लिमिटेड	हस्ता/ मौरव जबरावल निवेदक
हस्ता/ मौरव जबरावल निवेदक	हस्ता/ मौरव जबरावल निवेदक	हस्ता/ मौरव जबरावल निवेदक	हस्ता/ मौरव जबरावल निवेदक
दिनांक: 25.09.2026 स्थान: दिल्ली	दिनांक: 25.09.2026 स्थान: दिल्ली	दिनांक: 25.09.2026 स्थान: दिल्ली	दिनांक: 25.09.2026 स्थान: दिल्ली

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PUBLIC ANNOUNCEMENT

(Please scan this QR code
to view the DRHP and
Draft Abridged Prospectus)

NEXA DEFENCE (I) LIMITED

(Formerly Known as Nexa Defence (I) Private Limited)

Our Company was incorporated as a Private Limited Company in the name of "Nexa Defence (I) Private Limited", under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated March 07, 2025 issued by the Registrar of Companies, Central Registration Centre. Subsequently, pursuant to a special resolution passed by the shareholders of our company in the Extraordinary General Meeting held on December 15, 2025, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to "Nexa Defence (I) Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on February 06, 2026, by the Registrar of Companies, Central Processing Centre. Subsequently, our Company acquired the sole proprietorship firm of Mr. Jyothi Kumar Nannat i.e. "M/s. N.S. Mumbai", pursuant to a Business Transfer Agreement dated February 9, 2026 along with assets and liabilities of the proprietorship concerns as going concern in terms of the business transfer agreement with effect from March 31, 2026. For further details of our Company, please refer to chapter titled "History and certain corporate matters" beginning on page 236 of this Draft Red Herring Prospectus.

Corporate Identity Number: U41002MH2025PLC442318

Registered Office: Plot No. 118, Sector 1(S), CIDCO, Industrial Area, New Panvel East, Raigad - 410206, Maharashtra, India

Telephone No: +91 8356822430; **Website:** <https://nexaindia.com/>; **E-Mail:** cs@nexaindia.com

Contact Person: Ms. Sonam Sharma (Company Secretary and Compliance Officer);

PROMOTERS OF OUR COMPANY: MR. JYOTHI KUMAR NANNAT AND MS. SUNITHA J KUMAR

INITIAL PUBLIC ISSUE OF UPTO 33,64,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF NEXA DEFENCE (I) LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ []/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ []/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [] LAKHS ("THE ISSUE"), OF WHICH [] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ []/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ []/- PER EQUITY SHARE AGGREGATING TO ₹ [] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ []/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ []/- PER EQUITY SHARE AGGREGATING TO ₹ [] LAKHS IS HEREBIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO []% AND []%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH AND THE ISSUE PRICE IS [] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, THE EMPLOYEE DISCOUNT AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, [], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, [], AND [] EDITIONS OF []. A MARATHI DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE THE REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NSE EMERGE FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of 1 (one) Working Day, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. Any change in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective website of the BRLM and at the terminals of the members of the Syndicate, and by information to Designated Intermediaries and the Sponsor Bank, as applicable.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS [] TIMES THE FACE VALUE OF THE EQUITY SHARES

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, the "QIB Portion"), provided that our Company may, in consultation with the BRLM, allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of 0.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%) subject to valid Bids being received from them at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion, (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, of which one-third of the portion available to Non-Institutional Investors shall be reserved for applicants with an application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs, and two-thirds of the portion available to non-institutional investors shall be reserved for applicants with an application size of more than ₹ 10 lakhs, Provided that the unsubscribed portion in either of the sub-categories specified in clauses (a) or (b) may be allocated to applicants in the other sub-category of non-institutional investors and not less than 35.00% of the Net Issue shall be available for allocation to the Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All bidders (except Anchor Investors) are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of the respective Bid amounts. For details, see "Issue Procedure" on page 421 of the Draft Red Herring Prospectus.

No Green Shoe Option is contemplated for the Issue. The Issue is being made in terms of Chapter X of the SEBI ICDR Regulations and, accordingly, no IPO grading is required and Market Making shall be mandatory as per the applicable SEBI ICDR Regulations. For details, see "General Information" and "Terms of the Issue" beginning on pages 80 and 402, respectively, of the DRHP.

This public announcement is being made pursuant to Regulation 247(2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares, and has filed the Draft Red Herring Prospectus and Draft Abridged Prospectus dated September 22, 2026 with the Emerge Platform of NSE Limited, located at Exchange Plaza, Plot No. C/1, G-BLOCK, Bandra-Kurla Complex, Bandra (East), Mumbai - 400051.

In accordance with Regulation 246(1) of the SEBI ICDR Regulations, the DRHP filed with the Emerge Platform of NSE shall be made available to the public for comments, if any, for a period of at least 21 (twenty-one) days from the date of filing of the DRHP, by hosting it on the website of our Company at <https://www.nseindia.com/>, the website of NSE at <https://www.nseindia.com/>, and the website of the BRLM, i.e. Diggi Corporate Advisors Private Limited, at www.diggicorporate.com. Our Company hereby invites the public to give their comments on the DRHP filed with the Emerge Platform of NSE with reference to the disclosures made therein. Members of the public are requested to send a copy of their comments to the Emerge Platform of NSE, the Company Secretary and Compliance Officer of our Company, and/or the BRLM, at their respective addresses mentioned herein below, on or before 5:00 p.m. on the 21st day of publication of this public announcement, in accordance with Regulation 246(1) of the SEBI ICDR Regulations. The DRHP will not be filed with the Securities and Exchange Board of India ("SEBI") and SEBI will not issue any observations on the Issue in terms of Regulation 246(2) of the SEBI ICDR Regulations; however, a copy of the RHP shall be furnished to SEBI in electronic form.

Investments in equity and equity-related securities involve a degree of risk, and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of investors is invited to "Risk Factors" beginning on page 25 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus, as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the Emerge Platform of NSE.

For details of the main objects of the Company as contained in its memorandum of association, see "History and Corporate Structure" on page 236 of the DRHP. The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them, see "Capital Structure" on page 111 of the DRHP. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
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equirus FINANCE
EQUIRUS FINANCE PRIVATE LIMITED
 CIN: U65990MH2022PTC385025
Registered Office: C-1201, Marathon Futorex, Mafatnal Mills Compound, N.M. Joshi Marg, Lower Parel, Mumbai - 400013, Maharashtra, India.
Tel: +91-22-4332-0700, **Fax:** +91-22-4332-0601
E-mail: compliance@equirusfinance.com

PUBLIC NOTICE OF PROPOSED CHANGE IN SHAREHOLDING OF EQUIRUS FINANCE PRIVATE LIMITED

THIS PUBLIC NOTICE is being issued by **Equirus Finance Private Limited ("EFPL")**, a Non-Deposit taking Non-Banking Financial Company ("**NBFC-ND**") under Section 45-IA of the Reserve Bank of India Act, 1934, and classified as an **NBFC – Base Layer** under the Master Direction – Reserve Bank of India (Non-Banking Financial Company – Registration, Exemptions and Framework for Scale Based Regulations) Directions, 2025 ("**RBI Master Directions**"), to the general public in respect of the following matter:

EFPL proposes to undertake an additional capital infusion through subscription to Equity Shares by **Equirus Sapient Finserv Private Limited (formerly known as Sapient Finserv Private Limited) ("Sapient")**, an Equirus Group entity, which may result in a progressive increase in the Shareholding of Sapient in EFPL up to **38.24% ("Proposed Transaction")**. In accordance with the applicable regulations, EFPL has also received approval from the Reserve Bank of India ("**RBI**") vide its letter dated September 8, 2026, for the Proposed Transaction.

The Proposed Transaction is intended to augment the capital base and strengthen the Net Worth of EFPL, with the additional capital proposed to be utilised towards the long-term sustainable growth and expansion of business of EFPL.

Any person having any objection to the Proposed Transaction may submit such objection in writing to EFPL within 30 (thirty) days from the date of publication of this Notice, at the Registered Office of EFPL or by e-mail at compliance@equirusfinance.com.

This public notice is published in compliance with Para C under Chapter II: Acquisition of Shareholding or Control of the RBI Master Directions.

A copy of this public notice is also available on the website of EFPL at www.equirusfinance.com.

For and on behalf of
Equirus Finance Private Limited
 Sd/-
Manishkumar Jain
 Whole Time Director & CEO

Place: Mumbai
Date: September 24, 2026

IDBI Bank Limited
 CIN: L65190MH2004GOI148838
3rd Floor, D.No.5-9/89/1 and 2, Chapel Road, Hyderabad-500001, Telangana, Tel: 040 67694177/ 67674053, www.idbibank.in, Email: dv.krishna@idbi.co.in
IDBI Tower, WTC Complex, Cuffe Parade, Mumbai-400005, Website: www.idbi.com

DEMAND NOTICE

Notice Under Section 13(2) of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act of 2002 (The SARFAESI Act)

Addressee: Nalla Balu ("the Borrower" and "the Mortgagor"), H No 12-27/4, Rallapeta, Mancherla - 504208, Telangana. We, IDBI Bank Limited ("IDBI Bank"), through the Authorised Officer, do hereby issue this statutory notice to you, under Section 13(2) of the Securitisation and Reconstruction of the Financial Assets and Enforcement of Security Interest Act, 2002 ("the Act") in the circumstances narrated below:

- IDBI Bank**, granted financial assistance to you, NALLA BALU, comprising of 1796671100015181; PROPERTY POWER on the terms and conditions contained in the Loan Agreement (s) dated and the security documents including the guarantee(s) and other securities ("the Security Documents"), the particulars whereof are given in Annexure I-A.
- As security for the Financial Assistance, you, has created security interest in favour of IDBI Bank, inter alia, by way of hypothecation in respect of movable properties. You, NALLA BALU had also mortgaged immovable properties situate at H No. 12-27/1, Sy No: 257, Gouthaminagar, Mancherla - 504208, Telangana. The above movable and immovable properties are hereinafter collectively referred to as "**the Secured Assets**", particulars whereof are given in Annexure - 1B.
- Pursuant to the above, you, NALLA BALU have availed the disbursement aggregating Rs.1050000.00 from time to time.
- In terms of the Loan Agreement read with the Security Documents, you, NALLA BALU has agreed to repay to IDBI Bank, the Financial Assistance in accordance with the amortisation schedule contained in the Loan Agreement. NALLA BALU has failed and neglected to pay to IDBI Bank, the installments of principal amount of the Financial Assistance, interest and other monies, the particulars whereof are given in **Annexure II**. Consequently upon the defaults committed by you, NALLA BALU, the account(s) in respect of the Financial Assistance, has/have been classified by IDBI Bank as non-performing asset in accordance with the directions/ extant guidelines issued by the Reserve Bank of India from time to time.
- In view of the defaults committed by you, NALLA BALU, IDBI Bank, vide its letter bearing Ref. No. LRN17966991074136530 dated 07/09/2026, has declared the Financial Assistance together with interest and other monies aggregating Rs. 379663.49 (Three Lakhs Seventy Nine Thousand Six Hundred Sixty Three and Forty Nine Paise Only) as on 06/09/2026 to have become immediately due and payable by you, NALLA BALU and called upon you, NALLA BALU to pay to IDBI Bank the said amount. A copy of the said letter is enclosed hereto for your ready reference. The particulars of outstanding amount as on 06/09/2026 are given in **Annexure III**. In view of the defaults committed by the Addressee No. 1, you, as a Mortgagor are called upon to pay to IDBI Bank the outstanding amount. The particulars of the outstanding amount as on 06/09/2026 are given in **Annexure III**.
- In the premises, IDBI Bank has become entitled to and does issue this statutory notice to you under Section 13 (2) of the Act and hereby calls upon you to pay to IDBI Bank at MANCHERIAL Branch (1796), within a period of 60 days from the date of this notice, the aforesaid sum aggregating **Rs. 379663.49 (Three Lakhs Seventy Nine Thousand Six Hundred Sixty Three and Forty Nine Paise Only)** as per **Annexure - II**, together with further interest thereon with effect from 07/09/2026 to IDBI Bank, at the contractual rates upon the footing of compound interest, until payment/realisation, failing which IDBI Bank, as a secured creditor shall be entitled to enforce its security interest without intervention of the Court or Tribunal, by taking recourse to one or more of the measures under Chapter III of the Act, including (but not limited to) taking over of possession and/or management of the Secured Assets, short particulars whereof are given in **Annexure-IB** for realising its dues at your own risk as to the costs and consequences thereof.
- We also invite your attention to provisions of sub section (8) of section 13 of the Act, in accordance of which if the Borrower does not tender the outstanding sum together with all costs, charges and expenses incurred by secured creditor, at any time before the date of publication of notice for public auction or inviting quotation or tender from public or private treaty, the Borrower will not be entitled to redeem the secured assets.
- Please note that after receipt of this notice, in terms of Section 13(3) of the Act, you shall not transfer by way of sale, lease or otherwise (other than in the ordinary course of your business) any of the Secured Assets described in **Annexure-IB** hereto, without prior written consent of IDBI Bank. Please note that contravention of the provisions of the Act is an offence punishable under section 29 of the Act.
- Please further note that this statutory notice is issued without prejudice to all the other rights and remedies available to IDBI Bank in law or in contract or both, in respect of the Financial Assistance.

The Mortgaged Assets: Mr. NALLA BALU - A/c No: 1796671100015181; Particulars of Secured Asset Intended to be enforced. The Mortgaged Asset: (Asset owned and mortgaged by Shri NALLA BALU, as per Sale Deed bearing No: 4471/2001 dated 04-12-2001 and registered mortgage by deposit of title deeds bearing no 1857/2/2019 dated 31-12-2019 at SRO Mancherla- All that piece and parcel House Property on land bearing no 12-27/1 in Sy No 257, admeasuring 121 yards situated at Gouthami Nagar, Mancherla Shivar within the limits of Mancherla Municipality, Mandal Mancherla and registered District Adilabad (Present District Mancherla), Telangana, bounded as follows: North: 20 Feet Road, South: Land of Boini Posham, East: Land of Asari Komuriah, West: Land of V Prasad Rao

Place: Hyderabad, **Date:** 25-09-2026 **Sd/-Authorised Officer, IDBI Bank Limited**

FORM NO. URC-2

Advertisement giving notice about registration under Part I of Chapter XXI of the Act [Pursuant to section 374(b) of the Companies Act, 2013 and rule 4(1) of the Companies (Authorised to Register) Rules, 2014]

1. Notice is hereby given that in pursuance of sub-section (2) of section 366 of the Companies Act, 2013, an application is proposed to be made to the Registrar at The Office of the Registrar of Companies, Central Registration Centre, Indian Institute of Corporate Affairs (IICA), Plot No. 5, 7, 8, Sector 5, IMT Manesar, Gurgaon, Haryana, India – 122050, that **KOLORS HEALTHCARE LLP** may be registered under Part I of Chapter XXI of the Companies Act, 2013, as a Private Company Limited by Shares.

2. The Principal Objects of the company are as follows:-
 The LLP engaged, inter alia, in the business of providing weight loss and beauty services to clients, through their respective clinics established, operated, and maintained by **M/s. KOLORS HEALTHCARE LLP** on a going concern basis.

3. A copy of the draft memorandum and articles of association of the proposed company may be inspected at the office at Plot No. 1, 2, 9, 10, Shiva Vijaya Ratna Arcade, 3rd Floor, Miyapur, Hyderabad, Telangana - 500049.

4. Notice is hereby given that any person objecting to this application may communicate their objection in writing to the Registrar at Central Registration Centre (CRC), Indian Institute of Corporate Affairs (IICA), Plot No. 6, 7, 8, Sector 5, IMT Manesar, District Gurgaon (Haryana), Pin Code-122050, within Twenty One (21) days from the date of publication of this notice, with a copy to the company at its registered office and to the Registrar of Companies for the state of Telangana, 2nd Floor, Corporate Bhawan, Bandlaguda, Nagole, Tatlianannam Village, Hayat Nagar Mandal, Ranga Reddy District, Hyderabad – 500068.

Dated this 24th day of September, 2026

Name (s) of Applicant
 M/s. KOLORS HEALTHCARE LLP LLP
 Sd/-
 Devula Vijaya Krishna
 Designated Partner

THE BUSINESS DAILY. **FOR DAILY BUSINESS.**

FINANCIAL EXPRESS

financialexpress.com

POST OFFER ADVERTISEMENT TO THE PUBLIC SHAREHOLDERS OF
KKALPANA PLASTICK LIMITED
 CIN: L25200WB1989PLC047702; Website: www.kkalpanaplastick.com;
Registered Office: 12, Dr. U.N. Brahmachari Street, Maruti Building, 5th Floor, Flat No. 5F, Kolkata- 700 017;
Tel. No.: (033) 4003 0674; Email: kolkata@kkalpanaplastick.co.in

Open Offer for acquisition of upto 14,37,420 (Fourteen Lakhs Thirty-Seven Thousand Four Hundred and Twenty) fully paid-up equity shares of face value of Rs. 10/- each, representing 26.00% of the total paid-up equity and voting share capital of Kkalpana Plastick Limited (hereinafter referred to as the "**KPL**") or the "**Target Company**") at an Offer Price of Rs. 28/- (Rupees Twenty-Eight Only) per equity share by Mr. Ashish Begwani (hereinafter referred to as the "**Acquirer**").

This Post Offer Advertisement is being issued by VC Corporate Advisors Private Limited, being the Manager to the Offer, on behalf of the Acquirer, in connection with the Open Offer made by the Acquirer, pursuant to and in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("**SEBI (SAST) Regulations**").

This Post Offer Advertisement should be read in continuation of and in conjunction with the Public Announcement ("**PA**") dated July 07, 2026, Detailed Public Statement ("**DPS**") dated July 14, 2026 which was published in Financial Express (English Daily) all editions, Jansatta (Hindi Daily) all editions, Pratahkal (Marathi daily) Mumbai edition and Arthik Lipi (Bengali daily) Kolkata edition on Tuesday, July 14, 2026, Draft Letter of Offer ("**DLOF**") dated July 21, 2026, the Letter of Offer ("**LOF**") dated August 07, 2026, Recommendation of Committee of Independent Directors of the Target Company dated August 17, 2026 which was published on Tuesday, August 18, 2026 and Offer Opening Public Announcement Cum Corrigendum to the Detailed Public Statement dated August 20, 2026 was published in the aforementioned newspapers. This Post Offer Advertisement is being published in all the newspapers in which the DPS and the Offer Opening Public Announcement Cum Corrigendum to the Detailed Public Statement was published. Capitalized terms used but not defined in this Post Offer Advertisement shall have the meaning assigned to such terms in the LOF.

The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the Open Offer :

Sl. No.	Particulars	Proposed in the Offer Document	Actuals
7.1.	Offer Price	Rs. 28/-per equity share	Rs. 28/- per equity share
7.2.	Aggregate number of shares tendered	14,37,420	450
7.3.	Aggregate number of shares accepted	14,37,420	350 ^(a)
7.4.	Size of the Offer (Number of shares multiplied by offer price per share)	Rs. 4,02,47,760/-	Rs. 9,800/-
7.5.	Shareholding of the Acquirer before Share Purchase Agreement (SPA) and Public Announcement (No. & %)	Nil	Nil
7.6.	Shares Acquired by way of SPA		
	• Number	40,12,335	40,12,335
	• % of Fully Diluted Equity Share Capital	72.58%	72.58%
7.7.	Shares Acquired by way of Open Offer		
	• Number	14,37,420	350
	• % of Fully Diluted Equity Share Capital	26.00%	0.01%
7.8.	Shares acquired after Detailed Public Statement		
	• Number of shares acquired	Nil	Nil
	• Price of the shares acquired	Not Applicable	Not Applicable
	• % of the shares acquired	Not Applicable	Not Applicable
7.9.	Post Offer shareholding of Acquirer		
	• Number	54,49,755	40,12,685
	• % of Fully Diluted Equity Share Capital	98.58%	72.58%
7.10.	Pre and Post Offer shareholding of Public Shareholders	Pre-Offer Post Offer	Pre-Offer Post Offer
	• Number	15,16,200 78,780	15,16,200 15,15,850
	• % of Fully Diluted Equity Share Capital	27.42% 1.42%	27.42% 27.42%

Notes:

- The number of accepted shares does not include 100 Equity Shares tendered in physical form which were validly rejected in the Offer, as the requisite documents were not provided by the shareholder within the stipulated time.
 - Difference in percentage (if any) is due to rounding off.
- The equity shares to be acquired pursuant to the underlying transaction i.e. Share Purchase Agreement dated July 07, 2026 are yet to be consummated and will be executed in compliance with Regulation 22(3) of the SEBI (SAST) Regulations i.e. not later than twenty-six weeks from the expiry of the Offer Period.
 - Pursuant to this Offer, the Acquirer shall be classified as the new and sole Promoter of the Target Company and the existing Promoters / Promoter Group will cease to be the Promoters / Promoter Group of the Target Company and shall be reclassified in accordance with the provisions of Regulation 31A(10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.
 - The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the fulfilment of his obligations as laid down in the SEBI (SAST) Regulations.
 - A copy of this Post Offer Advertisement will be available on the websites of SEBI at www.sebi.gov.in, BSE at www.bseindia.com, CSE at www.cse-india.com and at the registered office of the Target Company.

ISSUED BY MANAGER TO THE OFFER:

MANAGER TO THE OFFER:	REGISTRAR TO THE OFFER:
 VC Corporate Advisors Private Limited SEBI REGN. No.: INM000011096 Validity of Registration: Permanent CIN: U67120WB2005PTC106051 (Contact Person: Ms. Urvi Belani/ Mr. Premjeet Singh) 31, Ganesh Chandra Avenue, 2nd Floor, Suite No.- 2C, Kolkata-700 013 Tel. No.: (033) 22253940 Email: mail@vccorporate.com Website: www.vccorporate.com	 MUFG Intime India Private Limited <i>(Formerly Link Intime India Private Limited)</i> SEBI REGN. No.: INR000004058 Validity of Registration: Permanent CIN: U67190MH1999PTC118368 (Contact Person: Ms. Pradnya Karanjekar) C-101, Embassy 247, L B S Marg, Vikhroli (West), Mumbai 400083 Phone No.: +91 810 811 4949 Email: kkalpanaplastick.offer@in.mpmf.com Website: www.in.mpmf.com

On behalf of the Acquirer:

Sd/-
Ashish Begwani
 Acquirer

Date: 25.09.2026

Place: Kolkata

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE EMERGE PLATFORM OF NSE ("NSE EMERGE") IN COMPLIANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS.

PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the DRHP and Draft Abridged Prospectus)



NEXA DEFENCE (I) LIMITED

(Formerly Known as Nexa Defence (I) Private Limited)

Our Company was incorporated as a Private Limited Company in the name of "Nexa Defence (I) Private Limited", under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated March 07, 2025 issued by the Registrar of Companies, Central Registration Centre. Subsequently, pursuant to a special resolution passed by the shareholders of our company in the Extraordinary General Meeting held on December 15, 2025, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to "Nexa Defence (I) Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on February 06, 2026, by the Registrar of Companies, Central Processing Centre. Subsequently, our Company acquired the sole proprietorship firm of Mr. Jyothi Kumar Nannat i.e. "M/s. Nexa Mumbai", pursuant to a Business Transfer Agreement dated February 9, 2026 along with assets and liabilities of the proprietorship concerns as going concern in terms of the business transfer agreement with effect from March 31, 2026. For further details of our Company, please refer to chapter titled "History and certain corporate matters" beginning on page 236 of this Draft Red Herring Prospectus.

Corporate Identity Number: U41002MH2025PLC442318

Registered Office: Plot No. 118, Sector 1(S), CIDCO, Industrial Area, New Panvel East, Raigad - 410206, Maharashtra, India

Telephone No.: +91 8356822430; **Website:** <https://nexaindia.com/>; **E-Mail:** cs@nexaindia.com

Contact Person: Ms. Sonam Sharma (Company Secretary and Compliance Officer) ;

PROMOTERS OF OUR COMPANY: MR. JYOTHI KUMAR NANNAT AND MS. SUNITHA J KUMAR

INITIAL PUBLIC ISSUE OF UPTO 33,84,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF NEXA DEFENCE (I) LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 1/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1/- LAKHS ("THE ISSUE"), OF WHICH ₹ 1/- EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 1/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1/- PER EQUITY SHARE AGGREGATING TO ₹ 1/- LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF ₹ 1/- EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 1/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1/- PER EQUITY SHARE AGGREGATING TO ₹ 1/- LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO ₹ 1/- AND ₹ 1/-, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH AND THE ISSUE PRICE IS ₹ 1/- TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, THE EMPLOYEE DISCOUNT AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, [•], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, [•], AND [•] EDITIONS OF [•], A MARATHI DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE THE REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NSE EMERGE FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of 1 (one) Working Day, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective website of the BRLM and at the terminals of the members of the Syndicate, and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS ₹ 1/- TIMES THE FACE VALUE OF THE EQUITY SHARES

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, the "QIB Portion"), provided that our Company may, in consultation with the BRLM, allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of (33.33%) of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%) subject to valid Bids being received from them at or above the Anchor Investor Allocation Price. In accordance with the SEBI ICDR Regulations In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, of which one-third of the portion available to Non-Institutional Investors shall be reserved for applicants with an application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs, and two-thirds of the portion available to non-institutional investors shall be reserved for applicants with an application size of more than ₹ 10 lakhs. Provided that the unsubscribed portion in either of the sub-categories specified in clauses (a) or (b) may be allocated to applicants in the other sub-category of non-institutional investors and not less than 35.00% of the Net Issue shall be available for allocation to the individual investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders (except Anchor Investors) are required to participate in the issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. For details, see **Issue Procedure** on page 421 of the Draft Red Herring Prospectus.

No Green Shoe Option is contemplated for the Issue. The Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations and, accordingly, no IPO grading is required and Market Making shall be mandatory as per the applicable SEBI ICDR Regulations. For details, see **General Information** and **Terms of the Issue** beginning on pages 80 and 402, respectively, of the DRHP.

This public announcement is being made pursuant to Regulation 247(2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares, and has filed the Draft Red Herring Prospectus and Draft Abridged Prospectus dated September 22, 2026 with the Emerge Platform of NSE Limited, located at Exchange Plaza: Plot No. C/1, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051.

In accordance with Regulation 246(1) of the SEBI ICDR Regulations, the DRHP filed with the Emerge Platform of NSE shall be available to the public for comments, if any, for a period of at least 21 (twenty-one) days from the date of filing of the DRHP by hosting it on the website of our Company at <https://nexaindia.com/>, the website of NSE at <https://www.nseindia.com/>, and the website of the BRLM, i.e. Diggi Corporate Advisors Private Limited, at www.diggicorporate.com. Our Company hereby invites the public to give their comments on the DRHP filed with the Emerge Platform of NSE with respect to the disclosures made therein. Members of the public are requested to send a copy of their comments to the Emerge Platform of NSE, the Company Secretary and Compliance Officer of our Company, and/or the BRLM, at their respective addresses mentioned herein below, on or before 5.00 p.m. on the 21st day from the date of publication of this public announcement, in accordance with Regulation 246(1) of the SEBI ICDR Regulations. The DRHP will not be filed with the Securities and Exchange Board of India ("SEBI") and SEBI will not issue any observations on the Issue in terms of Regulation 246(2) of the SEBI ICDR Regulations; however, a copy of the RHP shall be furnished to SEBI in electronic form.

Investments in equity and equity-related securities involve a degree of risk, and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of investors is invited to "Risk Factors" beginning on page 25 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Draft Red Herring Prospectus ("**DRH Herring Prospectus**") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus, as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the Emerge Platform of NSE.

For details of the main objects of the Company as contained in its memorandum of association, see **History and Corporate Structure** on page 236 of the DRHP. The liability of the members of the Company is limited. For details of the share capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them, see "Capital Structure" on page 111 of the DRHP. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
 DIGGI CORPORATE ADVISORS DIGGI CORPORATE ADVISORS PRIVATE LIMITED Address: 1309, Corporate Annex Sonawalia Road, Goregaon East, Mumbai, Maharashtra - 400063 Telephone: +91-8097987119 E-mail: smeloip@diggicorporate.com Investor grievance: compliance@diggicorporate.com Contact Person: Mr. Tarun Dhandi / Mr. Keshav Roy Website: www.diggicorporate.com SEBI Registration Number: INM000013332 CIN: U64990MH2022PTC382904 Company Secretary And Compliance Officer: Ms. Sonam Sharma Nexa Defence (I) Limited Plot No. 118, Sector 1(S), CIDCO, Industrial Area, New Panvel East, Raigad - 410206, Maharashtra, India Tel: +91 8356822430 E-mail: cs@nexaindia.com Website: https://nexaindia.com/	 Bigshare Services Pvt. Ltd. BIGSHARE SERVICES PRIVATE LIMITED Address: S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, next to Athura Centre, Andheri East, Mumbai-400093, Maharashtra, India. Telephone: +91 22 6263 8200 Email: ipo@bigshareonline.com Investor grievance: investor@bigshareonline.com Contact Person: Mr. Babu Raphael Website: https://www.bigshareonline.com SEBI Registration Number: INR000001385 CIN: U99999MH1994PTC7076534

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP

Date: September 24, 2026



equirus FINANCE

EQUIRUS FINANCE PRIVATE LIMITED
CIN: U65990MH2022PTC385025
Registered Office: C-1201, Marathon Futurex, Mafatlal Mills Compound, N.M. Joshi Marg, Lower Parel, Mumbai - 400013, Maharashtra, India.
Tel: +91-22-4332-0700, **Fax:** +91-22-4332-0601
E-mail: compliance@equirusfinance.com

PUBLIC NOTICE OF PROPOSED CHANGE IN SHAREHOLDING OF EQUIRUS FINANCE PRIVATE LIMITED

THIS PUBLIC NOTICE is being issued by **Equirus Finance Private Limited** ("EFPL"), a Non-Deposit taking Non-Banking Financial Company ("NBFC-ND") under Section 45-IA of the Reserve Bank of India Act, 1934, and classified as an **NBFC – Base Layer** under the Master Direction – Reserve Bank of India (Non-Banking Financial Company – Registration, Exemptions and Framework for Scale Based Regulations) Directions, 2025 ("RBI Master Directions"), to the general public in respect of the following matter:

EFPL proposes to undertake an additional capital infusion through subscription to Equity Shares by **Equirus Sapient Finserv Private Limited** (formerly known as *Sapient Finserv Private Limited*) ("Sapient"), an Equirus Group entity, which may result in a progressive increase in the Shareholding of Sapient in EFPL up to **38.24%** ("Proposed Transaction"). In accordance with the applicable regulations, EFPL has also received approval from the Reserve Bank of India ("RBI") vide its letter dated September 8, 2026, for the Proposed Transaction.

The Proposed Transaction is intended to augment the capital base and strengthen the Net Worth of EFPL, with the additional capital proposed to be utilised towards the long-term sustainable growth and expansion of business of EFPL.

Any person having any objection to the Proposed Transaction may submit such objection in writing to EFPL within 30 (thirty) days from the date of publication of this Notice, at the Registered Office of EFPL or by e-mail at compliance@equirusfinance.com.

This public notice is published in compliance with Para C under Chapter II: Acquisition of Shareholding or Control of the RBI Master Directions.

A copy of this public notice is also available on the website of EFPL at www.equirusfinance.com.

For and on behalf of

Equirus Finance Private Limited

Sd/-

Manishkumar Jain

Whole Time Director & CEO

Place: Mumbai

Date: September 24, 2026



Asset Reconstruction Company (India) Ltd. (Arcil)
Acting in its capacity as Trustee of various Arcil Trusts
Arcil office : The Ruby, 10th floor, 29, Senapati Bapat Marg, Dadar (West) Mumbai-400 028.
Website: <https://auction.arcil.co.in>; CIN-U65999MH2002PLC134884

PUBLIC NOTICE FOR SALE THROUGH ONLINE E-AUCTION IN EXERCISE OF THE POWERS UNDER THE SECURITISATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT, 2002 (SARFAESI ACT) READ WITH RULES 6, 8 & 9 OF SECURITY INTEREST (ENFORCEMENT) RULES, 2002
Notice is hereby given to the public in general and to the Borrower (s)/ Guarantor (s)/ Mortgagor (s), in particular, that the below described immovable property/ies mortgaged/charged to the Asset Reconstruction Company (India) Limited, acting in its capacity as Trustee of various Arcil Trusts ("ARCIL") (pursuant to the assignment of financial asset vide registered Assignment Agreements), will be sold on "As is where is", "As is what is", "Whatever there is" and "Without recourse basis" by way of online e-auction, for recovery of outstanding dues together with further interest, charges and costs etc., as detailed below in terms of the provisions of the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 ("Act") read with Rules 6, 8 and 9 of the Security Interest (Enforcement) Rules, 2002 ("Rules").

Sr. No	Name of the Borrower / Co-Borrowers/Guarantors/ Mortgager/s	LAN No. & Selling Bank	Trust Name	Outstanding amount as per SARFAESI Notice dated 27-01-2026 respectively	Possession type and date	Date of Inspection	Type of Property	Earnest Money Deposit (EMD)	Reserve Price	Date & Time of E-Auction
1.	Borrower: Mrs./Ms. Bettahalli Kaval Veerabhadraiah Sunil Mr./Mrs. Veerabhadraiah C Mr./Mrs. Neelamma V	Loan Account Nos. HL05BNA000036097 Cholamandalam Investment and Finance Company Limited	Arcil - Trust - 2026 - 013	Rs. 1802497 (Rupees Eighteen lakhs Two Thousand Four Hundred Ninety Seven Only as on 22-01-2026 + further Interest thereon + Legal Expenses	Symbolic possession on 21-08-2026	Will be arranged on request	Independent residential property 720 Sq.ft.	Rs. 1994100 Rupees One Lakh and Ninety Nine Thousand and Four Hundred Ten Only	Rs. 1994100 Rupees Nineteen Lakh and Ninety Four Thousand and One Hundred Only	03-11-2026 1:00:00 PM
Description of the Secured Asset being auctioned : All the piece and parcel of the property bearing No. 62/74 and E Katha No.(PID No) No. 152900200400900003, situated at Bettahalli Kaval, Kaggalahalli Grama Panchayath, Kanakapura Taluk and Ramanagara District, measuring East to West 10.66800 Meters and North to South 18.288 Meters in all Measuring 195.10 sq.meters along with building construction thereon and bounded on East by : Site No. 45, West by : Road, North by : Road, and South by : Site No.33.										
2	Borrower: Mrs./Ms. Hemavathi V Mr./Mrs. Siddaraju V	Loan Account Nos. LAP1AMN000091473 Cholamandalam Investment and Finance Company Limited	Arcil - Trust - 2026 - 013	Rs. 1253274 (Rupees Twelve lakhs Fifty Three Thousand Two Hundred Seventy Four Only as on 22-01-2026 + further Interest thereon + Legal Expenses	Symbolic possession on 20-08-2026	Will be arranged on request	Independent residential property 336 Sq.ft.	Rs. 201054 Rupees Two Lakh and One Thousand and Fifty Four Only	Rs. 2010536 Rupees Twenty Lakh and Ten Thousand and Five Hundred and Thirty Six Only	03-11-2026 1:00:00 PM
Description of the Secured Asset being auctioned : All the piece and parcel of the property bearing No.83/490/1, and E Katha No.30-1-528-132 measuring East to West 6.09 Mtr and North to South 10.97 Mtr in total measuring 66.91 sq.mtr, situated at Ward No.30, 5th Cross, 1st Block, Dr.Ambedkar Nagara, Channapatha Taluk, Ramanagara District bounded on : East by : House of Mahadevi, West by : Vacant Site of Channaiiah , North by : House of Beeralaiiah, and South by : Road.										
Pending Litigations known to ARCIL			NIL		Encumbrances/Dues known to ARCIL			Nil		
Last Date for submission of Bid			One day before auction date		Bid Increment amount			As mentioned in the BID document		
Demand Draft to be made in name of:			Arcil-Trust-2026-013		Payable at par					
RTGS details	Arcil-Trust-2026-013, Trust account No - 57500001796433, HDFC Bank limited, Branch: MUMBAI - KAMALA MILLS, IFSC Code: HDFC0000542				Name of Contact person & number		Mr/Mrs. Ravikiran 9742449049 ravikiran@chola.murugappa.com Mrs/Ms. Mahantesh Hular 9731219256 mahanteshhu@chola.murugappa.com Mr/MS Wasim Sayed 022- 66581376 collections8@arcil.co.in			

Terms and Conditions :
1. The Auction Sale is being conducted through e-auction through the website <https://auction.arcil.co.in> and as per the Terms and Conditions of the Bid Document, and as per the procedure set out therein.
2. The Authorised Officer ("AO")/ARCIL shall not be held responsible for internet connectivity, network problems, system crash down, power failure etc.
3. At any stage of the auction, the AO may accept/reject/modify/cancel the bid/offer or post-pone the Auction without assigning any reason therefor and without any prior notice.
4. The successful purchaser/bidder shall bear any statutory dues, taxes, fees payable, applicable GST on the purchase consideration, stamp duty, registration fees, etc. that is required to be paid in order to get the secured asset conveyed/delivered in his/her/its favour as per the applicable law.
5. The intending bidders should make their own independent enquiries/ due diligence regarding encumbrances, title of secured asset and claims/rights/dues affecting the secured assets, including statutory dues, etc., prior to submitting their bid. The auction advertisement does not constitute and will not constitute any commitment or any representation of ARCIL. The Authorized Officer of ARCIL shall not be responsible in any way for any third-party claims/rights/dues.
6. The particulars specified in the auction notice published in the newspaper have been stated to the best of the information of the undersigned; however, undersigned shall not be responsible / liable for any error, misstatement or omission.
7. The Borrower/ Guarantors/ Mortgagors, who are liable for the said outstanding dues, shall treat this Sale Notice as a notice under Rules 8 and 9 of the Security Interest (Enforcement) Rules, about the holding of the above-mentioned auction sale.
8. In the event, the auction scheduled hereinabove fails for any reason whatsoever, ARCIL has the right to sell the secured asset by any other methods under the provisions of Rule 8(5) of the Rules and the Act.

Place : Bangalore | Date : 22-09-2026

Sd/- Authorized Officer Asset Reconstruction Company (India) Ltd. (Trustee of Arcil-trust-2026-013)

POST OFFER ADVERTISEMENT TO THE PUBLIC SHAREHOLDERS OF

KKALPANA PLASTICK LIMITED
CIN: L25200WB1989PLC047702; Website: www.kkalpanaplastick.com;
Registered Office: 12, Dr. U.N. Brahmachari Street, Maruti Building, 5th Floor, Flat No. 5F, Kolkata- 700 017;
Tel. No.: (033) 4003 0674; **Email:** kolkata@kkalpanaplastick.co.in

Open Offer for acquisition of upto 14,37,420 (Fourteen Lakhs Thirty-Seven Thousand Four Hundred and Twenty) fully paid-up equity shares of face value of Rs. 10/- each, representing 26.00% of the total paid-up equity and voting share capital of Kkalpana Plastick Limited (hereinafter referred to as the "KPL" or the "Target Company") at an Offer Price of Rs. 28/- (Rupees Twenty-Eight Only) per equity share by Mr. Ashish Begwani (hereinafter referred to as the "Acquirer").

This Post Offer Advertisement is being issued by VC Corporate Advisors Private Limited, being the Manager to the Offer, on behalf of the Acquirer, in connection with the Open Offer made by the Acquirer, pursuant to and in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ["SEBI (SAST) Regulations"].

This Post Offer Advertisement should be read in continuation of and in conjunction with the Public Announcement ("PA") dated July 07, 2026, Detailed Public Statement ("DPS") dated July 14, 2026 which was published in Financial Express (English Daily) all editions, Jansatta (Hindi Daily) all editions, Pratahkal (Marathi daily) Mumbai edition and Arthik Lipi (Bengali daily) Kolkata edition on Tuesday, July 14, 2026, Draft Letter of Offer ("DLOF") dated July 21, 2026, the Letter of Offer ("LOF") dated August 07, 2026, Recommendation of Committee of Independent Directors of the Target Company dated August 17, 2026 which was published on Tuesday, August 18, 2026 and Offer Opening Public Announcement Cum Corrigendum to the Detailed Public Statement dated August 20, 2026 was published in the aforementioned newspapers. This Post Offer Advertisement is being published in all the newspapers in which the DPS and the Offer Opening Public Announcement Cum Corrigendum to the Detailed Public Statement was published.Capitalized terms used but not defined in this Post Offer Advertisement shall have the meaning assigned to such terms in the LOF.

The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the Open Offer :

1.	Name of the Target Company	:	Kkalpana Plastick Limited
2.	Name of the Acquirer and-PAC	:	Mr. Ashish Begwani [There are no PACs with the Acquirer]
3.	Name of the Manager to the Offer	:	VC Corporate Advisors Private Limited
4.	Name of the Registrar to the Offer	:	MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)
5.	Offer details:		
a)	Date of Opening of the Offer	:	Friday, August 21, 2026
b)	Date of Closing of the Offer	:	Friday, September 04, 2026
6.	Date of Payment of Consideration	:	Monday, September 21, 2026
7.	Details of Acquisition		

Sl. No.	Particulars	Proposed in the Offer Document	Actuals		
7.1.	Offer Price	Rs. 28/-per equity share	Rs. 28/- per equity share		
7.2.	Aggregate number of shares tendered	14,37,420	450		
7.3.	Aggregate number of shares accepted	14,37,420	350 ^(a)		
7.4.	Size of the Offer (Number of shares multiplied by offer price per share)	Rs. 4,02,47,760/-	Rs. 9,800/-		
7.5.	Shareholding of the Acquirer before Share Purchase Agreement (SPA) and Public Announcement (No. & %)	Nil	Nil		
7.6.	Shares Acquired by way of SPA				
	• Number	40,12,335	40,12,335		
	• % of Fully Diluted Equity Share Capital	72.58%	72.58%		
7.7.	Shares Acquired by way of Open Offer				
	• Number	14,37,420	350		
	• % of Fully Diluted Equity Share Capital	26.00%	0.01%		
7.8.	Shares acquired after Detailed Public Statement				
	• Number of shares acquired	Nil	Nil		
	• Price of the shares acquired	Not Applicable	Not Applicable		
	• % of the shares acquired	Not Applicable	Not Applicable		
7.9.	Post Offer shareholding of Acquirer				
	• Number	54,49,755	40,12,685		
	• % of Fully Diluted Equity Share Capital	98.58%	72.58%		
7.10.	Pre and Post Offer shareholding of Public Shareholders	Pre-Offer	Post Offer	Pre-Offer	Post Offer
	• Number	15,16,200	78,780	15,16,200	15,15,850
	• % of Fully Diluted Equity Share Capital	27.42%	1.42%	27.42%	27.42%

Notes:
a. The number of accepted shares does not include 100 Equity Shares tendered in physical form which were validly rejected in the Offer, as the requisite documents were not provided by the shareholder within the stipulated time.
b. Difference in percentage (if any) is due to rounding off.

8. The equity shares to be acquired pursuant to the underlying transaction i.e. Share Purchase Agreement dated July 07, 2026 are yet to be consummated and will be executed in compliance with Regulation 22(3) of the SEBI (SAST) Regulations i.e. not later than twenty-six weeks from the expiry of the Offer Period.

9. Pursuant to this Offer, the Acquirer shall be classified as the new and sole Promoter of the Target Company and the existing Promoters / Promoter Group will cease to be the Promoters / Promoter Group of the Target Company and shall be reclassified in accordance with the provisions of Regulation 31A(10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

10. The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the fulfilment of his obligations as laid down in the SEBI (SAST) Regulations.

11. A copy of this Post Offer Advertisement will be available on the websites of SEBI at www.sebi.gov.in, BSE at www.bseindia.com, CSE at www.cse-india.com and at the registered office of the Target Company.

ISSUED BY MANAGER TO THE OFFER:



VC Corporate Advisors Private Limited
SEBI REGN. No.: INM000011096
Validity of Registration: Permanent
CIN: U67120WB2005PTC106051
(Contact Person: Ms. Urvi Belani/ Mr. Premjeet Singh)
31, Ganesh Chandra Avenue, 2nd Floor, Suite No.- 2C, Kolkata-700 013
Tel. No.: (033) 22253940
Email: mail@vccorporate.com
Website: www.vccorporate.com



MUFG Intime India Private Limited
(Formerly Link Intime India Private Limited)
SEBI REGN. No.: INR000004058
Validity of Registration: Permanent
CIN: U67190MH1999PTC118368
(Contact Person: Ms. Pradnya Karanjekar)
C-101, Embassy 247, L B S Marg, Vikhroli (West), Mumbai 400083
Phone No.: +91 810 811 4949
Email: kkalpanaplastick.off@in.mpms.mufig.com
Website: www.in.mpms.mufig.com

On behalf of the Acquirer:

Sd/-

Ashish Begwani

Acquirer

Date: 25.09.2026

Place: Kolkata

CHENNAI / KOCHI



(Please scan this QR code to view the DRHP and Draft Abridged Prospectus)



NEXA DEFENCE (I) LIMITED
(Formerly Known as Nexa Defence (I) Private Limited)

Our Company was incorporated as a Private Limited Company in the name of "Nexa Defence (I) Private Limited", under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated March 07, 2025 issued by the Registrar of Companies, Central Registration Centre. Subsequently, pursuant to a special resolution passed by the shareholders of our company in the Extraordinary General Meeting held on December 15, 2025, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to "Nexa Defence (I) Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on February 06, 2026, by the Registrar of Companies, Central Processing Centre. Subsequently, our Company acquired the sole proprietorship firm of Mr. Jyothi Kumar Nannat i.e. "Mrs. Nexa Mumbai", pursuant to a Business Transfer Agreement dated February 9, 2026 along with assets and liabilities of the proprietorship concerns as going concern in terms of the business transfer agreement with effect from March 31, 2026. For further details of our Company, please refer to chapter titled "History and certain corporate matters" beginning on page 236 of this Draft Red herring Prospectus.

Corporate Identity Number: U41002MH2025PLC442318

Registered Office: Plot No. 118, Sector 1(S), CIDCO, Industrial Area, New Panvel East, Raigad - 410206, Maharashtra, India
Telephone No.: +91 8356822430; **Website:** <https://nexaindia.com/> **E-Mail:** cs@nexaindia.com
Contact Person: Ms. Sonam Sharma (Company Secretary and Compliance Officer) ;

PROMOTERS OF OUR COMPANY: MR. JYOTHI KUMAR NANNAT AND MS. SUNITHA J KUMAR

INITIAL PUBLIC ISSUE OF UPTO 33.64,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF NEXA DEFENCE (I) LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ (-) /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ (-) /- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ (-) LAKHS ("THE ISSUE"), OF WHICH (-) /- EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ (-) /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ (-) /- PER EQUITY SHARE AGGREGATING TO ₹ (-) LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF (-) /- EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ (-) /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ (-) /- PER EQUITY SHARE AGGREGATING TO ₹ (-) LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO (-) % AND (-) %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH AND THE ISSUE PRICE IS (-) TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, THE EMPLOYEE DISCOUNT AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, (-) /-. ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, (-) /-, AND (-) /- EDITIONS OF (-) /-, A MARATHI DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE THE REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NSE EMERGE FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of 1 (one) Working Day, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective website of the BRLM and at the terminals of the members of the Syndicate, and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS (-) TIMES THE FACE VALUE OF THE EQUITY SHARES

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, the "QIB Portion"), provided that our Company may, in consultation with the BRLM, allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of (33.33%) of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%) subject to valid Bids being received from them at or above the Anchor Investor Allocation Price. In accordance with the SEBI ICDR Regulations in the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, of which one-third of the portion available to Non-Institutional Investors shall be reserved for applicants with an application size of more than two lots and up to such lots equivalent to not more than * 10 lakhs, and two-thirds of the portion available to non-institutional investors shall be reserved for applicants with an application size of more than ₹ 10 lakhs. Provided that the unsubscribed portion in either of the sub-categories specified in clauses (a) or (b) may be allocated to applicants in the other sub-category of non-institutional investors and not less than 35.00% of the Net Issue shall be available for allocation to the individual investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders (except Anchor Investors) are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") (process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. For details, see "Issue Procedure" on page 421 of the Draft Red Herring Prospectus.

No Green Shoe Option is contemplated for the Issue. The Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations and, accordingly, no IPO grading is required and Market Making shall be mandatory as per the applicable SEBI ICDR Regulations. For details, see "General Information" and "Terms of the Issue" beginning on pages 80 and 402, respectively, of the DRHP.

This public announcement is being made pursuant to Regulation 247(2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares, and has filed the Draft Red Herring Prospectus and Draft Abridged Prospectus dated September 22, 2026 with the Emerge Platform of NSE Limited, located at Exchange Plaza, Plot No. C/1, G-Block, Bandra-Kurla Complex, Bandra, (East), Mumbai - 400 051.

In accordance with Regulation 246(1) of the SEBI ICDR Regulations, the DRHP filed with the Emerge Platform of NSE shall be made available to the public for comments, if any, for a period of at least 21 (twenty-one) days from the date of filing of the DRHP: by hosting it on the website of our Company at <https://nexaindia.com/>, the website of NSE at <https://www.nseindia.com/>, and the website of the BRLM, i.e. Digri Corporate Advisors Private Limited, at www.digricorporate.com. Our Company hereby invites the public to give their comments on the DRHP filed with the Emerge Platform of NSE with respect to the disclosures made therein. Members of the public are requested to send a copy of their comments to the Emerge Platform of NSE, the Company Secretary and Compliance Officer of our Company, and/or the BRLM, at their respective addresses mentioned herein below, on or before 5:00 p.m. on the 21st day from the date of publication of this public announcement, in accordance with Regulation 246(1) of the SEBI ICDR Regulations. The DRHP will not be filed with the Securities and Exchange Board of India ("SEBI") and SEBI will not issue any observations on the issue in terms of Regulation 246(2) of the SEBI ICDR Regulations; however, a copy of the RHP shall be furnished to SEBI in electronic form.

Investments in equity and equity-related securities involve a degree of risk, and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of investors is invited to "Risk Factors" beginning on page 25 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus, as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the Emerge Platform of NSE.

For details of the main objects of the Company as contained in its memorandum of association, see "History and Corporate Structure" on page 236 of the DRHP. The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them, see "Capital Structure" on page 111 of the DRHP. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
 DIGGI CORPORATE ADVISORS PRIVATE LIMITED Address: 1309, Corporate Annex Sonawala Road, Goregaon East, Mumbai, Maharashtra - 400063 Telephone: +91-8097987119 E-mail: smeipo@diggicorporate.com Investor grievance: compliance@diggicorporate.com Contact Person: Mr. Tarun Dhandh / Mr. Keshav Roy Website: www.diggicorporate.com SEBI Registration Number: INM000013332 CIN: U64990MH2022PTC382904	 BIGSHARE SERVICES PRIVATE LIMITED Address: S6-2, 6th Floor, Pinnacle Business Park, Mahakail Caves Road, next to Ahura Centre, Andheri East, Mumbai-400093, Maharashtra, India Telephone: +91 22 6263 8200 Email: ipo@bigshareonline.com Investor grievance: investor@bigshareonline.com Contact Person: Mr. Babu Raphael Website: https://www.bigshareonline.com/ SEBI Registration Number: INR000001385 CIN: U99999MH1994PTC706534
Company Secretary And Compliance Officer Ms. Sonam Sharma Nexa Defence (I) Limited Plot No. 118, Sector 1(S), CIDCO, Industrial Area, New Panvel East, Raigad - 410206, Maharashtra, India Tel: +91 8356822430 E-mail: cs@nexaindia.com Website: https://nexaindia.com/	Bidders are advised to contact the Company Secretary and Compliance Officer and/or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-receipt of funds by electronic mode, etc. For all Issue-related queries and for redressal of complaints, investors may also write to the BRLM.

Date: September 24, 2026
Place: Mumbai, Maharashtra

NEXA DEFENCE (I) LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 22, 2026 with the Emerge Platform of NSE on <https://www.nseindia.com/>. The DRHP and Draft Abridged Prospectus shall be available on the website of NSE at <https://www.nseindia.com/>, the website of the BRLM, i.e. Digri Corporate Advisors Private Limited, at www.digricorporate.com, and the website of our Company at <https://nexaindia.com/>. Potential investors should note that investment in equity shares involves a high degree of risk, and for details relating to such risk, see "Risk Factors" on page 25 of the DRHP. Potential investors should not rely on the DRHP filed with the Emerge Platform of NSE for making any investment decision. The Equity Shares offered in the Issue have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), and shall not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE EMERGE PLATFORM OF NSE ("NSE EMERGE") IN COMPLIANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS.

PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the DRHP and Draft Abridged Prospectus)



NEXA DEFENCE (I) LIMITED

(Formerly Known as Nexa Defence (I) Private Limited)

Our Company was incorporated as a Private Limited Company in the name of "Nexa Defence (I) Private Limited", under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated March 07, 2025 issued by the Registrar of Companies, Central Registration Centre. Subsequently, pursuant to a special resolution passed by the shareholders of our company in the Extraordinary General Meeting held on December 15, 2025, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to "Nexa Defence (I) Limited" and a Fresh Certificate of Incorporation consequent to conversion was issued on February 06, 2026, by the Registrar of Companies, Central Processing Centre. Subsequently, our Company acquired the sole proprietorship firm of Mr. Jyothi Kumar Nannat i.e. "Ms. Nexa Mumbai", pursuant to a Business Transfer Agreement dated February 9, 2026 along with assets and liabilities of the proprietorship concerns as going concern in terms of the business transfer agreement with effect from March 31, 2026. For further details of our Company, please refer to chapter titled "History and certain corporate matters" beginning on page 236 of this Draft Red Herring Prospectus.

Corporate Identity Number: U41002MH2025PLC442318

Registered Office: Plot No. 118, Sector 1(S), CIDCO, Industrial Area, New Panvel East, Raigad - 410206, Maharashtra, India

Telephone No: +91 8356822430; Website: <https://nexaindia.com/> E-Mail: cs@nexaindia.com

Contact Person: Ms. Sonam Sharma (Company Secretary and Compliance Officer) ;

PROMOTERS OF OUR COMPANY: MR. JYOTHI KUMAR NANNAT AND MS. SUNITHA J KUMAR

INITIAL PUBLIC ISSUE OF UPTO 33,64,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF NEXA DEFENCE (I) LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [-] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] /- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [-] LAKHS ("THE ISSUE"). OF WHICH [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [-] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] /- PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [-] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] /- PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO [-] % AND [-] %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH AND THE ISSUE PRICE IS [-] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, THE EMPLOYEE DISCOUNT AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, [-], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, [-], AND [-] EDITIONS OF [-], A MARATHI DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE THE REGISTERED OFFICE IS LOCATED). EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID ISSUE OPENING DATE. AND SHALL BE MADE AVAILABLE TO THE NSE EMERGE FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of 1 (one) Working Day, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective website of the BRLM and at the terminals of the members of the Syndicate, and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS [-] TIMES THE FACE VALUE OF THE EQUITY SHARES

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion, the "QIB Portion", provided that our Company may, in consultation with the BRLM, allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of (33.33%) of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%) subject to valid Bids being received from them at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion, (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, of which one-third of the portion available to Non-Institutional Investors shall be reserved for applicants with an application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs, and two-thirds of the portion available to non-institutional investors shall be reserved for applicants with an application size of more than ₹ 10 lakhs, Provided that the sub-categories specified in clauses (a) or (b) may be allocated to applicants in the other sub-category of non-institutional investors and not less than 35.00% of the Net Issue shall be available for allocation to the Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders (except Anchor Investors) are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amount will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPJ Mechanism, as the case may be, to the extent of the respective Bid Amounts. For details, see "Issue Procedure" on page 421 of the Draft Red Herring Prospectus.

No Green Shoe Option is contemplated for the Issue. The Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations and, accordingly, no IPO grading is required and Market Making shall be mandatory as per the applicable SEBI ICDR Regulations. For details, see "General Information" and "Terms of the Issue" beginning on pages 80 and 402, respectively, of the DRHP.

This public announcement is being made pursuant to Regulation 247(2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares, and has filed the Draft Red Herring Prospectus and Draft Abridged Prospectus dated September 22, 2026 with the Emerge Platform of NSE Limited, located at Exchange Plaza, Plot No. C/1, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051.

In accordance with Regulation 246(1) of the SEBI ICDR Regulations, the DRHP filed with the Emerge Platform of NSE shall be made available to the public for comments, if any, for a period of at least 21 (twenty-one) days from the date of filing of the DRHP by hosting it on the website of our Company at <https://nexaindia.com/>, the website of NSE at <https://www.nseindia.com/>, and the website of the BRLM, i.e. Diggi Corporate Advisors Private Limited, at www.diggicorporate.com. Our Company hereby invites the public to give their comments on the DRHP filed with the Emerge Platform of NSE with respect to the disclosures made therein. Members of the public are requested to send a copy of their comments to the Emerge Platform of NSE, the Company Secretary and Compliance Officer of our Company, and/or the BRLM, at their respective addresses mentioned herein below, on or before 5:00 p.m. on the 21st day from the date of publication of this public announcement, in accordance with Regulation 246(1) of the SEBI ICDR Regulations. The DRHP will not be filed with the Securities and Exchange Board of India ("SEBI") and SEBI will not issue any observations on the Issue in terms of Regulation 246(2) of the SEBI ICDR Regulations; however, a copy of the RHP shall be furnished to SEBI in electronic form. Investments in equity and equity-related securities involve a degree of risk, and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of investors is invited to "Risk Factors" beginning on page 25 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus, as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the Emerge Platform of NSE.

For details of the main objects of the Company as contained in its memorandum of association, see "History and Corporate Structure" on page 236 of the DRHP. The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them, see "Capital Structure" on page 111 of the DRHP. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
 DIGGI CORPORATE ADVISORS PRIVATE LIMITED Address: 1309, Corporate Annex Sonawala Road, Goregaon East, Mumbai, Maharashtra - 400063 Telephone: +91-8007987119 E-mail: smeipo@diggicorporate.com Investor grievance: compliance@diggicorporate.com Contact Person: Mr. Tarun Dhandh / Mr. Keshav Roy Website: www.diggicorporate.com SEBI Registration Number: INM000013332 CIN: U64990MH2022PTC382904	 BIGSHARE SERVICES PRIVATE LIMITED Address: S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai-400093, Maharashtra, India Telephone: +91 22 6263 8200 Email: ipo@bigshareonline.com Investor grievance: investor@bigshareonline.com Contact Person: Mr. Babu Raphael Website: https://www.bigshareonline.com/ SEBI Registration Number: INR000001385 CIN: U99999MH1994PTC076534
Company Secretary And Compliance Officer Ms. Sonam Sharma Nexa Defence (I) Limited Plot No. 118, Sector 1(S), CIDCO, Industrial Area, New Panvel East, Raigad - 410206, Maharashtra, India Tel: +91 8356822430 E-mail: cs@nexaindia.com Website: https://nexaindia.com/	Bidders are advised to contact the Company Secretary and Compliance Officer and/or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-receipt of funds by electronic mode, etc. For all Issue-related queries and for redressal of complaints, investors may also write to the BRLM.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Date: September 24, 2026

Place: Mumbai, Maharashtra

NEXA DEFENCE (I) LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 22, 2026 with the Emerge Platform of NSE on <https://www.nseindia.com/>, The DRHP and Draft Abridged Prospectus shall be available on the website of NSE at <https://www.nseindia.com/>, the website of the BRLM, i.e. Diggi Corporate Advisors Private Limited, at www.diggicorporate.com, and the website of our Company at <https://nexaindia.com/>. Potential investors should note that investment in equity shares involves a high degree of risk, and for details relating to such risk, see "Risk Factors" on page 25 of the DRHP. Potential investors should not rely on the DRHP filed with the Emerge Platform of NSE for making any investment decision. The Equity Shares offered in the Issue have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), and shall not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.

For Nexa Defence (I) Limited
On behalf of the Board of Directors
Sd/-

JYOTHI KUMAR NANNAT
Chairman and Managing Director

POST OFFER ADVERTISEMENT TO THE PUBLIC SHAREHOLDERS OF
KKALPANA PLASTICK LIMITED

CIN: L25200WB1989PLC047702; Website: www.kkalpanaplastick.com;
Registered Office: 12, Dr. U.N. Brahmachari Street, Maruti Building, 5th Floor, Flat No. 5F, Kolkata- 700 017;
Tel. No.: (033) 4003 0674; Email: kolkata@kkalpanaplastick.co.in

Open Offer for acquisition of upto 14,37,420 (Fourteen Lakhs Thirty-Seven Thousand Four Hundred and Twenty) fully paid-up equity shares of face value of Rs. 10/- each, representing 26.00% of the total paid-up equity and voting share capital of Kkalpana Plastick Limited (hereinafter referred to as the "KPL" or the "Target Company") at an Offer Price of Rs. 28/- (Rupees Twenty-Eight Only) per equity share by Mr. Ashish Begwani (hereinafter referred to as the "Acquirer").

This Post Offer Advertisement is being issued by VC Corporate Advisors Private Limited, being the Manager to the Offer, on behalf of the Acquirer, in connection with the Open Offer made by the Acquirer, pursuant to and in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations").

This Post Offer Advertisement should be read in continuation of and in conjunction with the Public Announcement ("PA") dated July 07, 2026, Detailed Public Statement ("DPS") dated July 14, 2026 which was published in Financial Express (English Daily) all editions, Jansatta (Hindi Daily) all editions, Pratibha (Marathi daily) Mumbai edition and Arthik Lipi (Bengali daily) Kolkata edition on Tuesday, July 14, 2026, Draft Letter of Offer ("DLOF") dated July 21, 2026, the Letter of Offer ("LOF") dated August 07, 2026, Recommendation of Committee of Independent Directors of the Target Company dated August 17, 2026 which was published on Tuesday, August 18, 2026 and Offer Opening Public Announcement Cum Corrigendum to the Detailed Public Statement dated August 20, 2026 was published in the aforementioned newspapers. This Post Offer Advertisement is being published in all the newspapers in which the DPS and the Offer Opening Public Announcement Cum Corrigendum to the Detailed Public Statement was published. Capitalized terms used but not defined in this Post Offer Advertisement shall have the meaning assigned to such terms in the LOF.

The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the Open Offer :

1. Name of the Target Company	:	Kkalpana Plastick Limited
2. Name of the Acquirer and-PAC	:	Mr. Ashish Begwani [There are no PACs with the Acquirer]
3. Name of the Manager to the Offer	:	VC Corporate Advisors Private Limited
4. Name of the Registrar to the Offer	:	MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)
5. Offer details:		
a) Date of Opening of the Offer	:	Friday, August 21, 2026
b) Date of Closing of the Offer	:	Friday, September 04, 2026
6. Date of Payment of Consideration	:	Monday, September 21, 2026
7. Details of Acquisition		

Sl. No.	Particulars	Proposed in the Offer Document		Actuals	
7.1.	Offer Price	Rs. 28/-per equity share		Rs. 28/- per equity share	
7.2.	Aggregate number of shares tendered	14,37,420		450	
7.3.	Aggregate number of shares accepted	14,37,420		350 ^(a)	
7.4.	Size of the Offer (Number of shares multiplied by offer price per share)	Rs. 4,02,47,760/-		Rs. 9,800/-	
7.5.	Shareholding of the Acquirer before Share Purchase Agreement (SPA) and Public Announcement (No. & %)	Nil		Nil	
7.6.	Shares Acquired by way of SPA				
	• Number	40,12,335		40,12,335	
	• % of Fully Diluted Equity Share Capital	72.58%		72.58%	
7.7.	Shares Acquired by way of Open Offer				
	• Number	14,37,420		350	
	• % of Fully Diluted Equity Share Capital	26.00%		0.01%	
7.8.	Shares acquired after Detailed Public Statement				
	• Number of shares acquired	Nil		Nil	
	• Price of the shares acquired	Not Applicable		Not Applicable	
	• % of the shares acquired	Not Applicable		Not Applicable	
7.9.	Post Offer shareholding of Acquirer				
	• Number	54,49,755		40,12,685	
	• % of Fully Diluted Equity Share Capital	98.58%		72.58%	
7.10.	Pre and Post Offer shareholding of Public Shareholders	Pre-Offer	Post Offer	Pre-Offer	Post Offer
	• Number	15,16,200	78,780	15,16,200	15,15,850
	• % of Fully Diluted Equity Share Capital	27.42%	1.42%	27.42%	27.42%

Notes:

- a. The number of accepted shares does not include 100 Equity Shares tendered in physical form which were validly rejected in the Offer, as the requisite documents were not provided by the shareholder within the stipulated time.
- b. Difference in percentage (if any) is due to rounding off.
8. The equity shares to be acquired pursuant to the underlying transaction i.e. Share Purchase Agreement dated July 07, 2026 are yet to be consummated and will be executed in compliance with Regulation 22(3) of the SEBI (SAST) Regulations i.e. not later than twenty-six weeks from the expiry of the Offer Period.
9. Pursuant to this Offer, the Acquirer shall be classified as the new and sole Promoter of the Target Company and the existing Promoters / Promoter Group will cease to be the Promoters / Promoter Group of the Target Company and shall be reclassified in accordance with the provisions of Regulation 31A(10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.
10. The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the fulfillment of his obligations as laid down in the SEBI (SAST) Regulations.
11. A copy of this Post Offer Advertisement will be available on the websites of SEBI at www.sebi.gov.in, BSE at www.bseindia.com, CSE at www.cse-india.com and at the registered office of the Target Company.

ISSUED BY MANAGER TO THE OFFER:

MANAGER TO THE OFFER:	REGISTRAR TO THE OFFER:
 VC Corporate Advisors Private Limited SEBI REGN. No.: INM000011096 Validity of Registration: Permanent CIN: U67120WB2005PTC106051 (Contact Person: Ms. Urvi Belani/ Mr. Premjeet Singh) 31, Ganesh Chandra Avenue, 2nd Floor, Suite No. - 2C, Kolkata-700 013 Tel. No.: (033) 22253940 Email: mail@vccorporate.com Website: www.vccorporate.com	 MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) SEBI REGN. No.: INR000004058 Validity of Registration: Permanent CIN: U67190MH1999PTC118368 (Contact Person: Ms. Pradnya Karanjekar) C-101, Embassy 247, L B S Marg, Vikhroli (West), Mumbai 400083 Phone No.: +91 810 811 4949 Email: kkalpanaplastick.officer@in.mpms.mufg.com Website: www.in.mpms.mufg.com

On behalf of the Acquirer:

Sd/-
Ashish Begwani
Acquirer

Date: 25.09.2026

Place: Kolkata

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KNOWLEDGE

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE EMERGE PLATFORM OF NSE ("NSE EMERGE") IN COMPLIANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS.

PUBLIC ANNOUNCEMENT

NEXA DEFENCE (I) LIMITED
(Formerly Known as Nexa Defence (I) Private Limited)

Our Company was incorporated as a Private Limited Company in the name of "Nexa Defence (I) Private Limited", under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated March 07, 2025 issued by the Registrar of Companies, Central Registration Centre. Subsequently, pursuant to a special resolution passed by the shareholders of our company in the Extraordinary General Meeting held on December 15, 2025, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to "Nexa Defence (I) Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on February 06, 2026, by the Registrar of Companies, Central Processing Centre. Subsequently, our Company acquired the sole proprietorship firm of Mr. Jyothi Kumar Nannat i.e. "M/s. Nexa Mumbai", pursuant to a Business Transfer Agreement dated February 9, 2026 along with assets and liabilities of the proprietorship concerns as going concern in terms of the business transfer agreement with effect from March 31, 2026. For further details of our Company, please refer to chapter titled "History and certain corporate matters" beginning on page 236 of this Draft Red Herring Prospectus.

Corporate Identity Number: U41002MH2025PLC442318

Registered Office: Plot No. 118, Sector 1(S), CIDCO, Industrial Area, New Panvel East, Raigad - 410206, Maharashtra, India
Telephone No.: +91 8356822430; **Website:** <https://nexaindia.com/>; **E-Mail:** cs@nexaindia.com
Contact Person: Ms. Sonam Sharma (Company Secretary and Compliance Officer) ;

PROMOTERS OF OUR COMPANY: MR. JYOTHI KUMAR NANNAT AND MS. SUNITHA J KUMAR

INITIAL PUBLIC ISSUE OF UPTO 33,64,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF NEXA DEFENCE (I) LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [-] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] /- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [-] LAKHS ("THE ISSUE"), OF WHICH [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [-] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] /- PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [-] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] /- PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS IS HEREIN REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO [-] % AND [-] %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH AND THE ISSUE PRICE IS [-] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, THE EMPLOYEE DISCOUNT AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED. IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, [-], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, [-], AND [-] EDITIONS OF [-], A MARATHI DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE THE REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NSE EMERGE FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of 1 (one) Working Day, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective website of the BRLM and at the terminals of the members of the Syndicate, and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS [-] TIMES THE FACE VALUE OF THE EQUITY SHARES

The Issue is being made through the Book Building Process, in terms of Rule 19(2) (b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, the "QIB Portion"), provided that our Company may, in consultation with the BRLM, allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of (33.33%) of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%) subject to valid Bids being received from them at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion, (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, of which one-third of the portion available to Non-Institutional Investors shall be reserved for applicants with an application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs, and two-thirds of the portion available to non-institutional investors shall be reserved for applicants with an application size of more than ₹10 lakhs. Provided that the unsubscribed portion in either of the sub-categories specified in clauses (a) or (b) may be allocated to applicants in the other sub-category of non-institutional investors and not less than 35.00% of the Net Issue shall be available for allocation to the Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders (except Anchor Investors) are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. For details, see "Issue Procedure" on page 421 of the Draft Red Herring Prospectus.

No Green Shoe Option is contemplated for the Issue. The Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations and, accordingly, no IPO grading is required and Market Making shall be mandatory as per the applicable SEBI ICDR Regulations. For details, see "General Information" and "Terms of the Issue" beginning on pages 80 and 402, respectively, of the DRHP.

This public announcement is being made pursuant to Regulation 247 (2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares, and has filed the Draft Red Herring Prospectus and Draft Abridged Prospectus dated September 22, 2026 with the Emerge Platform of NSE Limited, located at Exchange Plaza: Plot No. C/1, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051.

In accordance with Regulation 246(1) of the SEBI ICDR Regulations, the DRHP filed with the Emerge Platform of NSE shall be made available to the public for comments, if any, for a period of at least 21 (twenty-one) days from the date of filing of the DRHP by hosting it on the website of our Company at <https://nexaindia.com/>, the website of NSE at <https://www.nseindia.com/>, and the website of the BRLM, i.e. Diggi Corporate Advisors Private Limited, at <https://www.diggiadvisors.com/>. Our Company hereby invites the public to give their comments on the DRHP filed with the Emerge Platform of NSE with respect to the disclosures made therein. Members of the public are requested to send a copy of their comments to the Emerge Platform of NSE, the Company Secretary and Compliance Officer of our Company, and/or the BRLM, at their respective addresses mentioned herein below, on or before 5:00 p.m. on the 21st day from the date of publication of this public announcement, in accordance with Regulation 246(1) of the SEBI ICDR Regulations. The DRHP will not be filed with the Securities and Exchange Board of India ("SEBI") and SEBI will not issue any observations on the Issue in terms of Regulation 246(2) of the SEBI ICDR Regulations; however, a copy of the RHP shall be furnished to SEBI in electronic form.

Investments in equity and equity-related securities involve a degree of risk, and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of the contents of the RHP and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of investors is invited to "Risk Factors" beginning on page 25 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus, as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the Emerge Platform of NSE.

For details of the main objects of the Company, as contained in its memorandum of association, see "History and Corporate Structure" on page 236 of the DRHP. The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them, see "Capital Structure" on page 111 of the DRHP. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
 DIGGI CORPORATE ADVISORS PRIVATE LIMITED Address: 1309, Corporate Annex Sonawala Road, Goregaon East, Mumbai, Maharashtra - 400063 Telephone: +91-8097987119 E-mail: smeipoa@diggiadvisors.com Investor grievance: compliance@diggiadvisors.com Contact Person: Mr. Tarun Dhanraj / Mr. Keshav Roy Website: www.diggiadvisors.com SEBI Registration Number: INM00013332 CIN: U64990MH2022PTC382904	 BIGSHARE SERVICES PRIVATE LIMITED Address: S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai-400093, Maharashtra, India Telephone: +91 22 6263 8200 Email: ipo@bigshareonline.com Investor grievance: investor@bigshareonline.com Contact Person: Mr. Babu Raphael Website: https://www.bigshareonline.com/ SEBI Registration Number: INR00001385 CIN: U99999MH1994PTC076534
Company Secretary And Compliance Officer Ms. Sonam Sharma Nexa Defence (I) Limited Plot No. 118, Sector 1(S), CIDCO, Industrial Area, New Panvel East, Raigad - 410206, Maharashtra, India Tel: +91 8356822430 E-mail: cs@nexaindia.com Website: https://nexaindia.com/	Bidders are advised to contact the Company Secretary and Compliance Officer and/or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-receipt of funds by electronic mode, etc. For all issue-related queries and for redressal of complaints, investors may also write to the BRLM.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP

For Nexa Defence (I) Limited
On behalf of the Board of Directors
Sd/-
JYOTHI KUMAR NANNAT
Chairman and Managing Director

Date: September 24, 2026
Place: Mumbai, Maharashtra
NEXA DEFENCE (I) LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 22, 2026 with the Emerge Platform of NSE on <https://www.nseindia.com/>. The DRHP and Draft Abridged Prospectus shall be available on the website of NSE at <https://www.nseindia.com/>, the website of the BRLM, i.e. Diggi Corporate Advisors Private Limited, at <https://www.diggiadvisors.com/>, and the website of our Company at <https://nexaindia.com/>. Potential investors should note that investment in equity shares involves a high degree of risk, and for details relating to such risk, see "Risk Factors" on page 25 of the DRHP. Potential investors should not rely on the DRHP filed with the Emerge Platform of NSE for making any investment decision. The Equity Shares offered in the Issue have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), and shall not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.

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GREEN ASIA IMPEX LIMITED
(Formerly known as "Green Asia Impex Private Limited")
Corporate Identification Number: U10209AP2014PLC094995

Our Company was originally incorporated as a private limited company under the provisions of Companies Act, 2013 in the name of "Green Asia Impex Private Limited" pursuant to a certificate of incorporation dated August 5, 2014, issued by Registrar of Companies Andhra Pradesh. Further, pursuant to a special resolution passed by the shareholders of our Company on September 9, 2025, our Company was converted into a public limited company, and the name of our Company was changed from "Green Asia Impex Private Limited" to "Green Asia Impex Limited" and a fresh Certificate of Incorporation dated September 19, 2025 was issued by the Registrar of Companies, Central Processing Centre. For details of change in registered office of our Company, see "History and Certain Corporate Matters" on page 252 of the Red Herring Prospectus.

Registered Office: RS.No. 677/2A1, Unguturu(V) &(M), Eluru District, Unguturu (West Godavari) - 534411, Andhra Pradesh, India.
Tel: +91 9908941785 | **E-mail:** cs@greenasiaindex.com | **Website:** www.greenasiaindex.com
Contact Person: Ganta Aswani Raju, Company Secretary and Compliance Officer

OUR PROMOTERS: PASUPULETI VENKATA RAMARAO AND PASUPULETI MEENAKSHI

THIS OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("SEBI ICDR REGULATIONS") (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE EMERGE).

THE OFFER
PRICE BAND: ₹ 85/- to ₹ 90/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH
THE FLOOR PRICE IS 8.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 9.0 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.
THE PRICE TO EARNING RATIO BASED ON RESTATED DILUTED EPS FOR FISCAL 2026 AT THE FLOOR PRICE IS 8.05 TIMES AND AT THE CAP PRICE IS 8.52 TIMES.
AS COMPARED TO THE AVERAGE INDUSTRY PEER GROUP PRICE TO EARNING RATIO OF 16.92 TIMES FOR FISCAL 2026.
WEIGHTED AVERAGE RETURN ON NET WORTH FOR LAST THREE FINANCIAL YEARS IS 48.49%.
BIDS CAN BE MADE FOR A MINIMUM OF 3,200 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER.

BID / OFFER PROGRAMME	BID/OFFER OPENED ON: THURSDAY, SEPTEMBER 24, 2026 BID/OFFER CLOSES ON: MONDAY, SEPTEMBER 28, 2026 ^
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^ UPI mandate end time and date shall be at 5:00 p.m. on the Bid/Offer Closing Date.

ALLOCATION OF THE OFFER	
QIB PORTION	NOT MORE THAN 30% OF THE NET OFFER
INDIVIDUAL INVESTOR PORTION	NOT LESS THAN 35% OF THE NET OFFER
NON-INSTITUTIONAL PORTION	NOT LESS THAN 35% OF THE NET OFFER*

*Includes 5% of market maker portion

NOTICE TO INVESTORS: CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED SEPTEMBER 18, 2026 ("RHP") AND THE PRICE BAND ADVERTISEMENT DATED SEPTEMBER 21, 2026 ("THE CORRIGENDUM")

This Corrigendum is with reference to the Red Herring Prospectus dated September 18, 2026 ("RHP"), filed with the Registrar of Companies, Andhra Pradesh at Vijayawada ("RoC") on September 18, 2026 and thereafter submitted to the Securities and Exchange Board of India ("SEBI") and NSE Emerge. Potential Bidders are requested to note the following modifications to the disclosures contained in the RHP and the Price Band Advertisement dated September 21, 2026.

The table and related disclosures under 'The Offer' on page 63 of the RHP shall be read as follows:

The Offer consists of:*	
Fresh Issue	Up to [●] Equity Shares of face value of ₹10 each, aggregating up to ₹ 5,304.96 lakhs
Offer for Sale	Up to [●] Equity Shares of face value of ₹10 each, aggregating up to ₹ 695.52 lakhs by the Promoter Selling Shareholders
Market Maker Reservation Portion	Up to [●] Equity Shares of face value of ₹10 each fully paid up of our Company at a price of ₹ [●] per Equity Share aggregating up to ₹ 302.40 lakhs.
Net Offer to the Public ⁽¹⁾	Up to [●] Equity Shares of face value of ₹10 each fully paid up of our Company at a price of ₹ [●] per Equity Share aggregating up to ₹ 5,698.08 lakhs.
Out of which**	
A. QIB Portion ⁽⁴⁾⁽⁵⁾	Not more than [●] Equity Shares aggregating up to ₹1,707.84 lakhs
(a) Availability for allocation to Mutual Funds (5% of the QIB Portion) ⁽⁷⁾	Up to [●] Equity Shares aggregating up to ₹ 85.39 lakhs
(b) Balance of QIB Portion for all QIBs including Mutual Funds	Up to [●] Equity Shares aggregating up to ₹ 1,622.45 lakhs
B. Non-Institutional Portion	Not less than [●] Equity Shares aggregating to ₹ 1,994.40 lakhs
1. One-third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs ⁽⁶⁾	[●] Equity Shares of face value of ₹10 each aggregating to ₹ 665.28 lakhs
2. two-thirds of the portion available to non-institutional investors shall be reserved for applicants with application size of more than ₹10 lakhs ⁽⁶⁾	[●] Equity Shares of face value of ₹10 each aggregating to ₹ 1,329.12 lakhs.
C. Individual investors who apply for minimum application size	Not less than [●] Equity Shares aggregating to ₹ 1,995.84 lakhs

*All numbers above are based on the Cap Price. Subject to finalization of the Basis of Allotment, the amount may need to be adjusted upon determination of the Offer Price.

The corresponding disclosures in the RHP, the Bid cum Application Form, the Abridged Prospectus and the Price Band Advertisement shall stand modified to the extent stated above. The information contained in this Corrigendum supersedes the information contained in the RHP and the Price Band Advertisement to the extent inconsistent herewith. Except as stated in this Corrigendum, all other terms and disclosures contained in the RHP and the Price Band Advertisement remain unchanged. This Corrigendum shall be read in conjunction with the RHP and the Price Band Advertisement.

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 INDORIENT FINANCIAL SERVICES LIMITED Corporate Off. Add: B/805, Rustomjee Central Park, Andheri Kurla Road, Chakala, Mumbai – 400093, Maharashtra, India. Tel: +91-79772 12186 E-mail: compliance-ifsl@indorient.in Investor Grievance E-mail: wecare@indorient.in Website: www.indorient.in Contact Person: Ms. Amina Khan SEBI Registration No: INM000012661 CIN: U67190DL1993PLC052085	 BIGSHARE SERVICES PRIVATE LIMITED Address: Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400093, Maharashtra, India. Tel: +91 – 22 – 6263 8200 E-mail: ipo@bigshareonline.com Investor grievance email: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Aniket Seebag SEBI Registration No: INR000001385 CIN: U99999MH1994PTC076534	 GREEN ASIA IMPEX LIMITED Ganta Aswani Raju, Company Secretary and Compliance Officer Registered Office: RS.No. 677/2A1, Unguturu(V) &(M), Eluru District, Unguturu (West Godavari) - 534411, Andhra Pradesh, India. Tel: +91 9908941785; E-mail: cs@greenasiaindex.com Website: www.greenasiaindex.com Investors can contact our Company Secretary and Compliance Officer, the BRLM or the Registrar to the Offer, in case of any pre-offer or post-offer related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

LINK TO DOWNLOAD RHP AND ABRIDGED PROSPECTUS: <https://greenasiaindex.com/ipo-documents/>

Investors should read the Red Herring Prospectus carefully, including the section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus before making any investment decision. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors
Green Asia Impex Limited
Sd/-
Pasupuleti Venkata Ramarao
Managing Director
DIN: 00280599

Place: Tadepalligudem, Andhra Pradesh
Date: September 24, 2026

Disclaimer: Green Asia Impex Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The Red Herring Prospectus dated September 18, 2026 has been filed with the Registrar of Companies, Vijayawada at Andhra Pradesh and thereafter submitted to SEBI and NSE. The Red Herring Prospectus shall be available on the website of NSE at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#smg_offer and is available on the websites of the BRLM at www.indorient.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and, unless so registered, may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

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Arcil एसेट रिकंस्ट्रक्शन कंपनी (इंडिया) लिमिटेड (एआरसीआईएल) विभिन्न एआरसीआईएल ट्रस्टों के ट्रस्टी के रूप में अपनी क्षमता में कार्य करते हुए एआरसीआईएल कार्यालय: द रुबी, 10वीं मंजिल, 29, सेनापति बागट मार्ग, दादर (पश्चिम), मुंबई-400 028। वेबसाइट = https://auction.arcil.co.in; CIN:U65999MH2002PLC134884									
सिक्वोरिटी इंडस्ट्रेट (एनफोर्समेंट) क्लस्टर, 2002 के नियम 6, 8 और 9 के नियमों को पढ़ते हुए, सिक्वोरिटाइजेशन एवं रिकंस्ट्रक्शन ऑफ फायनान्शियल एसेट्स एंड एनफोर्समेंट ऑफ सिक्वोरिटी इंडस्ट्रेट एक्ट 2002 (सरफेसिटी एक्ट) के अधीन शक्तियों का प्रयोग करते हुए ऑनलाइन ई-नीलामी के माध्यम से बिक्री के लिए सार्वजनिक सूचना।									
सामान्य जनता को और विविध रूप से उधारकर्ता (ओ) / गैरिटर (ओ) / बंधककर्ता (ओ) को सूचित किया जाता है कि निम्नवर्तित अवल संपत्ति/संपत्तियां एसेट रिकंस्ट्रक्शन कंपनी (इंडिया) लिमिटेड के पास गिरवी रखी/प्रभाषित की गई है, विभिन्न एआरसीआईएल ट्रस्टों ("एआरसीआईएल") के ट्रस्टी के रूप में अपनी क्षमता में कार्य करते हुए (पंजीकृत असाइनमेंट समझौतों के माध्यम से वित्तीय परिसंपत्ति के असाइनमेंट के अनुसार), को अतिरिक्त व्याज, शुल्कों और लागत आदि सहित बकाया राशि की वसूली के लिए ऑनलाइन ई-नीलामी के माध्यम से "जहां है", "जैसा है", "जो कुछ भी है" और "बिना किसी समंधन के आधार पर" पर बेचा जाएगा, जैसा कि सिक्वोरिटी इंडस्ट्रेट (एनफोर्समेंट) क्लस्टर, 2002 ("क्लस्टर") के नियम 6, 8 और 9 के नियमों को पढ़ते हुए, सिक्वोरिटाइजेशन एवं रिकंस्ट्रक्शन ऑफ फायनान्शियल एसेट्स एंड एनफोर्समेंट ऑफ सिक्वोरिटी इंडस्ट्रेट एक्ट 2002 ("एक्ट") के प्रावधानों के संदर्भ में नीचे बताया गया है।									
उधारकर्ता/ सह-उधारकर्ता/ गैरिटर/ बंधककर्ता के नाम	एलएन नंबर और विवरण बैंक	ट्रस्ट का नाम	सरफेसी सूचना की तिथि 20.01.2022 के अनुसार बकाया राशि	कच्चे का प्रकार और तिथि	निजीकरण की तिथि	संपत्ति का प्रकार और क्षेत्र	अनुरेद पत्नी डिवायजिट (ईएमपी)	आरक्षित मूल्य	ई-नीलामी की तिथि और समय
उधारकर्ता: 1. सुनील 2. योगेश कुमार 3. पवन कुमार (मेसर्स जांजाडा बुड बक्की)	कर्ज खाता क्र. HLLAHIS00449582 – सीपीएस – IV – ट्रस्ट एडलवाइस एसेट रिकंस्ट्रक्शन कंपनी लिमिटेड ("ईएआरसी")	एआरसीआईएल – सीपीएस – IV – ट्रस्ट	रु. 23,38,593.29/- (रुपए टैंडैस लाख अड़सी हजार पांच सौ तिरावन और उन्तीस पैसे मात्र) 19.01.2022 तक + अतिरिक्त व्याज + कानूनी व्यय	वार्षिक/काका 08.05.2026 को	अनुरोध पर व्यवस्था की जाणी	फ्रीहोड – 883.15 वर्ग फीट (कापेट क्षेत्र)	रु. 1,81,000/- (रुपए एक लाख अठारह लाख दस हजार मात्र)	रु. 18,10,000/- (रुपए एक अठारह लाख दस हजार मात्र)	27.10.2026 को सुबह 11:00 बजे
मीलाम की जा रही सुरक्षित संपत्ति का विवरण : पर /पूछंड के सभी भाग और खंड, जो खेवट/ खाता नंबर 1045/1728 के भाग में स्थित है, जिसका क्षेत्रफल 140 वर्ग मज, हरिमण, उकलाना रोड बाला रेलवे फाटक के पास, नरवाना, जींद, हरियाणा – 126112, सीमार्ग: पूर्व : नरेश झील; पश्चिम : 20 फीट चौड़ी गली; उत्तर : धर्मदे एवं अन्य की संपत्ति; दक्षिण : बिमला की संपत्ति।									
संक्षिप्त मुकदमे जिनकी एआरसीआईएल को जानकारी है	शून्य	ज्ञात क्रमपात्र/बकाया जिनकी एआरसीआईएल को जानकारी है	शून्य						
बोली जमा करने की अंतिम तिथि	उत्ती दिन नीलामी से 2 घंटे पहले	बोली बुद्धि की राशि :				जैसा कि बोली के दस्तावेज में उल्लिखित है			
डिमांड ड्राफ्ट जिसके नाम से बनाया जाना है:	एआरसीआईएल-सीपीएस-IV-ट्रस्ट	सममूल्य पर देय							
आरटीजीएस के विवरण	एआरसीआईएल-सीपीएस-IV-ट्रस्ट, ट्रस्ट खाता संख्या – 57500001353101, एचबीएफसी बैंक लिमिटेड, शाखा: कमला मिल, मुंबई, आईएफएससी कोड – HDFC0000542								
संपर्ककर्ता का नाम और नंबर	रोहित गुप्ता – 0124-6910910; +91 70654 51024 (auctionhelpline@sammaanncapital.com)								
नियम और शर्तें:									
1. नीलामी बिक्री ई-नीलामी के माध्यम से वेबसाइट https://auction.arcil.co.in के माध्यम से और बोली दस्तावेज के नियमों और शर्तों के अनुसार और उसमें निघातित प्रक्रिया के अनुसार की जा रही है।									
2. प्राधिकृत अधिकारी ("एओ")/एआरसीआईएल को इंटनेट के कनेक्टिविटी, नेटवर्क की समस्याओं, सिस्टम क्रैश होने, बिजली न होने आदि के लिए जिम्मेदार नहीं रहताया जाएगा।									
3. नीलामी के किसी भी चरण में, "एओ" बिना कोई कारण बताए और बिना किसी पूर्व सूचना के प्रस्ताव को स्वीकार/अस्वीकार/संशोधित/ बोली रद्द कर सकता है या नीलामी को स्थगित कर सकता है।									
4. सफल क्रेता/बोलीप्राप्त को किसी भी वैधानिक बकाया, कर, देय शुल्क, खर्चों पर लागू जीएसटी, स्टाम्प शुल्क, पंजीकरण शुल्क आदि का भुगतान करना होगा, जिसका लागू कानून के अनुसार सुरक्षित संपत्ति को उसके पक्ष में हस्तांतरित/सुपुर्द करने के लिए इसका भुगतान करना आवश्यक है।									
5. इसका बोलीदाताओं को अपनी बोली जमा करने से पहले, सुरक्षित परिसंपत्तियों को प्रभावित करने वाले दायित्वों, सुरक्षित संपत्ति के टाइटल और वैधानिक बकाया आदि सहित दायों/अधिकारों/बकाया के संबंध में अपनी स्वतंत्र प्रसूता/उचित आकलन करना चाहिए। नीलामी विभाग में एआरसीआईएल की कोई प्रतिनिधित्व शामिल नहीं है और न ही होगा। एआरसीआईएल का प्राधिकृत अधिकारी तृतीय पक्ष के किसी भी दायों/अधिकारों/बकाया के लिए किसी भी तरह से जिम्मेदार नहीं होगा।									
6. समयावध-पत्र में प्रभावित नीलामी संपत्ति में निर्दिष्ट विवरण अद्योहस्ताक्षरी की सर्वोत्तम जानकारी के अनुसार बनाए गए हैं; हालांकि अद्योहस्ताक्षरी किसी भी बुद्धि, मलाल विवरण या भ्रुक के लिए जिम्मेदार/जम्बदायी नहीं होगा।									
7. उधारकर्ता/गैरिटर/बंधककर्ता, जो उक्त बकाया राशि के लिए उत्तरदायी हैं, इस बिक्री सूचना को उपरोक्त उल्लिखित नीलामी बिक्री के आयोजन के बारे में सिक्वोरिटी इंडस्ट्रेट (एफोर्समेंट) क्लस्टर के नियम 8 और 9 के तहत सूचना के रूप में मानेंगे।									
8. यदि उपर्यु निघातित नीलामी किसी भी कारण से फिफल हो जाती है, तो एआरसीआईएल को सुरक्षित संपत्ति को नियमों और अधिनियम के नियम 8(5) के प्रावधानों के तहत किसी अन्य तरीके से बेचना का अधिकार है।									
स्थान : जींद दिनांक : 17.09.2026									

सही/-

प्राधिकृत अधिकारी

एसेट रिकंस्ट्रक्शन कंपनी (इंडिया) लिमिटेड

(एआरसीआईएल-सीपीएस-IV-ट्रस्ट के ट्रस्टी)

क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कम्पनी मामलों का मंत्रालय, बी-2 विंग, हुसुरी मंजिल, पं. दीनदयाल अयोदय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली –110003, के समक्ष।

कम्पनी अधिनियम, 2013 की धारा 13 की उप धारा (4) और कम्पनी (निगमन) नियम, 2014 के नियम 30 के उपनियम (5) के खण्ड (क) के मामले में। एवं

रिक्विटेड बिक्रीकर्ता प्राइवेट लिमिटेड (CIN:U74899DL1986PTC024935) जिसका पंजीकृत कार्यालय: 7/18 A, ग्राउंड फ्लोर, सर्वशिया विहार, लोख लाख, साउथ वेस्ट दिल्ली, नई दिल्ली , दिल्ली-110016, इंडिया में है, के मामले में। (याचिकाकर्ता)

एवं रिक्विटेड बिक्रीकर्ता प्राइवेट लिमिटेड के मामले में। आम जनता को यह सूचित किया जाता है कि यह कम्पनी क्षेत्रीय निदेशक, उत्तरी क्षेत्र, के समक्ष कम्पनी अधिनियम 2013 की धारा 13 के अधीन आवेदन फाउल का प्रस्ताव करती है जिसमें कम्पनी के पंजीकृत कार्यालय को "राष्ट्रीय राजधानी क्षेत्र दिल्ली" से हटाकर "उत्तर प्रदेश राज्य" में स्थानांतरित करने के लिये सन्निवार दिनांक 05 सितम्बर 2026, को आयोजित असाधारण आम सभा में पारित विशेष संकल्प के संदर्भ में कम्पनी के संगम ज्ञापन में संशोधन की पुष्टि की मांग की गई है। कम्पनी के पंजीकृत कार्यालय के प्रस्तावित स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता हो तो वह व्यक्ति या तो निवेशक शिकायत प्रार्थन फाउल कर एमसीए-21 पोर्टल (www.mca.gov.in) में शिकायत दर्ज कर सकता है या एक शपथ पत्र जिसमें उनके हित का प्रकार और उसके विरोध का कारण उल्लेखित हो, के साथ अपनी आपत्ति इस सूचना के प्रकाशन की तारीख से 14 दिनों के भीतर क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कम्पनी मामलों का मंत्रालय, बी-2 विंग, हुसुरी मंजिल, पं. दीनदयाल अयोदय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 पते पर पंजीकृत डाक द्वारा भेज सकते हैं या सुपुर्द कर सकते हैं और इसकी प्रति आवेक कम्पनी को पंजीकृत कार्यालय के उपरोक्त पते पर भी भेजें।

आवेदक की ओर से और उसके लिए रिक्विटेड बिक्रीकर्ता प्राइवेट लिमिटेड हस्ता/ धीरज कुमार शर्मा निदेशक DIN:00078817

दिनांक : 25.09.2026 स्थान : दिल्ली

फॉर्म सं. यूआरसी-2 अथवा XXI के भाग I के तहत पंजीकरण के बारे में नोटिस देने वाला विज्ञापन (कंपनी अधिनियम, 2013 की धारा 374(बी) और कंपनी (पंजीकरण के लिए अधिनियम) निगमवली, 2014 के नियम 4(1) के अन्तर्ग। 1. एतद्वारा सूचना दी जाती है कि कंपनी अधिनियम, 2013 की धारा 366 की उप-धारा (2) के अनुसार में, रजिस्ट्रार ऑफ कंपनीज, दिल्ली को एक आवेदन दिया गया है कि साक्षरी मर्यादा एलएली, जिसका पंजी. नं. ACF-7175 है, को कंपनी अधिनियम 2013 के अध्याय XXI के भाग I के तहत शेयरों द्वारा सीमित कंपनी के रूप में पंजीकृत किया जाए।

2. प्रस्तावित कंपनी के मुख्य उद्देश्य इस प्रकार हैं: क) धर्मोत्तिष्ठक कृतिंग उत्पाद या पेटिस्टर सहित किसी भी प्रकार के ताम्राम निर्यक और किसी भी प्रकार के ताम्राम संवेदन अनुप्रयोग या उत्पाद का निर्माण, उत्पादन, प्रत्येकण या संयोजन करना, आयात, निर्यात, व्यापार, खरीद, विक्री करना या अन्य कोई तरीक करना।

ख) धर्मोत्तिष्ठक कृतिंग उत्पाद या पेटिस्टर सहित किसी भी प्रकार के ताम्राम निर्यक और किसी भी प्रकार के ताम्राम संवेदन अनुप्रयोग या उत्पाद के लिए तकनीकी, इंजीनियरिंग और परामर्श सेवाएं प्रदान करना।

3. प्रस्तावित कंपनी के मेमोर्डम और आर्टिकल्स ऑफ एसोसिएशन के प्रारूप की एक प्रति का निशेधण ए-9/13ए, सेसेंट, वायवा, ए-9, वरत विहार, उपर्य निवहाल के पास, नई दिल्ली-110057 पर किया जा सकता है।

4. एतद्वारा सूचना दी जाती है कि इस आवेदन पर आपत्ति जताने वाला कोई भी व्यक्ति इस नोटिस के प्रकाशन की तारीख से 14 (दुसरी) दिनों के भीतर अपनी आपत्ति लिखित रूप में रजिस्ट्रार को सेंट्रल रजिस्ट्रेशन सेंटर (सीआरटी), इंडियन इस्टीट्यूट ऑफ कॉर्पोरेट अफेयर्स (आईआईएफए), प्लॉट नं. 6, 7, 8, स्टेशन 5, आईएम्टी मॉनेसर, जिला गुडगम, हरियाणा 122050 पर भेज सकता है, जिसको एक प्रति कंपनी के पंजीकृत कार्यालय में भी प्रस्तुत करनी होगी।

आज दिनांक 25 सितंबर 2026 आवेदक/को के नाम:

1. श्री अरवर्जित सहनी 2. श्री रमारा जेनरा रवीजन 3. श्री करुणाकराण कर्तिक राजा

क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कम्पनी मामलों का मंत्रालय, बी-2 विंग, हुसुरी मंजिल, पं. दीनदयाल अयोदय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली –110003, के समक्ष।

कम्पनी अधिनियम, 2013 की धारा 13 की उप धारा (4) और कम्पनी (निगमन) नियम, 2014 के नियम 30 के उपनियम (5) के खण्ड (क) के मामले में। एवं

श्री परमानन्द सील इंडस्ट्रीज प्राइवेट लिमिटेड (CIN:U27100DL2010PTC020813) जिसका पंजीकृत कार्यालय: सी -4/22, बंगलौर पार्क, पंखा रोड, नई दिल्ली-110046 में है, के मामले में। (याचिकाकर्ता)

एवं श्री परमानन्द सील इंडस्ट्रीज प्राइवेट लिमिटेड के मामले में।

आम जनता को यह सूचित किया जाता है कि यह कम्पनी क्षेत्रीय निदेशक, उत्तरी क्षेत्र, के समक्ष कम्पनी अधिनियम 2013 की धारा 13 के अधीन आवेदन फाउल का प्रस्ताव करती है जिसमें कम्पनी के पंजीकृत कार्यालय को "राष्ट्रीय राजधानी क्षेत्र दिल्ली" से हटाकर "उत्तर प्रदेश राज्य" में स्थानांतरित करने के लिये सन्निवार दिनांक 01 सितम्बर 2026, को आयोजित असाधारण आम सभा में पारित विशेष संकल्प के संदर्भ में कम्पनी के संगम ज्ञापन में संशोधन की पुष्टि की मांग की गई है।

कम्पनी के पंजीकृत कार्यालय के प्रस्तावित स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता हो तो वह व्यक्ति या तो निवेशक शिकायत प्रार्थन फाउल कर एमसीए-21 पोर्टल (www.mca.gov.in) में शिकायत दर्ज कर सकता है या एक शपथ पत्र जिसमें उनके हित का प्रकार और उसके विरोध का कारण उल्लेखित हो, के साथ अपनी आपत्ति इस सूचना के प्रकाशन की तारीख से 14 दिनों के भीतर क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कम्पनी मामलों का मंत्रालय, बी-2 विंग, हुसुरी मंजिल, पं. दीनदयाल अयोदय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 पते पर पंजीकृत डाक द्वारा भेज सकते हैं या सुपुर्द कर सकते हैं और इसकी प्रति आवेक कम्पनी को पंजीकृत कार्यालय के उपरोक्त पते पर भी भेजें।

आवेदक की ओर से और उसके लिए श्री परमानन्द सील इंडस्ट्रीज प्राइवेट लिमिटेड हस्ता/ धीरज कुमार शर्मा निदेशक DIN:03184903

दिनांक : 25.09.2026 स्थान : दिल्ली

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE EMERGE PLATFORM OF NSE ("NSE EMERGE") IN COMPLIANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS.

PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the DRHP and Draft Abridged Prospectus)



NEXA DEFENCE (I) LIMITED

(Formerly Known as Nexa Defence (I) Private Limited)

Our Company was incorporated as a Private Limited Company in the name of "Nexa Defence (I) Private Limited", under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated March 07, 2025 issued by the Registrar of Companies, Central Registration Centre. Subsequently, pursuant to a special resolution passed by the shareholders of our company in the Extraordinary General Meeting held on December 15, 2025, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to "Nexa Defence (I) Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on February 06, 2026, by the Registrar of Companies, Central Processing Centre. Subsequently, our Company acquired the sole proprietorship firm of Mr. Jyothi Kumar Nannat I.e. "M/s. Nxa Mumbai", pursuant to a Business Transfer Agreement dated February 9, 2026 along with assets and liabilities of the proprietorship concerns as going concern in terms of the business transfer agreement with effect from March 31, 2026. For further details of our Company, please refer to chapter titled "History and certain corporate matters" beginning on page 236 of this Draft Red herring Prospectus.

Corporate Identity Number: U41002MH2025PLC442318

Registered Office: Plot No. 118, Sector 1 (S), CIDCO, Industrial Area, New Panvel East, Raigad - 410206, Maharashtra, India

Telephone No. : +91 8356822430; Website: <https://nexusindia.com/> E-Mail: cs@nexusindia.com

Contact Person: Ms. Sonam Sharma (Company Secretary and Compliance Officer) ;

PROMOTERS OF OUR COMPANY: MR. JYOTHI KUMAR NANNAT AND MS. SUNITHA J KUMAR

INITIAL PUBLIC ISSUE OF UPTO 33.64.000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF NEXA DEFENCE (I) LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 1/- [•] -/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1/- [•] -/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1/- [•] LAKHS ("THE ISSUE"), OF WHICH [•] -/- EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 1/- [•] -/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1/- [•] -/- PER EQUITY SHARE AGGREGATING TO ₹ 1/- [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF [•] -/- EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 1/- [•] -/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1/- [•] -/- PER EQUITY SHARE AGGREGATING TO ₹ 1/- [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO [•] % AND [•] % -/%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. THE FACE VALUE OF THE EQUITY SHARE IS ₹ 1/- TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, [•] -/-, ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, [•] -/-, AND [•] -/- EDITIONS OF [•] -/-, A MARATHI DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE THE REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NSE EMERGE FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of 1 (one) Working Day, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective website of the BRLM and at the terminals of the members of the Syndicate, and by intimation to Designated Intermediaries and the Sponsor SRA, as applicable.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS [•] -/- TIMES THE FACE VALUE OF THE EQUITY SHARES

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 25(3) of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, the "QIB Portion"), provided that our Company may, in consultation with the BRLM, allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of (33.33%) of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%) subject to valid Bids being received from them at or above the Anchor Investor Allocation Price. in accordance with the SEBI ICDR Regulations In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, of which one-third of the portion available to Non-Institutional Investors shall be reserved for applicants with an application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs, and two-thirds of the portion available to non-institutional investors shall be reserved for applicants with an application size of more than ₹10 lakhs. Provided that the unsubscribed portion in either of the sub-categories specified in clauses (a) or (b) may be allocated to applicants in the other sub-category of non-institutional investors and not less than 35.00% of the Net Issue shall be available for allocation to the Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders (except Anchor Investors) are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") procedure by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amount will be blocked by the Self Certified Syndicated Banks ("SCSBs") or under the UPPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. For details, see *Issue Procedure* on page 421 of the Draft Red Herring Prospectus.

No Green Shoe Option is contemplated for the Issue. The Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations and, accordingly, no IPO grading is required and Market Making shall be mandatory as per the applicable SEBI ICDR Regulations. For details, see *General Information and Terms of the Issue* beginning on pages 80 and 402, respectively, of the DRHP.

This public announcement is being made pursuant to Regulation 247(2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares, and has filed the Draft Red Herring Prospectus and Draft Abridged Prospectus dated September 22, 2026 with the Energy Platform of NSE Limited, located at Exchange Place, Plot No. C/1, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051. In accordance with Regulation 246(1) of the SEBI ICDR Regulations, the DRHP filed with the Energy Platform of NSE shall be available to the public for comments, if any, for a period of at least 21 (twenty-one) days from the date of filing of the DRHP, by hosting it on the website of our Company at <https://nexusindia.com/>, the website of NSE at <https://www.nseindia.com/>, and the website of the BRLM, i.e. Digpi Corporate Advisors Private Limited, at www.digpicorporate.com. Our Company hereby invites the public to give their comments on the DRHP filed with the Energy Platform of NSE with respect to the disclosures made therein. Members of the public are requested to send a copy of their comments to the Energy Platform of NSE, the Company Secretary and Compliance Officer of our Company, and/or the BRLM, at their respective addresses mentioned herein below, on or before 5.00 p.m. on the 21st day from the date of publication of this public announcement, in accordance with Regulation 246(1) of the SEBI ICDR Regulations. The DRHP will not be filed with the Securities and Exchange Board of India ("SEBI") and SEBI will not issue any observations on the Issue in terms of Regulation 246(2) of the SEBI ICDR Regulations; however, a copy of the RHP shall be furnished to SEBI in electronic form.

Investments in equity and equity-related securities involve a degree of risk, and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of investors is invited to "Risk Factors" beginning on page 25 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus, as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the Energy Platform of NSE.

For details of the main objects of the Company as contained in its memorandum of association, see *"History and Corporate Structure"* on page 236 of the DRHP. The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them, see "Capital Structure" on page 111 of the DRHP. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
 DIGPI CORPORATE ADVISORS DIGPI CORPORATE ADVISORS PRIVATE LIMITED Address: 1309, Corporate Annex Sonawala Road, Goregaon East, Mumbai, Maharashtra - 400063 Telephone: +91-8097987119 E-mail: smeipoa@digpicorporate.com Investor grievance: compliance@digpicorporate.com Contact Person: Mr. Tarun Dhandi / Mr. Keshav Roy Website: www.digpicorporate.com SEBI Registration Number: INN0000013332 CIN: U64999MH2022PTC832904 Company Secretary And Compliance Officer Ms. Sonam Sharma Nexa Defence (I) Limited Plot No. 118, Sector 1 (S), CIDCO, Industrial Area, New Panvel East, Raigad - 410206, Maharashtra, India E-mail: cs@nexusindia.com Website: https://nexusindia.com/	 Bigshare Services Pvt. Ltd. BIGSHARE SERVICES PRIVATE LIMITED Address: S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai-400093, Maharashtra, India Telephone: +91 22 6263 8200 Email: ipo@bigshareonline.com Investor grievance: investor@bigshareonline.com Contact Person: Mr. Babu Raphael Website: https://www.bigshareonline.com SEBI Registration Number: INR000001385 CIN: U99999MH1994PTC076534 Bidders are advised to contact the Company Secretary and Compliance Officer and/or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-recipt of refund orders, non-recipt of funds by electronic mode, etc. For all Issue-related queries and for redressal of complaints, investors may also write to the BRLM.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Date: September 24, 2026

Place: Mumbai, Maharashtra

NEXA DEFENCE (I) LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 22, 2026 with the Energy Platform of NSE on

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(Please scan this QR Code to view the Red Herring Prospectus and Abridged Prospectus)

GREEN ASIA IMPEX LIMITED

(Formerly known as “Green Asia Impex Private Limited”)
Corporate Identification Number: U10209AP2014PLC094995

Our Company was originally incorporated as a private limited company under the provisions of Companies Act, 2013 in the name of ‘Green Asia Impex Private Limited’ pursuant to a certificate of incorporation dated August 5, 2014, issued by Registrar of Companies Andhra Pradesh. Further, pursuant to a special resolution passed by the shareholders of our Company on September 9, 2025, our Company was converted into a public limited company, and the name of our Company was changed from ‘Green Asia Impex Private Limited’ to ‘Green Asia Impex Limited’ and a fresh Certificate of Incorporation dated September 19, 2025 was issued by the Registrar of Companies, Central Processing Centre. For details of change in registered office of our Company, see “History and Certain Corporate Matters” on page 252 of the Red Herring Prospectus.

Registered Office: RS.No. 677/2A1, Unguturu(V) &(M), Eluru District, Unguturu (West Godavari)- 534411, Andhra Pradesh, India.

Tel: + 91 9908941785 | **E-mail:** cs@greenasiainpex.com | **Website:** www.greenasiainpex.com

Contact Person: Ganta Aswani Raju, Company Secretary and Compliance Officer

OUR PROMOTERS: PASUPULETI VENKATA RAMARAO AND PASUPULETI MEENAKSHI

THIS OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (“SEBI ICDR REGULATIONS”) (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE EMERGE).

THE OFFER

PRICE BAND: ₹ 85/- to ₹ 90/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH

THE FLOOR PRICE IS 8.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 9.0 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON RESTATED DILUTED EPS FOR FISCAL 2026 AT THE FLOOR PRICE IS 8.05 TIMES AND AT THE CAP PRICE IS 8.52 TIMES.

AS COMPARED TO THE AVERAGE INDUSTRY PEER GROUP PRICE TO EARNING RATIO OF 16.92 TIMES FOR FISCAL 2026.

WEIGHTED AVERAGE RETURN ON NET WORTH FOR LAST THREE FINANCIAL YEARS IS 48.49%.

BIDS CAN BE MADE FOR A MINIMUM OF 3,200 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER.

BID / OFFER PROGRAMME	BID/OFFER OPENED ON: THURSDAY, SEPTEMBER 24, 2026 BID/OFFER CLOSES ON: MONDAY, SEPTEMBER 28, 2026 ^
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^ UPI mandate end time and date shall be at 5.00 p.m. on the Bid/Offer Closing Date.

ALLOCATION OF THE OFFER

QIB PORTION	NOT MORE THAN 30% OF THE NET OFFER
INDIVIDUAL INVESTOR PORTION	NOT LESS THAN 35% OF THE NET OFFER
NON-INSTITUTIONAL PORTION	NOT LESS THAN 35% OF THE NET OFFER*

*includes 5% of market maker portion

NOTICE TO INVESTORS: CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED SEPTEMBER 18, 2026 (“RHP”) AND THE PRICE BAND ADVERTISEMENT DATED SEPTEMBER 21, 2026 (“THE CORRIGENDUM”)

This Corrigendum is with reference to the Red Herring Prospectus dated September 18, 2026 (“RHP”), filed with the Registrar of Companies, Andhra Pradesh at Vijayawada (“RoC”) on September 18, 2026 and thereafter submitted to the Securities and Exchange Board of India (“SEBI”) and NSE Emerge. Potential Bidders are requested to note the following modifications to the disclosures contained in the RHP and the Price Band Advertisement dated September 21, 2026.

The table and related disclosures under “The Offer” on page 63 of the RHP shall be read as follows:

The Offer consists of:*	
Fresh Issue	Up to [●] Equity Shares of face value of ₹10 each, aggregating up to ₹ 5,304.96 lakhs
Offer for Sale	Up to [●] Equity Shares of face value of ₹10 each, aggregating up to ₹ 695.52 lakhs by the Promoter Selling Shareholders
Market Maker Reservation Portion	Up to [●] Equity Shares of face value of ₹10 each fully paid up of our Company at a price of ₹ [●] per Equity Share aggregating up to ₹ 302.40 lakhs.
Net Offer to the Public ⁽⁵⁾	Up to [●] Equity Shares of face value of ₹10 each fully paid up of our Company at a price of ₹ [●] per Equity Share aggregating up to ₹ 5,698.08 lakhs.

Out of which**

A. QIB Portion ⁽⁴⁾⁽⁵⁾	Not more than [●] Equity Shares aggregating up to ₹1,707.84 lakhs
(a) Available for allocation to Mutual Funds (5% of the QIB Portion) ⁽⁷⁾	Up to [●] Equity Shares aggregating up to ₹ 85.39 lakhs
(b) Balance of QIB Portion for all QIBs including Mutual Funds	Up to [●] Equity Shares aggregating up to ₹ 1,622.45 lakhs
B. Non-Institutional Portion	Not less than [●] Equity Shares aggregating to ₹ 1,994.40 lakhs
1. One-third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs ⁽⁶⁾	[●] Equity Shares of face value of ₹10 each aggregating to ₹ 665.28 lakhs
2. two-thirds of the portion available to non-institutional investors shall be reserved for applicants with application size of more than ₹10 lakhs ⁽⁶⁾	[●] Equity Shares of face value of ₹10 each aggregating to ₹ 1,329.12 lakhs
C. Individual investors who apply for minimum application size	Not less than [●] Equity Shares aggregating to ₹ 1,995.84 lakhs

*All numbers above are based on the Cap Price. Subject to finalization of the Basis of Allotment, the amount may need to be adjusted upon determination of the Offer Price.

The corresponding disclosures in the RHP, the Bid cum Application Form, the Abridged Prospectus and the Price Band Advertisement shall stand modified to the extent stated above. The information contained in this Corrigendum supersedes the information contained in the RHP and the Price Band Advertisement to the extent inconsistent herewith. Except as stated in this Corrigendum, all other terms and disclosures contained in the RHP and the Price Band Advertisement remain unchanged. This Corrigendum shall be read in conjunction with the RHP and the Price Band Advertisement.

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
INDORIENT FINANCIAL SERVICES LIMITED Corporate Offi. Add: B/805, Rustomjee Central Park, Andheri Kurla Road, Chakala, Mumbai – 400093, Maharashtra, India. Tel: +91-79772 12186 E-mail: compliance-ifsl@indorient.in Investor Grievance E-mail: wecare@indorient.in Website: www.indorient.in Contact Person: Ms. Amina Khan SEBI Registration No: INM000012661 CIN: U67190DL1993PLC052085	BIGSHARE SERVICES PRIVATE LIMITED Address: Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400093, Maharashtra, India.. Tel: +91 – 22 – 6263 8200 E-mail: ipo@bigshareonline.com Investor grievance email: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Aniket Seebag SEBI Registration No: INR000001385 CIN: U99999MH1994PTC076534	GREEN ASIA IMPEX LIMITED Ganta Aswani Raju, Company Secretary and Compliance Officer Registered Office: RS.No. 677/2A1, Unguturu(V) &(M), Eluru District, Unguturu (West Godavari)- 534411, Andhra Pradesh, India. Tel: + 91 9908941785; E-mail: cs@greenasiainpex.com Website: www.greenasiainpex.com Investors can contact our Company Secretary and Compliance Officer, the BRLM or the Registrar to the Offer, in case of any pre-Offer or post-Offer related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

LINK TO DOWNLOAD RHP AND ABRIDGED PROSPECTUS: <https://greenasiainpex.com/ipo-documents/>

Investors should read the Red Herring Prospectus carefully, including the section titled “Risk Factors” beginning on page 25 of the Red Herring Prospectus before making any investment decision. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors Green Asia Impex Limited Sd/- Pasupuleti Venkata Ramarao Managing Director DIN: 00280599	Place: Tadepalligudem, Andhra Pradesh Date: September 24, 2026
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Disclaimer: Green Asia Impex Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The Red Herring Prospectus dated September 18, 2026 has been filed with the Registrar of Companies, Vijayawada at Andhra Pradesh and thereafter submitted to SEBI and NSE. The Red Herring Prospectus shall be available on the website of NSE at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer and is available on the websites of the BRLM at www.indorient.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled “Risk Factors” beginning on page 25 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the “Securities Act”) or any state securities laws in the United States, and, unless so registered, may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in “offshore transactions” in reliance on Regulation “S” under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

AdBaz

Form No. INC-26
(Pursuant to Rule 30 of the Companies (Incorporation) Rules, 2014) BEFORE THE CENTRAL GOVERNMENT REGIONAL DIRECTOR, NORTHERN REGION DIRECTORATE
In the matter of the Companies Act, 2013, Section 13(4) of the Companies Act, 2013, and Rule 30(5)(e) of the Companies (Incorporation) Rules, 2014, as amended;
And
In the matter of GRIAN ENERGY PRIVATE LIMITED (CIN: U40300DL2020PTC363316), A COMPANY REGISTERED UNDER THE COMPANIES ACT, 2013 AND HAVING ITS REGISTERED OFFICE AT A-57, DDA SHEDS, OKHLA INDUSTRIAL AREA, PHASE-II, DELHI, INDIA, 110020Applicant Company
NOTICE

Notice is hereby given to the general public that the Applicant Company proposes to make an application to the Central Government, the power delegated to the Regional Director, under Section 13(4) of the Companies Act, 2013 seeking conformation of alteration of the Memorandum of Association of the Company in terms of the Special Resolution passed at the Extra-ordinary General Meeting held on 01st September, 2026 to enable the Company to change its registered office from “State of Delhi” to the “State of Haryana”.

Any person whose interest is likely to be affected by the proposed change of the registered office may deliver their concerns either on the MCA-21 portal (www.mca.gov.in) by filing an investor complaint form or cause to be delivered or sent by registered post of his/her obligation supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director, Northern Region, Ministry of Corporate Affairs, having its office at B-2 Wing, 2nd floor, Pt. Deendayal Antyodaya Bhawan, 2nd Floor, CGO Complex, New Delhi-110003 within 14 (fourteen) days of the date of publication of this Notice with a copy to the Applicant Company at its registered office at the address mentioned above.

For Grian Energy Private Limited
Sd/-
Siddhartha Sengupta
Director
Place: Delhi
Date: 25.09.2026
DIN: 05270854

ADITYA BIRLA HOUSING FINANCE LIMITED



Regd Office: Indian Rayon Compound, Veraval, Gujarat - 362 266 | **T**l: +91 2243567100 | **(Toll free)** 1800 270 7000 | **C**IN: U65922GJ2009PLC083779 | **h**omefinance.adityabirlacapital.com

DEMAND NOTICE (Under Rule 3 (I) of Security Interest (Enforcement) Rules, 2002)

Substituted Service Of Notice U/S 13 (2) Of Securitisation And Reconstruction Of Financial Assets And Enforcement Of Security Interest Act, 2002. Notice is hereby given to the borrowers as mentioned below that since they have defaulted in repayment of the Credit facility availed by them from **Aditya Birla Housing Finance Limited (ABHFL)**, their loan accounts have been classified as **Non-Performing Assets** in the books of the Company as per RBI guidelines thereto. Thereafter, ABHFL has issued **demand notices** under section 13(2) of the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (SARFAESI Act) on the last known addresses of the said borrowers thereby calling upon and demanding from them to repay the entire **outstanding amount** together with further interest at the theocratical rate on the aforesaid amount and incidental expenses, cost, charges etc. as stated in the said demand notices. However, the demand notice is also being served by way of publication, as per Rule 3 of the Security Interest (Enforcement) Rules, 2002 (SARFAESI Rules):

Sl. No.	Name and Address Borrower/ Co-Borrower and Guarantor / Co-Guarantor & Loan A/C No.	NPA Date	Date of Demand Notice	Amount due as per Demand Notice /as on Date
1	1. MANOJ GUPTA 70, Top Floor, Behind Police Station Daryaganj, Central Delhi, Delhi-110002 2. BHAWNA BANSAL 70, Top Floor, Behind Police Station Daryaganj, Central Delhi, Delhi-110002 3. ASIAN AUDIOTRONICS 70, Top Floor, Behind Police Station Daryaganj, Central Delhi, Delhi-110002 4. ASIAN AUDIOTRONICS Gali No. 5, 1-4-A, New Mandoli Industrial Area, Radha Vihar, East Delhi, Delhi-110093 5. MANOJ GUPTA Gali No. 5, 1-4-A, Ground Floor, New Mandoli Industrial Area, Radha Vihar, East Delhi, Delhi-110093 6. MANOJ GUPTA Property No. 144-D, Khasra No. 59/11/1, Situated In The Abadi Of Block-F, Laxmi Nagar, Village Khureji Khas, Illaga Shahdara, Delhi-110092 7. BHAWNA BANSAL Property No. 144-D, Khasra No. 59/11/1, Situated In The Abadi Of Block-F, Laxmi Nagar, Village Khureji Khas, Illaga Shahdara, Delhi-110092 8. ASIAN AUDIOTRONICS Property No. 144-D, Khasra No. 59/11/1, Situated In The Abadi Of Block-F, Laxmi Nagar, Village Khureji Khas, Illaga Shahdara, Delhi-110092.	06.05.2026	21.09.2026 Old notice dated 17.07.2025 & 12.05.2026 with- drawn. This publication to be treated as Effective notice.	Rs. 29,19,349.06/- (Rupees Twenty Nine Lacs Nineteen Thousand Three Hundred Forty Nine and Six Paise Only) by way of outstanding principal, arrears (including accrued late charges) and interest till 15.09.2026.

DESCRIPTION OF IMMOVABLE PROPERTY/PROPERTIES MORTGAGED: All That Piece And Parcel Of Residential Built-Up Second Floor, Upto The Extent Of Ceiling Level Only, Consisting Of Whatever Constructed Therein, With Common Entrance, Common Passage And Common Stairs, With All its Fixtures And Fittings Fitted Thereon, Together With Proportionate, Impartiable, Indivisible, Undivided Ownership Rights Of The Land Thereunder, Built On Portion Of Property Bearing No. 144-D, Area Measuring 100 Sq. Yards, I.E. 83.61 Sq. Mtrs., Measurement 15' X 60' Out Of Khasra No. 59/11/1, Situated In The Abadi Of Block-F, Laxmi Nagar, In The Area Of Village Khureji Khas, Illaga Shahdara, Delhi-110092 And **Bounded As:** East: Property Of Others, West: Main Road, North: Property Of Others, South: Property Of Others.

We hereby call upon the borrower stated herein to pay us within 60 days from the date of this notice, the outstanding amount (s)together with further interest thereon plus cost, charges, expenses, etc. thereto failing which we shall be at liberty to enforce the security interest including but not limited to taking possession of and selling the secured asset entirely at your risk as to the cost and consequences.

Please note that as per section 13(13) of the SARFAESI Act, all of you are prohibited from transferring by way of sale, lease or otherwise, the aforesaid secured assets without prior written consent of the Company. Any contravention of the said section by you shall invoke the penal provisions as laid down under section 29 of the SARFAESI Act and / or any other legal provision in this regard.

Please note that as per sub-section (8) of section 13 of the Act, if the dues of ABHFL together with all costs, charges and expenses incurred by ABHFL are tendered to ABHFL at any time before the date fixed for sale or transfer, the secured asset shall not be sold or transferred by ABHFL, and no further step shall be taken by ABHFL or transfer or sale of that secured asset.

Date: 25.09.2026
Place: DELHI
Sd/- Authorised Officer,
(Aditya Birla Housing Finance Limited)

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (“SEBI ICDR REGULATIONS”). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE EMERGE PLATFORM OF NSE (“NSE EMERGE”) IN COMPLIANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS.

PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the DRHP and Draft Abridged Prospectus)



NEXA DEFENCE (I) LIMITED

(Formerly Known as Nexa Defence (I) Private Limited)

Our Company was incorporated as a Private Limited Company in the name of “Nexa Defence (I) Private Limited”, under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated March 07, 2025 issued by the Registrar of Companies, Central Registration Centre. Subsequently, pursuant to a special resolution passed by the shareholders of our company in the Extraordinary General Meeting held on December 15, 2025, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to “Nexa Defence (I) Limited” and a Fresh Certificate of Incorporation consequent to Conversion was issued on February 06, 2026, by the Registrar of Companies, Central Processing Centre. Subsequently, our Company acquired the sole proprietorship firm of Mr. Jyothi Kumar Nannat i.e. “Ms. Nexa Mumbai”, pursuant to a Business Transfer Agreement dated February 9, 2026 along with assets and liabilities of the proprietorship concerns as going concern in terms of the business transfer agreement with effect from March 31, 2026. For further details of our Company, please refer to chapter titled “History and certain corporate matters” beginning on page 236 of this Draft Red herring Prospectus.

Corporate Identity Number: U41002MH2025PLC442318

Registered Office: Plot No. 118, Sector 1(S), CIDCO, Industrial Area, New Panvel East, Raigad - 410206, Maharashtra, India.

Telephone No: + 91 8356822430; **Website:** <https://nexaindia.com> **E-Mail:** cs@nexaindia.com

Contact Person: Ms. Sonam Sharma (Company Secretary and Compliance Officer) ;

PROMOTERS OF OUR COMPANY: MR. JYOTHI KUMAR NANNAT AND MS. SUNITHA J KUMAR

INITIAL PUBLIC ISSUE OF UPTO 33,64,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE “EQUITY SHARES”) OF NEXA DEFENCE (I) LIMITED (“OUR COMPANY” OR “THE ISSUER”) FOR CASH AT A PRICE OF ₹ [•] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF [•] /- PER EQUITY SHARE (THE “ISSUE PRICE”) AGGREGATING TO ₹ [•] LAKHS (“THE ISSUE”), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] /- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF [•] /- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREBY AFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO [•] % AND [•] %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH AND THE ISSUE PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, THE EMPLOYEE DISCOUNT AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, [•], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, [•], AND [•] EDITIONS OF [•], A MARATHI DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE THE REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NSE EMERGE FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE “SEBI ICDR REGULATIONS”).

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of 1 (one) Working Day, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective website of the BRLM and at the terminals of the members of the Syndicate, and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”), read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 25(3) of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (“QIBs”; and such portion, the “QIB Portion”, provided that our Company may, in consultation with the BRLM, allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the “Anchor Investor Portion”), of (33.33%) of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%) subject to valid Bids being received from them at or above the Anchor Investor Allocation Price. In accordance with the SEBI ICDR Regulations in the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. (other than the Anchor Investor Portion) (“Net QIB Portion”). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, of which one-third of the portion available to Non-institutional investors shall be reserved for applicants with an application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs, and two-thirds of the portion available to non-institutional investors shall be reserved for applicants with an application size of more than ₹10 lakhs, Provided that the unsubscribed portion in either of the sub-categories specified in clauses (a) or (b) may be allocated to applicants in the other sub-category of non-institutional investors and not less than 35.00% of the Net Issue shall be available for allocation to the Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders (except Anchor Investors) are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount (“ASBA”) process by providing details of their respective ASBA Account (as defined hereinafter) at which the corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks (“SCSBs”) or under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. For details, see “Issue Procedure” on page 421 of the Draft Red Herring Prospectus.

No Green Shoe Option is contemplated for the issue. The Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations and, accordingly, no IPO grading is required and Market Making shall be mandatory as per the applicable SEBI ICDR Regulations. For details, see “General Information” and “Terms of the Issue” beginning on pages 80 and 402, respectively, of the DRHP.

This public announcement is being made pursuant to Regulation 247(2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares, and has filed the Draft Red Herring Prospectus and Draft Abridged Prospectus dated September 22, 2026 with the Emerge Platform of NSE Limited, located at Exchange Plaza, Plot No. C/1, G-Block, Bandra-Kurla Complex, Bandra, (East), Mumbai – 400 051.

In accordance with Regulation 246(1) of the SEBI ICDR Regulations, the DRHP filed with the Emerge Platform of NSE shall be made available to the public for comments, if any, for a period of at least 21 (twenty-one) days from the date of filing of the DRHP by hosting it on the website of our Company at <https://nexaindia.com/>, the website of NSE at <https://www.nseindia.com/>, and the website of the BRLM, i.e. Digpi Corporate Advisors Private Limited, at www.digpicorporate.com. Our Company hereby invites the public to give their comments on the DRHP filed with the Emerge Platform of NSE with respect to the disclosures made therein. Members of the public are requested to send a copy of their comments to the Emerge Platform of NSE, the Company Secretary and Compliance Officer of our Company, and/or the BRLM, at their respective addresses mentioned herein below, on or before 5:00 p.m. on the 21st day from the date of publication of this public announcement, in accordance with Regulation 246(1) of the SEBI ICDR Regulations. The DRHP will not be filed with the Securities and Exchange Board of India (“SEBI”) and SEBI will not issue any observations on the Issue in terms of Regulation 246(2) of the SEBI ICDR Regulations; however, a copy of the RHP shall be furnished to SEBI in electronic form.

Investments in equity and equity-related securities involve a degree of risk, and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of investors is invited to “Risk Factors” beginning on page 25 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus (“Red Herring Prospectus”) has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus, as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the Emerge Platform of NSE.

For details of the main objects of the Company as contained in its memorandum of association, see “History and Corporate Structure” on page 236 of the DRHP. The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them, see “Capital Structure” on page 111 of the DRHP. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
 DIGPI CORPORATE ADVISORS DIGGI CORPORATE ADVISORS PRIVATE LIMITED Address: 1309, Corporate Annex Sonawala Road, Goregaon East, Mumbai, Maharashtra - 400063 Telephone: +91-8097987119 E-mail: smeipo@digpicorporate.com Investor grievance: compliance@digpicorporate.com Contact Person: Mr. Tarun Dhandi / Mr. Keshav Roy Website: www.digpicorporate.com SEBI Registration Number: INM000013332 CIN: U64990MH2022PTC382904 Company Secretary And Compliance Officer Ms. Sonam Sharma Nexa Defence (I) Limited Plot No. 118, Sector 1(S), CIDCO, Industrial Area, New Panvel East, Raigad - 410206, Maharashtra, India Tel: +91 8356822430 E-mail: cs@nexaindia.com Website: https://nexaindia.com/	 Bigshare Services Pvt. Ltd. BIGSHARE SERVICES PRIVATE LIMITED Address: S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai-400093, Maharashtra, India Telephone: +91 22 6263 8200 Email: ipo@bigshareonline.com Investor grievance: investor@bigshareonline.com Contact Person: Mr. Babu Raphael Website: https://www.bigshareonline.com/ SEBI Registration Number: INR000001385 CIN: U99999MH1994PTC076534 Bidders are advised to contact the Company Secretary and Compliance Officer and/or the Registrar to the Issue in case of any pre-issue or post-issue related grievances, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-receipt of funds by electronic mode, etc. For all Issue-related queries and for redressal of complaints, investors may also write to the BRLM.